

SH01

Return of allotment of shares



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www.gov.uk/companieshouse

✓ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

✗ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by subscription
on formation of the company or
for an allotment of a new class of
shares by an unlimited company.

FRIDAY



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20/04/2018

#195

COMPANIES HOUSE

1 Company details

Company number 0 9 0 6 9 0 8 1

Company name in full Cash Management Solutions Limited

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date d 1 9 m 0 4 y 2 0 y 1 8
To Date d d m m y y y y

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	B Ordinary Shares	333116	0.001	0.001	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	Ordinary	5200000	5,200,000.00	
GBP	B Ordinary	1032659	1032.66	
Totals		6232659	5201032.66	
Currency table B				
Totals				
Currency table C				
Totals				
		Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ①
Totals (including continuation pages)		6232659	5201032.66	0.00

① Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

Class of share

Ordinary

Prescribed particulars

①

See Continuation Sheet.

Class of share

B Ordinary

Prescribed particulars

①

See Continuation Sheet.

Class of share

Prescribed particulars

①

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Signature

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:
Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Ellie Edwards**Company name **TLT LLP**Address **One Redcliff Street**Post town **Bristol**County/Region **United Kingdom**Postcode

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Country

DX **7815 Bristol**Telephone **0333 00 61008****Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Ordinary Shares
Prescribed particulars	<p>All shares in the Company rank pari passu in respect of voting rights and entitlement to dividends. On a return of capital (including on winding up), the surplus assets of the Company available for distribution amongst its members after payment of its liabilities (Surplus Assets) shall be distributed as follows:</p> <p>(a) where the Surplus Assets are less than or equal to the Hurdle (as defined in the Company's articles of association), such Surplus Assets shall be distributed as follows:</p> <p>(i) first, the Ordinary Shares and the B Ordinary Shares shall entitle their respective holders to receive the paid up nominal value of each B Ordinary Share and Ordinary Share (such amount to be distributed pari passu between the holders of the B Ordinary Shares and the Ordinary Shares pro rata to such paid up nominal values);</p> <p>(ii) secondly, the Ordinary Shares in issue shall entitle their respective holders to receive the balance of such Surplus Assets (such amount to be distributed pari passu between the holders of the Ordinary Shares pro rata to the number of Ordinary Shares held);</p> <p>(b) where the Surplus Assets exceed the Hurdle, the Surplus Assets shall be distributed in the following order of priority:</p> <p>(i) first, the B Ordinary Shares and Ordinary Shares in issue shall entitle their respective holders to receive the paid up nominal value of each B Ordinary Share and Ordinary Share (such amount to be distributed pari passu between the holders of the B Ordinary Shares and the Ordinary Shares pro rata to such paid up nominal values);</p> <p>(ii) secondly, the B Ordinary Shares in issue shall entitle their respective holders to 0.0000153082%, per B Ordinary Share held, of the amount by which the Surplus Assets exceed the Hurdle, such sum to be distributed pari passu to the holders of the B Ordinary Shares pro rata to the number of shares held (but capped so that the B Ordinary Shares shall never entitle the holders, as a class, to more than 20.4% of the amount by which the Surplus Assets exceed the Hurdle, in aggregate); and</p> <p>(iii) thirdly, the Ordinary Shares in issue shall entitle their respective holders to the balance of the Surplus Assets (after any distribution to any holders of deferred shares, if there are any) (such amount to be distributed between such holders pro rata to the number of Ordinary Shares held).</p> <p>The Ordinary Shares are not redeemable.</p>

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Statement of capital (prescribed particulars of rights attached to shares)

Class of share	B Ordinary Shares	
Prescribed particulars	<p>All shares in the Company rank pari passu in respect of voting rights and entitlement to dividends. On a return of capital (including on winding up), the surplus assets of the Company available for distribution amongst its members after payment of its liabilities (Surplus Assets) shall be distributed as follows:</p> <p>(a) where the Surplus Assets are less than or equal to the Hurdle (as defined in the Company's articles of association), such Surplus Assets shall be distributed as follows:</p> <p>(i) the Ordinary Shares and the B Ordinary Shares shall entitle their respective holders to receive the paid up nominal value of each B Ordinary Share and Ordinary Share (such amount to be distributed pari passu between the holders of the B Ordinary Shares and the Ordinary Shares pro rata to such paid up nominal values);</p> <p>(b) where the Surplus Assets exceed the Hurdle, the Surplus Assets shall be distributed in the following order of priority:</p> <p>(i) first, the B Ordinary Shares and Ordinary Shares in issue shall entitle their respective holders to receive the paid up nominal value of each B Ordinary Share and Ordinary Share (such amount to be distributed pari passu between the holders of the B Ordinary Shares and the Ordinary Shares pro rata to such paid up nominal values); and</p> <p>(ii) secondly, the B Ordinary Shares in issue shall entitle their respective holders to 0.0000153082%, per B Ordinary Share held, of the amount by which the Surplus Assets exceed the Hurdle, such sum to be distributed pari passu to the holders of the B Ordinary Shares pro rata to the number of shares held (but capped so that the B Ordinary Shares shall never entitle the holders, as a class, to more than 20.4% of the amount by which the Surplus Assets exceed the Hurdle, in aggregate).</p> <p>The B Ordinary Shares are not redeemable.</p>	