BRIDGE LEISURE MIDCO LIMITED (COMPANY)

SOLVENCY STATEMENT

made under section 643 of the Companies Act 2006 (Act"

We, being all the directors of the Company at the date of this statement, make the following statement for the purposes of section 642 of the Act.

Having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), we have each formed the opinion that:

- as regards the Company's situation as at the date of this statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts; and
- the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

Made on 6 June 2023 by:

Christopher Adam Ling

Charles John Middleton