

RP04

Second filing of a document previously delivered



Companies House

✓ What this form is for

You can only use this form to file a second filing of a document delivered under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies.

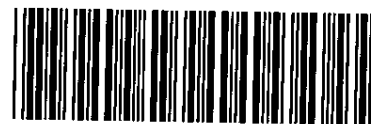
A second filing of a document must only be filed where it is providing corrected information that has been properly delivered but inaccuracies still appear on the register.

✗ What this form is NOT for

You cannot use this form to file a second filing of a document delivered under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies.

A second filing of a document cannot be filed where the information that was properly delivered is used in these circumstances.

For further information, please



use

A21 30/11/2017 #245
COMPANIES HOUSE
A6KAJ61U
A18 10/11/2017 #189
COMPANIES HOUSE
A6IXTSWX

1 Company details

Company number 0 9 0 9 4 1 6 4

Company name in full CLIPPER GROUP LIMITED

→ Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Applicable documents

This form **only** applies to the following forms:

- AP01 Appointment of director
- AP02 Appointment of corporate director
- AP03 Appointment of secretary
- AP04 Appointment of corporate secretary
- CH01 Change of director's details
- CH02 Change of corporate director's details
- CH03 Change of secretary's details
- CH04 Change of corporate secretary's details
- TM01 Termination of appointment of director
- TM02 Termination of appointment of secretary
- SH01 Return of allotment of shares
- AR01 Annual Return
- CS01 Confirmation statement (Parts 1-4 only)
- PSC01 Notice of individual person with significant control (PSC)
- PSC02 Notice of relevant legal entity (RLE) with significant control
- PSC03 Notice of other registrable person (ORP) with significant control
- PSC04 Change of details of individual person with significant control (PSC)
- PSC05 Change of details of relevant legal entity (RLE) with significant control
- PSC06 Change of details of other registrable person (ORP) with significant control
- PSC07 Notice of ceasing to be a person with significant control (PSC), relevant legal entity (RLE), or other registrable person (ORP)
- PSC08 Notification of PSC statements
- PSC09 Update to PSC statements

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Description of the original document

Document type ①

FORM SH01

① Description of the original document

Please enter the document type (e.g. a Return of allotment of shares—SH01) and any distinguishing information if more than one document of that type was filed on the same day.

Date of registration of the original document

^d 0 ^d 2 ^m 1 ^m 1 ^y 2 ^y 0 ^y 1 ^y 7

4

Section 243 or 790ZF Exemption ②

If you are applying for, or have been granted, exemption under section 243 or 790ZF of the Companies Act 2006 and the document(s) you are updating contain(s) your usual residential address, please post this form along with the updated document(s) to the address below:

The Registrar of Companies, PO BOX 4082, Cardiff, CF14 3WE.

② If you are currently in the process of applying for or have been granted a Section 243 or 790ZF exemption, you may wish to check that you have not entered your usual residential address as the service address in the accompanying form (e.g. AP01 or CH01).

RP04

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Andrew Beder
Company name	CMS Cameron McKenna Nabarro
Olswang LLP	
Address	Cannon Place
78 Cannon Street	
Post town	London
County/Region	
Postcode	E C 4 N 6 A F
Country	
DX	
Telephone	



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You can only use this form to file a second filing of a document delivered to the Registrar of Companies under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies.
- ☐ If you are updating a document where you have previously paid a fee, do not send a fee along with this form.
- ☐ You have enclosed the second filed document(s).
- ☐ If the company to which this document relates has signed up to the PROOF (PROtected Online Filing) scheme, you must also deliver with this form, and the second filed document(s), a PR03 form 'Consent for paper filing.'



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Section 243 or 790ZF exemption

If you are applying for or have been granted a section 243 or 790ZF exemption, please post this whole form to the different postal address below:
The Registrar of Companies, PO Box 4082,
Cardiff, CF14 3WE.



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

SH01

Return of allotment of shares



Companies House



Go online to file this information
www.gov.uk/companieshouse

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is for**
You cannot use this form to give
notice of shares allotted following
formation of the company or for an allotment of
shares by an unlimited company.

COMPANIES HOUSE
A6IXTSWP
10/11/2017 #188
COMPANIES HOUSE

1 Company details

Company number 09094164

Company name in full CLIPPER GROUP LIMITED

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ¹

From Date d 0 d 1 m 1 m 1 y 2 y 0 y 1 y 7
To Date d d m m y y y y

1 Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

2 Currency
If currency details are not
completed we will assume currency
is in pound sterling.

Currency ²	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	D ORDINARY	202,428	£0.10	£0.237	£0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.
If a PLC, please attach
valuation report (if
appropriate)

N/A

SH01

Return of allotment of shares

4 Statement of capital				
<p>Complete the table(s) below to show the issued share capital at the date to which this return is made up.</p> <p>Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.</p> <p>Please use a Statement of Capital continuation page if necessary.</p>				
Currency <small>Complete a separate table for each currency</small>	Class of shares <small>E.g. Ordinary/Preference etc.</small>	Number of shares	Aggregate nominal value (£, €, \$, etc) <small>Number of shares issued multiplied by nominal value</small>	Total aggregate amount unpaid, if any (£, €, \$, etc) <small>Including both the nominal value and any share premium</small>
Currency table A				
	See continuation page			
Totals				
Currency table B				
Totals				
Currency table C				
Totals				
Totals (including continuation pages)		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

SH01

Return of allotment of shares

5

Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share

See attached continuation sheets

Prescribed particulars
①**① Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

Class of share

Prescribed particulars
①

Class of share

Prescribed particulars
①

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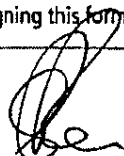
Signature

I am signing this form on behalf of the company.

Signature

Signature

X



Director

X

This form may be signed by:

Director ①, Secretary, Person authorised ①, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

SH01

Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Andrew Boden				
Company name	CMS Cameron McKenna Nabarro Olswang LLP				
Address	Cannon Place				
	78 Cannon Street				
Post town	London				
County/Region					
Postcode	E	C	4	N	6 A F
Country					
DX					
Telephone					

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

SH01 - continuation page

Return of allotment of shares

4 Statement of capital

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
GBP	ORDINARY	10,202	£1,020.20	
GBP	A ORDINARY	93,008	£9,300.80	
GBP	A1 ORDINARY	8,500,000	£850.00	
GBP	D ORDINARY	1,416,998	£141,699.80	
GBP	E ORDINARY	75,000	£7.50	
Totals		10,095,208	£152,878.30	£0.00

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Ordinary Shares	
Prescribed particulars	<p>(a) Each share is entitled to one vote in any circumstances.</p> <p>(b) Subject to the receipt of Investor Consent, each share is entitled to dividend payments or any other distribution pro rata amongst each of the Equity Shares (pari passu as if the same constituted one class of share), provided always that such shares are not Capped.</p> <p>(c) On a return of assets on liquidation, reduction of capital, purchase of own shares or otherwise, the surplus assets of the Company remaining after payment of its debts and liabilities shall be applied and be distributed first to holders of E Ordinary according to the calculation contained in Article 4.1. Subject thereto, the balance of such assets shall be distributed pro rata amongst each of the Equity Shares (pari passu as if the same constituted one class of share).</p> <p>(d) The shares are not redeemable.</p>	

Please give details of the shares allotted, including bonus shares.

② Currency

If currency details are not completed we will assume currency is in pound sterling.

[illegible]

In accordance with
Section 555 of the
Companies Act 2006.

SH01 - continuation page

Return of allotment of shares

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A Ordinary Shares	
Prescribed particulars	<p>(a) Each share is entitled to one vote in any circumstances.</p> <p>(b) Subject to the receipt of Investor Consent, each share is entitled to dividend payments or any other distribution pro rata amongst each of the Equity Shares (pari passu as if the same constituted one class of share).</p> <p>(c) On a return of assets on liquidation, reduction of capital, purchase of own shares or otherwise, the surplus assets of the Company remaining after payment of its debts and liabilities shall be applied and be distributed first to holders of E Ordinary according to the calculation contained in Article 4.1. Subject thereto, the balance of such assets shall be distributed pro rata amongst each of the Equity Shares (pari passu as if the same constituted one class of share).</p> <p>(d) The shares are not redeemable.</p>	

SH01 - continuation page
Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A1 Ordinary Shares	
Prescribed particulars	<p>(a) Each share is entitled to one vote in any circumstances.</p> <p>(b) Subject to the receipt of Investor Consent, each share is entitled to dividend payments or any other distribution pro rata amongst each of the Equity Shares (pari passu as if the same constituted one class of share).</p> <p>(c) On a return of assets on liquidation, reduction of capital, purchase of own shares or otherwise, the surplus assets of the Company remaining after payment of its debts and liabilities shall be applied and be distributed first to holders of E Ordinary according to the calculation contained in Article 4.1. Subject thereto, the balance of such assets shall be distributed pro rata amongst each of the Equity Shares (pari passu as if the same constituted one class of share).</p> <p>(d) The shares are not redeemable.</p>	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	D Ordinary Shares	
Prescribed particulars	<p>(a) Each share (which is not Capped) shall be entitled to: (i) one vote on a show of hands; and (ii) on poll or written resolution, each holder of D Ordinary Shares shall be entitled to 5% of the votes on any such vote, provided always that the number of votes attributable to the D Ordinary Shares as a class shall not exceed 20% of the total votes capable of being cast.</p> <p>(b) Subject to the receipt of Investor Consent, each share is entitled to dividend payments or any other distribution pro rata amongst each of the Equity Shares (pari passu as if the same constituted one class of share), provided always that such shares are not Capped.</p> <p>(c) On a return of assets on liquidation, reduction of capital, purchase of own shares or otherwise, the surplus assets of the Company remaining after payment of its debts and liabilities shall be applied and be distributed first to holders of E Ordinary according to the calculation contained in Article 4.1. Subject thereto, the balance of such assets shall be distributed pro rata amongst each of the Equity Shares (pari passu as if the same constituted one class of share).</p> <p>(d) The shares are not redeemable.</p>	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	E Ordinary Shares	
Prescribed particulars	<p>(a) The E Ordinary shares shall not confer any right to vote in any circumstances.</p> <p>(b) Subject to the receipt of Investor Consent, each share is entitled to dividend payments or any other distribution pro rata amongst each of the Equity Shares (pari passu as if the same constituted one class of share).</p> <p>(c) On a return of assets on liquidation, reduction of capital, purchase of own shares or otherwise, the surplus assets of the Company remaining after payment of its debts and liabilities shall be applied and be distributed first to holders of E Ordinary according to the calculation contained in Article 4.1. Subject thereto, the balance of such assets shall be distributed pro rata amongst each of the Equity Shares (pari passu as if the same constituted one class of share).</p> <p>(d) The shares are not redeemable.</p>	