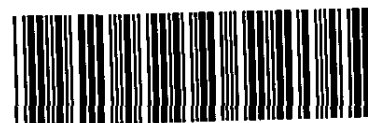


Registered No. 9084066

MONDAY



\*L3AOF7TU\*

LD1

23/06/2014

#29

COMPANIES HOUSE

**Spire Healthcare Group Limited**

**Balance Sheet**  
**as at 20 June 2014**

## Balance Sheet

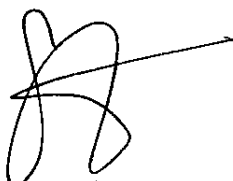
as at 20 June 2014

For the purpose of re-registration as a public company

|   | Note | 20 June 2014 |          |
|---|------|--------------|----------|
|   |      | £            | £        |
| <b>Non-current assets</b>                       |      |              |          |
| Investment in Spire Healthcare Finance Limited  |      |              | 1        |
| <b>Current assets</b>                           |      |              |          |
| Other receivables                               |      | 50,000       |          |
| Cash at bank                                    |      | 65,000       |          |
|   |      |              | 115,000  |
| <b>Current liabilities</b>                      |      |              |          |
| Other creditors                                 |      |              | (13,651) |
| <b>Net current assets</b>                       |      |              | 101,349  |
| <b>Net assets</b>                               |      |              | 101,350  |
| <b>Equity</b>                                   |      |              |          |
| Called up share capital – Issued and fully paid | 2    | 50,000       |          |
| Other reserves                                  |      | 51,350       |          |
| <b>Equity attributable to shareholders</b>      |      |              | 101,350  |

The accompanying notes are an integral part of this financial statement

The balance sheet of Spire Healthcare Group Limited was approved by the Board of Directors and authorised for issue by



Simon Gordon

Director

20 June 2014

Company Number 9084066

## Notes to the Balance Sheet

as at 20 June 2014

### 1. Basis of preparation

#### *Accounting convention*

This balance sheet of Spire Healthcare Group Limited (the 'Company') is prepared under the historical cost convention in accordance with International Financial Reporting Standards (IFRS) as adopted for use in the EU and the Companies Act 2006

#### *Going concern*

At the balance sheet date the Company has net assets. The directors have reviewed the financial projections of the Company for a period of 12 months from the date of this report, which shows that the Company will be able to generate sufficient cash flows in order to meet its liabilities as they fall due. Accordingly, the directors are satisfied that the going concern basis remains appropriate for the preparation of the financial statements.

### 2. Share capital

On 12 June 2014, the Company Issued 100 ordinary shares of £0.01 to the initial shareholder Spire Healthcare Limited Partnership.

On 12 June 2014, the Company Issued 49,999 non-voting redeemable preference shares of £1 each to Spire Healthcare Limited Partnership.

### 3. Parent undertaking

The Company is a private limited company incorporated in England and Wales, the parent undertaking of which is Spire Healthcare Limited Partnership (a Limited Liability Partnership registered in Guernsey).