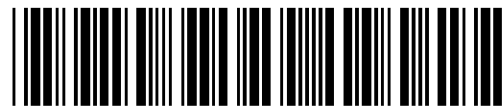


**Return of Allotment of Shares**Company Name: **FBC MINING (BA) LIMITED**Company Number: **09090405**Received for filing in Electronic Format on the: **16/05/2016**

X572YJG

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**26/04/2016**

**Class of Shares: ORDINARY****Currency: USD****Number allotted 397500****Nominal value of each share 1****Amount paid: 397500.0****Amount unpaid: 0.0**

No shares allotted other than for cash

---

## Statement of Capital (Share Capital)

---

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1</b>
<b>Currency:</b>	<b>USD</b>	Aggregate nominal value:	<b>1</b>
		Amount paid per share	<b>1</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>9079639</b>
<b>Currency:</b>	<b>USD</b>	Aggregate nominal value:	<b>9079639</b>
		Amount paid per share	<b>1</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

---

## Statement of Capital (Totals)

---

Currency:	<b>USD</b>	Total number of shares:	<b>9079640</b>
		Total aggregate nominal value:	<b>9079640</b>

---

### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.