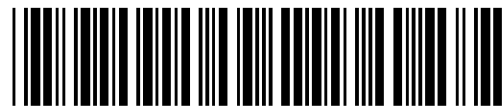


**Return of Allotment of Shares**Company Name: **TIKEHAU CAPITAL EUROPE LIMITED**Company Number: **09154248**Received for filing in Electronic Format on the: **24/09/2020**

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Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
24/09/2020

Class of Shares:	ORDINARY	Number allotted	8000000
Currency:	EUR	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	89240964
Currency:	EUR	Aggregate nominal value:	89240964

Prescribed particulars

SHARE RIGHTS: INCOME THE ORDINARY SHARES SHALL CONFER UPON THE HOLDERS THEREOF THE RIGHT TO RECEIVE ANY DIVIDEND DECLARED FROM TIME TO TIME IN RESPECT OF THE ORDINARY INCOME (ORDINARY INCOME BEING DEFINED AS: (A)ANY INCOME OR PROFITS ARISING FROM THE FIXED ASSETS AND INVESTMENTS MADE BY THE COMPANY AFTER DEDUCTING ANY EXPENSES (OTHER THAN HR EXPENSES), TAXES AND FINANCING COSTS ATTRIBUTABLE TO SUCH ASSETS AND INVESTMENTS; AND(B)ANY OTHER INCOME RECEIVED BY THE COMPANY FROM TIME TO TIME (EXCLUDING THE ADVISORY INCOME) AFTER DEDUCTING ANY EXPENSES (OTHER THAN HR EXPENSES), TAXES AND OVERHEADS RELATING THERETO;**SHARE RIGHTS: CAPITAL** IF, ON A WINDING-UP OF THE COMPANY, SURPLUS ASSETS OF THE COMPANY REMAIN AFTER PAYMENT OF ITS LIABILITIES AND PAYMENT TO THE HOLDERS OF THE PREFERENCE SHARES, THE NOMINAL VALUE PAID UP ON THEIR SHARES, SUCH ASSETS REMAINING WILL BE USED IN PAYING TO THE HOLDERS OF THE ORDINARY SHARES THE NOMINAL VALUE PAID UP ON THEIR SHARES.IF A BALANCE STILL REMAINS, AFTER PAYING TO THE HOLDERS OF BOTH PREFERENCE SHARES AND ORDINARY SHARES THE NOMINAL VALUE PAID UP ON THEIR SHARES, THIS BALANCE WILL BE DISTRIBUTED AMONG THE HOLDERS OF THE PREFERENCE SHARES AND THE ORDINARY SHARES IN ACCORDANCE WITH THEIR ENTITLEMENT TO DIVIDENDS (INCOME).**SHARE RIGHTS: VOTING** ON A RESOLUTION AT A GENERAL MEETING ON A POLL, EVERY SHAREHOLDER (WHETHER PRESENT IN PERSON, BY PROXY OR BY CORPORATE REPRESENTATIVE) SHALL HAVE ONE VOTE FOR EVERY SHARE OF WHICH IT IS THE HOLDER. ON A VOTE ON A RESOLUTION AT A GENERAL MEETING ON A SHOW OF HANDS, EACH SHAREHOLDER (PRESENT IN PERSON, BY PROXY OR BY CORPORATE REPRESENTATIVE) WHO WOULD BE ENTITLED TO VOTE ON A POLL AT THAT MEETING HAS ONE VOTE .

Class of Shares:	PREFERENCE	Number allotted	5193076
Currency:	EUR	Aggregate nominal value:	5193076

Prescribed particulars

PREFERENCE SHARES SHARE RIGHTS: PREFERENCE SHARES - INCOME THE PREFERENCE SHARES SHALL CONFER UPON THE HOLDERS THEREOF THE RIGHT TO RECEIVE DIVIDENDS IN RESPECT OF THE ADVISORY INCOME ONLY ("ADVISORY INCOME" BEING DEFINED AS ANY INCOME ARISING FROM THE COMPANY'S ASSET MANAGEMENT AND ADVISORY ACTIVITIES AFTER DEDUCTING: (I) ANY EXPENSES, TAXES AND OVERHEADS ATTRIBUTABLE TO SUCH ACTIVITIES; (II) ANY PORTION OF SUCH INCOME WHICH IS ATTRIBUTABLE TO THE INVESTMENTS MADE BY THE COMPANY; AND (III) ANY HR EXPENSES). THE PREFERENCE SHARES SHALL NOT CONFER ANY FURTHER RIGHT OF PARTICIPATION IN THE PROFITS OF THE COMPANY.SHARE RIGHTS: CAPITAL PREFERENCE SHARES - ON A WINDING-UP OF THE COMPANY, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL FIRST BE USED IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES, THE NOMINAL VALUE PAID UP ON SUCH SHARES.IF, AFTER MAKING SUCH PAYMENT AND PAYING TO THE HOLDERS OF THE ORDINARY SHARES THE NOMINAL VALUE PAID UP ON THEIR SHARES A BALANCE REMAINS, THIS BALANCE WILL BE DISTRIBUTED AMONG THE HOLDERS OF THE PREFERENCE SHARES AND THE ORDINARY SHARES IN ACCORDANCE WITH THEIR ENTITLEMENT TO DIVIDENDS (INCOME).SHARE RIGHTS: VOTING - PREFERENCE SHARES ON A RESOLUTION AT A GENERAL MEETING ON A POLL, EVERY SHAREHOLDER (WHETHER PRESENT IN PERSON, BY PROXY OR BY CORPORATE REPRESENTATIVE) SHALL HAVE ONE VOTE FOR EVERY SHARE OF WHICH IT IS THE HOLDER. ON A VOTE ON A RESOLUTION AT A GENERAL MEETING ON A SHOW OF HANDS, EACH SHAREHOLDER (PRESENT IN PERSON, BY PROXY OR BY CORPORATE REPRESENTATIVE) WHO WOULD BE ENTITLED TO VOTE ON A POLL AT THAT MEETING HAS ONE VOTE.

Statement of Capital (Totals)

Currency:	EUR	Total number of shares:	94434040
		Total aggregate nominal value:	94434040
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.