

Company number: 09082084

THE COMPANIES ACT 2006
PRIVATE COMPANY LIMITED BY SHARES
STATEMENT OF SOLVENCY

- of -

OCTOPUS CAPITAL HEALTHCARE MIDCO LIMITED
(the "Company")

Pursuant to Section 643 of Companies Act 2006

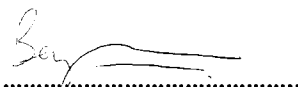
We, the directors of the Company having taken account of all the Company's liabilities (including any contingent or prospective liabilities) hereby make the following Statement of Solvency under section 643 of the Companies Act 2006 ("Act") for the purposes of section 642 of the Act:

1. as at the date hereof, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
2. the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

This statement is made the 27 April 2021 by the following directors of the Company:



.....
Christopher Hulatt



.....
Benjamin Davis



.....
Michael Adams

A handwritten signature in black ink, appearing to read 'Rory Baird', written in a cursive style.

Rory Baird