

Company No. 09106739

ASCEND GLOBAL INTERMEDIATE HOLDINGS, LTD.

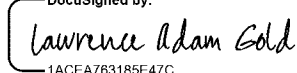
(the "Company")

Solvency statement under section 643 of the Companies Act 2006 (the "Act") made for the purposes of section 642 of the Act on 27 September 2023

We, the directors named below (being all the directors of the Company as at the date of this statement) having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:

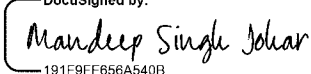
- (a) as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- (b) the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of the winding up of the Company.

Signed by:

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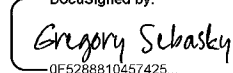
Lawrence Adam Gold

Date: 27 September 2023

DocuSigned by:

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Mandeep Singh Johar

Date: 27 September 2023

DocuSigned by:

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Gregory Sebasky

Date: 27 September 2023