

Return of Allotment of Shares

Company Name: STUDIO GRAPHENE LIMITED

Company Number: 09104776

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X9HIIMOC

Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted 10/11/2020 10/11/2020

Class of Shares: VV Number allotted 13880

Currency: GBP Nominal value of each share 0.0001

Amount paid: 0.0001

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: ORDINARY Number allotted 1066466

Currency: GBP Aggregate nominal value: 106.6466

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS.

Class of Shares: VV Number allotted 67880

Currency: GBP Aggregate nominal value: 6.788

Prescribed particulars

VOTING RIGHTS, EQUAL RIGHTS TO DIVIDENDS, NO OPTION TO REDEEM

Statement of Capital (Totals)

Currency: GBP Total number of shares: 1134346

Total aggregate nominal value: 113.4346

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.