

Return of Allotment of Shares

Company Name: STRAT AERO PLC

Company Number: 09109008

Received for filing in Electronic Format on the: 29/01/2018

Shares Allotted (including bonus shares)

Date or period during which From

shares are allotted 24/01/2018

Class of Shares: ORDINARY Number allotted 35714286

Currency: GBP Nominal value of each share 0.0001

Amount paid: 12500

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: A Number allotted 17678567358

DEFERRED Aggregate nominal value: 1767856.7358

SHARES

Currency: GBP

Prescribed particulars

SHARES HAVE NO RIGHTS TO ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COMPANY

Class of Shares: DEFERRED Number allotted 2358954414

SHARES Aggregate nominal value: 2358954.414

Currency: GBP

Prescribed particulars

SHARES HAVE NO RIGHTS TO ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COMPANY. SHARES HAVE NO RIGHT TO RECIEVED DIVIDENDS. ON LIQUIDATIO N SHARES SHALL BE ENTITLED TO BE PAID OUT OF THE ASSETS OF THE COMPAN Y AVALIABLE FOR DISTRIBUTION AMONG THE MEMBERS, AFTER PAYMENT TO ORDI NARY SHARES.

Class of Shares: ORDINARY Number allotted 5283527710

SHARES Aggregate nominal value: 528352.771

Currency: GBP

Prescribed particulars

THE SHARES ATTACHED TO THEM FULL VOTING, DIVIEDN AND CAPITAL DISTRIBUTION RIGHTS; THEY DO NOT CONFER ANY RIGHT OF REDEMPTION.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 25321049482

Total aggregate nominal value: 4655163.9208

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.