

**Return of Allotment of Shares**Company Name: **ECV Partnerships Warwick Limited**Company Number: **09048700**Received for filing in Electronic Format on the: **09/07/2020**

X98W5VFD

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	26/06/2020	26/06/2020

Class of Shares: A ORDINARYCurrency: **GBP**

Number allotted

1

Nominal value of each share

0.01

Amount paid:

12870363.78

Amount unpaid:

0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	10001
	ORDINARY	Aggregate nominal value:	100.01

Currency: **GBP**

Prescribed particulars

INCOME - ENTITLED TO PARTICIPATE IN DIVIDENDS IN PRIORITY OF ANY OTHER CLASS OF SHARE ACCORDING TO THE NUMBER OF A ORDINARY SHARES HELD BY THEM. VOTING - THE A ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. CAPITAL - ON A RETURN OF CAPITAL, ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE THE HOLDERS OF A ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE ANY UNPAID DIVIDENDS PLUS AN AMOUNT EQUAL TO THE ISSUE PRICE OF ALL A ORDINARY SHARES HELD BY THEM. REDEMPTION - THE A ORDINARY SHARES ARE NON REDEEMABLE.

Class of Shares:	B	Number allotted	7750
	ORDINARY	Aggregate nominal value:	77.5

Currency: **GBP**

Prescribed particulars

INCOME - ENTITLED TO PARTICIPATE IN DIVIDENDS OF PROVIDED THE HURDLE IS MET BASED ON THE FORMULA SET OUT IN THE COMPANY'S ARTICLES OF ASSOCIATION PROVIDED THAT THE PARTICIPATION OF B AND C ORDINARY SHARES IS CAPPED AT 49% IN AGGREGATE. VOTING - THE B ORDINARY SHARES HAVE NO VOTING RIGHTS. CAPITAL - ON A RETURN OF CAPITAL, ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE THE HOLDERS OF B ORDINARY SHARES (RANKING SECOND IN PRIORITY TO THE A SHARES) HAVE THE RIGHT TO RECEIVE ACCRUED BUT UNPAID DIVIDENDS AND AN AMOUNT EQUAL TO THE ISSUE PRICE FOR EACH B ORDINARY SHARE HELD BY THEM. REDEMPTION - B ORDINARY SHARES ARE NON REDEEMABLE.

Class of Shares:	C	Number allotted	2000
	ORDINARY	Aggregate nominal value:	20

Currency: **GBP**

Prescribed particulars

**INCOME - ENTITLED TO PARTICIPATE IN DIVIDENDS OF PROVIDED THE HURDLE IS MET
BASED ON THE FORMULA SET OUT IN THE COMPANY'S ARTICLES OF ASSOCIATION
PROVIDED THAT THE PARTICIPATION OF B AND C ORDINARY SHARES IS CAPPED AT 49%
IN AGGREGATE. VOTING - THE C ORDINARY SHARES HAVE NO VOTING RIGHTS. CAPITAL -
ON A RETURN OF CAPITAL, ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE THE
HOLDERS OF C ORDINARY SHARES (RANKING SECOND IN PRIORITY TO THE A SHARES)
HAVE THE RIGHT TO RECEIVE ACCRUED BUT UNPAID DIVIDENDS AND AN AMOUNT EQUAL
TO THE ISSUE PRICE FOR EACH C ORDINARY SHARE HELD BY THEM. REDEMPTION - C
ORDINARY SHARES ARE NON REDEEMABLE.**

Class of Shares:	D	Number allotted	250
	ORDINARY	Aggregate nominal value:	2.5
Currency:	GBP		

Prescribed particulars

**INCOME - NO DIVIDENDS SHALL BE PAYABLE ON THE D SHARES IN ANY CIRCUMSTANCES.
VOTING - THE D ORDINARY SHARES HAVE NO VOTING RIGHTS. CAPITAL - ON A RETURN
OF CAPITAL, ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE THE HOLDERS OF
D ORDINARY SHARES HAVE THE RIGHT TO RECEIVE AN AMOUNT EQUAL TO THE ISSUE
PRICE FOR ALL THE D SHARES HELD BY THEM. REDEMPTION - D ORDINARY SHARES ARE
NON REDEEMABLE.**

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	20001
		Total aggregate nominal value:	200.01
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.