

**PRINT OF RESOLUTIONS**

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**INTELLIGENT ULTRASOUND GROUP PLC ("Company")**

**Passed 21 June 2023**

At the annual general meeting of the Company, duly convened and held at 11:00 a.m. on 21 June 2023 at Raglan Conference Room, The Celtic Manor, Coldra Wood, Chepstow Road, Newport, Wales, NP18 1HQ, the following resolutions 1 to 12 were passed as ordinary resolutions and resolution 13 was passed as a special resolutions:

**ORDINARY RESOLUTIONS**

1. TO RECEIVE AND ADOPT the Annual Report and Accounts for the year ended 31 December 2022 together with the reports of the directors of the Company ("**Directors**") and the auditor thereon.
2. THAT CLA Evelyn Partners Limited be re-appointed as the Company's auditor to act as such until the conclusion of the next annual general meeting of the Company at which the requirements of section 437 of the Company Act 2006 (the "**Companies Act**") are complied with and to authorise the Directors to fix its remuneration.
3. THAT the directors' remuneration report (excluding the directors' remuneration policy, set out on pages 50 to 53 of the directors' remuneration report), as set out in the Annual Report and Accounts for the financial year ended 31 December 2022 is approved.
4. THAT Helen Mary Kinsey Jones, who retires by rotation, is re-appointed as a Director in accordance with the Company's articles of association ("**Articles**").
5. THAT Stuart Arthur Gall, who retires by rotation, is re-appointed as a Director in accordance with the Articles.
6. THAT Riccardo Pigliucci, who retires by rotation, is re-appointed as a Director in accordance with the Articles.
7. THAT Nicholas James Sleep, who retires by rotation, is re-appointed as a Director in accordance with the Articles.
8. THAT Nicholas John Avis, who retires by rotation, is re-appointed as a Director in accordance with the Articles.
9. THAT Ingebord Oie, who retires by rotation, is re-appointed as a Director in

accordance with the Articles.

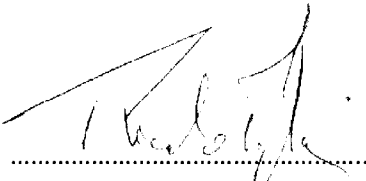
10. THAT Michele Lesieur, who retires by rotation, is re-appointed as a Director in accordance with the Articles.
11. THAT Dr Christian Guttman, who retires by rotation, is re-appointed as a Director in accordance with the Articles.
12. THAT the Directors be generally and unconditionally authorised in accordance with section 551 of the 2006 Act to allot Relevant Securities (as defined in note 5 to the notice of annual general meeting) up to an aggregate nominal amount of £1,078,670.74 (representing approximately 33 per cent. of the issued share capital of the Company), provided that this authority shall, unless renewed, varied or revoked by the Company in general meeting, expire on the date falling 15 months from the date of the passing of this resolution, or if earlier, at the conclusion of the annual general meeting of the Company in 2024, save that the Company may at any time before such expiry make an offer or agreement which might require Relevant Securities to be allotted after such expiry and the directors may allot Relevant Securities to be allotted in pursuance of such offer or agreement notwithstanding that the authority hereby conferred has expired. This authority is in substitution for all previous authorities conferred on the Directors in accordance with section 551 of the 2006 Act.

#### **SPECIAL RESOLUTIONS**

13. THAT, subject to the passing of resolution 12, the Directors be generally empowered pursuant to section 570 of the 2006 Act to allot equity securities (as defined in section 560 of the 2006 Act) for cash as if section 561(1) of the 2006 Act did not apply to any such allotment pursuant to the general authority conferred on them by resolution 12 above (as varied from time to time by the Company in general meeting) PROVIDED THAT such power shall be limited to:
  - a. the allotment of equity securities in connection with a rights issue or any other offer to holders of ordinary shares in proportion (as nearly as may be practicable) to their respective holdings and to holders of other equity securities as required by the rights of those securities or as the Directors otherwise consider necessary, but subject to such exclusions or other arrangements as the directors may deem necessary or expedient in relation to treasury shares, fractional entitlements, record dates, legal or practical problems in or under the laws of any territory or the requirements of any regulatory body or stock exchange; and
  - b. the allotment (otherwise than pursuant to sub paragraph (a) above) of equity securities up to an aggregate nominal amount of £326,869.92 representing 10 per cent. of the issued share capital of the Company

and the power hereby conferred shall operate in substitution for and to the exclusion of any previous power given to the Directors pursuant to section 570 of the 2006 Act and shall expire on whichever is the earlier of the conclusion of the annual general meeting of the Company in 2024 or the date falling 15 months from the date of the passing of this resolution (unless renewed varied or revoked by the Company prior to

or on that date) save that the Company may before such expiry make an offer or agreement which would or might require equity securities to be allotted after such expiry and the directors may allot equity securities in pursuance of such offer or agreement notwithstanding that the power conferred by this resolution has expired.

  
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**Chairman**