Companies House

SH01 (ef)

Return of Allotment of Shares

Company Name: **Oxford Sciences Innovation plc**
Company Number: **09093331**

Received for filing in Electronic Format on the: **24/10/2018**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	24/10/2018	**24/10/2018**

Class of Shares:	**ORDINARY**	Number allotted	**4166667**
Currency:	**GBP**	Nominal value of each share	**0.01**
		Amount paid:	**1.2**
		Amount unpaid:	**0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	**ORDINARY**	Number allotted	**604916140**
Currency:	**GBP**	Aggregate nominal value:	**6049161.4**

Prescribed particulars

VOTING RIGHTS THE VOTING RIGHTS ATTACHING TO THE SHARES SHALL, SUBJECT TO THE OPERATION OF ARTICLE 22.4 BE AS FOLLOWS: (A) ON A SHOW OF HANDS EVERY QUALIFYING PERSON (AS DEFINED IN SECTION 318(3) OF THE COMPANIES ACT 2006) WHO HOLDS AN ORDINARY SHARE AND (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE OR BY PROXY SHALL HAVE ONE VOTE; (B) ON A RESOLUTION TO BE PASSED AT A GENERAL MEETING OF THE COMPANY ON A POLL EVERY SHAREHOLDER HOLDING ONE OR MORE ORDINARY SHARES AND (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE OR BY PROXY SHALL HAVE ONE VOTE FOR EACH ORDINARY SHARE OF WHICH IT IS THE HOLDER; AND (C) THE HOLDERS OF DEFERRED SHARES, SPECIAL SHARES (BUT WITHOUT PREJUDICE TO THE RIGHT OF THE UNIVERSITY TO EXERCISE THE VOTING RIGHTS IN ARTICLE 22.4 IF AT THE RELEVANT TIME IT HOLDS ONLY SPECIAL SHARES) SHALL NOT BE ENTITLED TO ATTEND, SPEAK OR VOTE AT ANY GENERAL MEETING OF THE COMPANY BY REASON OF HOLDING ANY SUCH SHARES.

Class of Shares:	**SPECIAL SHARES**	Number allotted	**11930239**
		Aggregate nominal value:	**119302.39**
Currency:	**GBP**		

Prescribed particulars

VOTING RIGHTS THE VOTING RIGHTS ATTACHING TO THE SHARES SHALL, SUBJECT TO THE OPERATION OF ARTICLE 22.4 BE AS FOLLOWS: (A) ON A SHOW OF HANDS EVERY QUALIFYING PERSON (AS DEFINED IN SECTION 318(3) OF THE COMPANIES ACT 2006) WHO HOLDS AN ORDINARY SHARE AND (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE OR BY PROXY SHALL HAVE ONE VOTE; (B) ON A RESOLUTION TO BE PASSED AT A GENERAL MEETING OF THE COMPANY ON A POLL EVERY SHAREHOLDER HOLDING ONE OR MORE ORDINARY SHARES AND (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY A DULY AUTHORISED

REPRESENTATIVE OR BY PROXY SHALL HAVE ONE VOTE FOR EACH ORDINARY SHARE OF WHICH IT IS THE HOLDER; AND (C) THE HOLDERS OF DEFERRED SHARES, SPECIAL SHARES (BUT WITHOUT PREJUDICE TO THE RIGHT OF THE UNIVERSITY TO EXERCISE THE VOTING RIGHTS IN ARTICLE 22.4 IF AT THE RELEVANT TIME IT HOLDS ONLY SPECIAL SHARES) SHALL NOT BE ENTITLED TO ATTEND, SPEAK OR VOTE AT ANY GENERAL MEETING OF THE COMPANY BY REASON OF HOLDING ANY SUCH SHARES.

Statement of Capital (Totals)

Currency:	**GBP**	Total number of shares:	**616846379**
		Total aggregate nominal value:	**6168463.79**
		Total aggregate amount unpaid:	**0**

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.