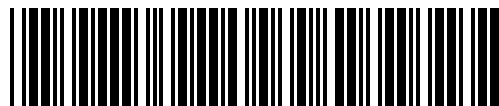


**Return of Allotment of Shares**Company Name: **TRIGENEX LTD**Company Number: **09107848**Received for filing in Electronic Format on the: **22/02/2024**

XCXEAG77

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	16/02/2024	

Class of Shares:	PREFERENCE	Number allotted	10667
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	23.44
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	152669
Currency:	GBP	Aggregate nominal value:	152.669
Prescribed particulars			

FULL RIGHTS IN RESPECT OF VOTING AND DIVIDENDS. SUBJECT TO ARTICLE 5.2, ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): FIRST IN PAYING TO EACH OF THE PREFERENCE SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, AN AMOUNT PER SHARE HELD EQUAL TO THE PREFERENCE SHARE PREFERENCE AMOUNT (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE SHARE PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE PREFERENCE SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF PREFERENCE SHARES); SECOND IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); THIRD IN PAYING TO THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD, THE BALANCE OF THE SURPLUS ASSETS UP TO AN AMOUNT EQUAL TO THE CATCH UP AMOUNT; AND THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF EQUITY SHARES PRO RATA (AS IF THE EQUITY SHARES CONSTITUTED ONE AND THE SAME CLASS) TO THE NUMBER OF EQUITY SHARES HELD. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) WHERE THERE ARE NO PREFERENCE SHARES IN ISSUE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): FIRST IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD. ON A SHARE SALE THE PROCEEDS OF SALE SHALL BE DISTRIBUTED IN THE ORDER OF PRIORITY SET OUT IN ARTICLE 5 AND IN ACCORDANCE WITH ARTICLE 6.1. ON AN ASSET SALE THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) IN THE ORDER OF PRIORITY SET OUT IN ARTICLE 5 AND IN ACCORDANCE WITH ARTICLE 6.2. IN THE EVENT OF AN EXIT APPROVED BY THE BOARD, AN INVESTOR MAJORITY AND THE SELLING SHAREHOLDERS (AS DEFINED IN ARTICLE 23.1) IN ACCORDANCE WITH

THE TERMS OF THESE ARTICLES (THE “PROPOSED EXIT”), ALL SHAREHOLDERS SHALL
CONSENT TO, VOTE FOR, RAISE NO OBJECTIONS TO AND WAIVE ANY APPLICABLE RIGHTS
IN CONNECTION WITH THE PROPOSED EXIT (“ACTIONS”) IN ACCORDANCE WITH ARTICLE
6.3. EXIT PROVISIONS ON AN IPO SHALL BE DETERMINED IN ACCORDANCE WITH CLAUSE
6.4.

Class of Shares:	PREFERENCE	Number allotted	53148
Currency:	GBP	Aggregate nominal value:	53.148
Prescribed particulars			

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Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	205817
		Total aggregate nominal value:	205.817
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.