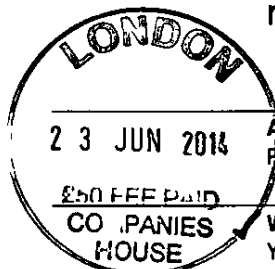


RR01

Application by a private company for re-registration as a public company



Companies House



A fee is payable with this form
Please see 'How to pay' on the last page

What this form is for
You may use this form to make an
application by a private company for
re-registration as a public company

X What this form is NOT for
You cannot use this form to make
an application by a private limited
company for re-registration as a
private unlimited company

MONDAY



LD1

L3AOF7T6
23/06/2014
COMPANIES HOUSE

#26

Part 1

A1 Company details

Company number 0 9 0 8 4 0 6 6

Company name in full Spire Healthcare Group Limited

→ Filling in this form
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

A2 Re-registration

The above company applies to be re-registered as a public company by the
name of:

Full name of
re-registered company
① Spire Healthcare Group plc

① Name
Please insert the full name of the
company including the appropriate
name ending for a public company

② The balance sheet must be made up
to a date not more than 7 months
before the date of this application

and for that purpose delivers the following documents for re-registration

- 1 A copy of the special resolution that the company should re-register as a public limited company (unless previously delivered)
- 2 A printed copy of the articles as proposed to be amended
- 3 A copy of the auditors written statement in relation to section 92(1)(c) of the Companies Act 2006
- 4 A copy of the relevant balance sheet ②
- 5 A copy of the auditors unqualified report
- 6 If applicable, a copy of the valuation report in accordance with section 93(2)(a) of the Companies Act 2006
- 7 If there is no company secretary appointed, a statement of the company's proposed secretary in accordance with section 95 of the Companies Act 2006 needs to be completed. Please complete the secretary details in Part 2

A3 Authorised minimum share capital

The above company confirms that

- 1 the aggregate nominal value of the company's share capital is not less than the authorised minimum
- 2 the company is designating its authorised minimum capital in ③
 - ☒ Sterling
 - ☐ Euros

③ One of the boxes only need to be
ticked where the company satisfies
the authorised minimum in both
Sterling and Euros.

RR01

Application by a private company for re-registration as a public company

Part 2 Statement of proposed secretary

To be completed only where the company that is being re-registered does not have a secretary

For a secretary who is an individual, go to B1; for a corporate secretary, go to C1

Secretary**B1 Secretary appointment ^①**

Title*	
Full forename(s)	
Surname	
Former name(s) ^②	

① Corporate appointment
For a corporate secretary, please complete section C1-C5 instead of Section B**② Former names**
Please provide any previous names which have been used for business purposes in the past 20 years.

Married women do not need to give former names unless previously used for business purposes

B2 Secretary's service address ^③

	Please complete the service address below	
Building name/number		
Street		
Post town		
County/Region		
Postcode	[][][][][][][][]	
Country		

③ Service address
This is the address that will appear on the public record. This does not have to be your usual residential address.

Please state the 'Company's Registered Office' if your service address is recorded in the company's register of secretaries as the company's registered office

If you provide your residential address here it will appear on the public record

B3 Signature ^④

	I consent to act as secretary of this company	
Signature	Signature X	X

④ Signature
The person named above consents to act as secretary

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Application by a private company for re-registration as a public company

Corporate secretary**C1 Corporate secretary appointment**

Name of corporate body or firm		Registered or principal address This is the address that will appear on the public record. This address must be a physical location for the delivery of documents. It cannot be a PO box number (unless contained within a full address), DX number or LP (Legal Post in Scotland) number
Building name/number		
Street		
Post town		
County/Region		
Postcode		
Country		

C2 Location of the registry of the corporate body or firm

Is the corporate secretary registered within the European Economic Area (EEA)?
 → Yes Complete Section C3 only
 → No Complete Section C4 only

C3 European Economic Area companies ^①

Please give details of the place where the company file is kept (including the relevant state) and the registration number in that register

Where the company/
firm was registered ^②

Registration number

① EEA

A full list of countries of the EEA can be found in our guidance at www.companieshouse.gov.uk

② This is the register mentioned in Article 3 of the First Company Law Directive (68/151/EEC)

C4 Non-European Economic Area companies

Please give details of the legal form of the corporate body or firm and the law by which it is governed. If applicable, please also give details of the register in which it is entered (including the state) and its registration number in that register

Legal form of the
corporate body or firm

Governing law

If applicable, where
the company/firm is
registered ^③

If applicable, the
registration number

③ Non - EEA

Where you have provided details of the register (including state) where the company or firm is registered, you must also provide its number in that register

C5 Signature ^④

I consent to act as secretary of this company

Signature

Signature

X

X

④ Signature

The corporate body named above consents to act as corporate secretary

RR01

Application by a private company for re-registration as a public company

Part 3 Statement of compliance

D1

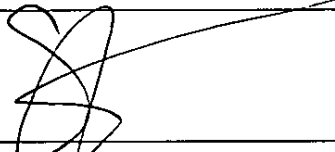
Signature

I am signing this form on behalf of the company and confirm that the requirements of Part 7 of the Companies Act 2006 as to the re-registration as a public company have been complied with

Signature

Signature

X



X

This form may be signed by
Director ☐ Secretary ☐ Person authorised ☐ ~~EC manager~~

1 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

2 Person authorised

Under either section 270 or 274 of the Companies Act 2006

RR01

Application by a private company for re-registration as a public company



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Nicola Kinmond
Company name	Freshfields Bruckhaus Deringer LLP
Address	65 Fleet Street
	London
Post town	London
County/Region	
Postcode	E C 4 Y 1 H S
Country	United Kingdom
DX	
Telephone	02077164555



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have provided details in section A2 of the new company name following re-registration
- ☐ You have provided the supporting documentation as required in section A2 of this form
- ☐ If you have provided details of a secretary, the address must be a physical location. It cannot be a PO Box number (unless part of a full address), DX or LP (Legal Post in Scotland) number
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £20 is payable to Companies House in respect of an application to re-register.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk