

Company No: 09094163

THE COMPANIES ACT 2006

PRIVATE COMPANY LIMITED BY SHARES

SANDS HERITAGE LTD (the "Company")

SOLVENCY STATEMENT

(made under section 643 of the Companies Act 2006)

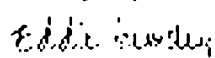
We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement for the purposes of section 642 of the Companies Act 2006 in support of a resolution for reducing the share capital of the Company and cancelling its share premium account.

We have each formed the opinion that:

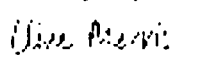
- as regards the Company's situation as at the date of this statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts; and
- the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

In forming these opinions, we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities) in accordance with section 643 of the Companies Act 2006.

Made on **14** December 2023 by:

Executed by

Executed by

Eddie Kemsley
Director

Executed by

Executed by

Clive Michael Morris
Director