

Company number 09145944
PUBLIC COMPANY LIMITED BY SHARES
PRINT OF SPECIAL AND ORDINARY RESOLUTIONS
of
EV METALS GROUP PLC
("Company")
Passed on 15 June 2023

At a general meeting of the Company duly convened and held at the offices of the Company at 8 St Georges Terrace, Perth, Western Australia on 15 June 2023 at 9am UK time/11am KSA time/ 4pm Perth time, the following resolutions were passed:

SPECIAL RESOLUTION

2. That the existing Articles of Association of the Company shall no longer apply and that in the place of those, the Articles of Association available on the Company's website at www.evmetalsgroup.com shall be adopted by the Company, and that the Secretary be instructed to file them with the Registrar of Companies.

ORDINARY RESOLUTION

3. That, subject to the passing of Resolution 2, at 5:00pm British Summer Time on 30 September 2023 the 'A' Ordinary Shares then in issue shall be subdivided into five Ordinary Shares in the case of up to 50,000,000 'A' ordinary shares of £0.05 each and redesignated as Ordinary Shares with the new Ordinary Shares resulting from the subdivision and redesignation having the same rights and being subject to the same restrictions as the existing Ordinary Shares in the Company's Articles of Association.



Signed

Nicola Baldwin

Joint Company Secretary

Westend Corporate LLP

