

**Return of Allotment of Shares**Company Name: **CITY FALCON LIMITED**Company Number: **09107763**Received for filing in Electronic Format on the: **11/03/2015**

X42X39RV

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**13/02/2015**

**Class of Shares: ORDINARY**Currency: **GBP**Number allotted **342**Nominal value of each share **0.01**Amount paid: **150.0**Amount unpaid: **0.0**

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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|                         |                 |                          |              |
|-------------------------|-----------------|--------------------------|--------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>10000</b> |
| <b>Currency:</b>        | <b>GBP</b>      | Aggregate nominal value: | <b>100</b>   |
|                         |                 | Amount paid per share    | <b>0.01</b>  |
|                         |                 | Amount unpaid per share  | <b>0</b>     |

Prescribed particulars

**A) EACH SHARE CARRIES ONE VOTE B) THE SHARES ALL RANK PARI PASSU AS RESPECTS DIVIDEND DISTRIBUTIONS C) THE SHARES ALL RANK PARI PASSU AS RESPECTS CAPITAL DISTRIBUTIONS D) THE SHARES ARE NOT REDEEMABLE**

|                         |                 |                          |              |
|-------------------------|-----------------|--------------------------|--------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>1342</b>  |
| <b>Currency:</b>        | <b>GBP</b>      | Aggregate nominal value: | <b>13.42</b> |
|                         |                 | Amount paid per share    | <b>150</b>   |
|                         |                 | Amount unpaid per share  | <b>0</b>     |

Prescribed particulars

**EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES**

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## Statement of Capital (Totals)

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|           |            |                                |               |
|-----------|------------|--------------------------------|---------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>11342</b>  |
|           |            | Total aggregate nominal value: | <b>113.42</b> |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.