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SH01

Return of allotment of shares



Companies House



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✓ **What this form is for**
You may use this form to give notice of shares allotted following incorporation.

✗ **What this form is for**
You cannot use this form to give notice of shares allotted following formation of a company for an allotment of shares by an unincorporated body.

TUESDAY



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1 Company details

Company number 0 9 1 0 7 1 8 3

Company name in full Sunbird Business Services Limited

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates ①

From Date d 1 d 6 m 1 m 2 y 2 y 0 y 2 y 0
To Date d d m m y y y y

① **Allotment date**
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

② **Currency**
If currency details are not completed we will assume currency is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
USD	A1 Ordinary Shares	61,831,159	\$0.01	\$0.33	\$0

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if necessary.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

SH01

Return of allotment of shares

4

Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
USD	A1 Ordinary Shares	75,906,946	759069.46	
USD	A2 Ordinary Shares	8,336,113	83361.13	
USD	A3 Ordinary Shares	196,234	1,962.34	
Totals		84,439,293	844,392.93	0

Currency table B				
Totals				

Currency table C				
Totals				

Totals (including continuation pages)		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
		84,444,393	844,443.93	0

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

SH01

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

A1 Ordinary Shares

Prescribed particulars
①

(A) ONE SHARE = ONE VOTE (B) EQUAL RIGHTS TO DIVIDENDS AFTER THE PAYMENT RELEVANT SUBSIDIARY INCOME AND MANAGER SHARE DIVIDENDS (C) PRIORITY ON A PRO RATA BASIS UP TO THE VALUE OF EQUITY HELD ON THE DATE OF LIQUIDATION, SALE, REDUCTION OF CAPITAL OR OTHERWISE (D) NONE

Class of share

A2 Ordinary Shares

Prescribed particulars
①

(A) ONE SHARE = ONE VOTE (B) EQUAL RIGHTS TO DIVIDENDS AFTER THE PAYMENT OF RELEVANT SUBSIDIARY INCOME AND MANAGER SHARE DIVIDENDS (C) EQUAL RIGHTS ON WINDING UP ON A PRO RATA BASIS AFTER A1 ORDINARY SHARES (D) NONE

Class of share

A3 Ordinary Shares

Prescribed particulars
①

(A) NO RIGHT TO RECEIVE NOTICE, ATTEND, SPEAK OR VOTE AT GENERAL MEETINGS OR VOTE ON WRITTEN RESOLUTIONS (B) EQUAL RIGHTS TO DIVIDENDS AFTER THE PAYMENT RELEVANT SUBSIDIARY INCOME AND MANAGER SHARE DIVIDENDS (C) EQUAL RIGHTS ON WINDING UP ON A PRO RATA BASIS AFTER A1 ORDINARY SHARES (D) NONE

① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

6**Signature**

I am signing this form on behalf of the company.

Signature

Signature

X

DocuSigned by:

Michael Aldridge

A36ACF69DE944A0...

Michael Aldridge

X

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

SH01

Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Rupert Jackson									
Company name	Cameron McKenna Nabarro									
	Olswang LLP									
Address	78 Cannon Street									
Post town	London									
County/Region	London									
Postcode		E	C	4	N		6	A	F	
Country	United Kingdom									
DX										
Telephone	+44 20 7367 3353									

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

Currency
Complete a separate table for each currency

Class of shares	E.g. Ordinary/Preference etc.

Number of shares .

Aggregate nominal value
(£, €, \$, etc)

Number of shares issued
multiplied by nominal value

Total aggregate amount unpaid, if any (£, €, \$, etc)
Including both the nominal value and any share premium

In accordance with
Section 555 of the
Companies Act 2006.

SH01 - continuation page
Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	C Ordinary	
Prescribed particulars	<p>(A) NO RIGHT TO RECEIVE NOTICE, ATTEND, SPEAK OR VOTE AT GENERAL MEETINGS OR VOTE ON WRITTEN RESOLUTIONS (B) TO THE EXTENT THAT IN RESPECT OF ANY FINANCIAL YEAR THE COMPANY HAS PROFITS AVAILABLE OR DISTRIBUTION, ANY RELEVANT SUBSIDIARY INCOME RECEIVED BY THE COMPANY PURSUANT TO ITS ARTICLES OF ASSOCIATION SHALL BE DISTRIBUTED BY WAY OF A CASH DIVIDEND TO THE HOLDERS OF THE C ORDINARY SHARES IN ACCORDANCE WITH THE MANAGER SHARE DISTRIBUTION FORMULA (ON SUCH TERMS THAT ARE DEFINED IN THE ARTICLES OF ASSOCIATION). (C) ON A SALE OR RETURN OF ASSETS ON LIQUIDATION AND REDUCTION OF CAPITAL OF THE COMPANY, AFTER PAYMENT TO A1 ORDINARY SHAREHOLDERS UP TO THE VALUE OF THEIR EQUITY INVESTMENT, THE BALANCE WILL BE PAID TO ALL SHAREHOLDERS ON A PRO RATA BASIS. (D) THE COMPANY MAY CONVERT ANY OR ALL OF THE C ORDINARY SHARES INTO A3 ORDINARY SHARES SUBJECT TO A MINIMUM 6 MONTHS PRIOR NOTICE.</p>	