

**Return of Allotment of Shares**Company Name: **CLIPPER GROUP LIMITED**Company Number: **09094164**Received for filing in Electronic Format on the: **02/11/2017**

X6IDIM4A

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**01/11/2017**

<b>Class of Shares:</b>	<b>D ORDINARY</b>	Number allotted	<b>202428</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.1</b>
		Amount paid:	<b>4.2173</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>93008</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>9300.8</b>
	<b>SHARES</b>		

Currency: **GBP**

Prescribed particulars

**EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES**

<b>Class of Shares:</b>	<b>A1</b>	Number allotted	<b>8500000</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>850</b>

Currency: **GBP**

Prescribed particulars

**NO SHARES ALLOTTED OTHER THAN FOR CASH**

<b>Class of Shares:</b>	<b>D</b>	Number allotted	<b>1416998</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>141699.8</b>

Currency: **GBP**

Prescribed particulars

**(A) EACH SHARE (WHICH IS NOT CAPPED) SHALL BE ENTITLED TO: (I) ONE VOTE ON A SHOW OF HANDS; AND (II) ON POLL OR WRITTEN RESOLUTION, EACH HOLDER OF D ORDINARY SHARES SHALL BE ENTITLED TO 5% OF THE VOTES ON ANY SUCH VOTE, PROVIDED ALWAYS THAT THE NUMBER OF VOTES ATTRIBUTABLE TO THE D ORDINARY SHARES AS A CLASS SHALL NOT EXCEED 20% OF THE TOTAL VOTES CAPABLE OF BEING CAST. (B) SUBJECT TO THE RECEIPT OF INVESTOR CONSENT, EACH SHARE IS ENTITLED TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION PRO RATA AMONGST EACH OF THE EQUITY SHARES (PAN PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE), PROVIDED ALWAYS THAT SUCH SHARES ARE NOT CAPPED. (C) ON A RETURN OF ASSETS ON LIQUIDATION, REDUCTION OF CAPITAL, PURCHASE OF OWN SHARES OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS DEBTS AND LIABILITIES SHALL BE APPLIED AND BE DISTRIBUTED FIRST TO HOLDERS OF E ORDINARY ACCORDING TO THE CALCULATION CONTAINED IN ARTICLE 4.1. SUBJECT THERETO, THE BALANCE OF SUCH ASSETS SHALL BE DISTRIBUTED PRO RATA AMONGST EACH OF THE**

**EQUITY SHARES (PAN PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE). (D)  
THE SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>E</b>	Number allotted	<b>75000</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>7.5</b>

Currency: **GBP**

Prescribed particulars

**NO SHARES ALLOTTED OTHER THAN FOR CASH**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>10202</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>1020.2</b>

Currency: **GBP**

Prescribed particulars

**EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>10095208</b>
		Total aggregate nominal value:	<b>152878.3</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.



Companies House

**COMPANY NAME: CLIPPER GROUP LIMITED**

**COMPANY NUMBER: 09094164**

**A second filed SH01 was registered on 18/12/2017**