In accordance with Rules 6.2, 6.3 & 6.5 of the Insolvency (England & Wales) Rules 2016 and Sections 95 & 99 of the Insolvency Act 1986.

LIQ02

Notice of statement of affairs

SATURDAY

A75C586P

A15 05/05/2018 #215

COMPANIES HOUSE

For further information, please refer to our guidance at www.gov.uk/companieshouse

1 Company details

Company number	0 9 0 2 2 6 1 4
Company name in full	MEL Bidco Limited

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

2 Liquidator's name

Full forename(s)	Hussain
Surname	Zelf

3 Liquidator's address

Building name/number	7 More London Riverside
Street	
Post town	London
County/Region	
Postcode	S E 1 2 R T
Country	

4 Liquidator's name ❶

Full forename(s)	Underwood
Surname	Toby Scott

❶ **Other liquidator**
Use this section to tell us about another liquidator.

5 Liquidator's address ❷

Building name/number	Central Square
Street	29 Wellington Street
Post town	Leeds
County/Region	
Postcode	L S 1 2 R T
Country	

❷ **Other liquidator**
Use this section to tell us about another liquidator.

LIQ02
Notice of statement of affairs

6 Date of statement of affairs

Date: d 2 d 6 m 0 m 4 y 2 y 0 y 1 y 8

7 Statement of affairs

I attach:

- ☐ Statement of affairs by the liquidator under section 95(1A) of the Insolvency Act 1986
- ☑ Statement of affairs by a director under section 99(1) of the Insolvency Act 1986
- ☐ Statement of concurrence

8 Sign and date

Liquidator's signature

Signature

X X

Signature date: d 0 d 2 m 0 m 5 y 2 y 0 y 1 y 8

LIQ02
Notice of statement of affairs

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name: Kate Whitham

Company name: PricewaterhouseCoopers LLP

Address: Central Square

29 Wellington Street

Post town: Leeds

County/Region: West Yorkshire

Postcode: L S 1 4 D L

Country:

DX:

Telephone: 0113 289 4162

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed the form.

Important information

All information on this form will appear on the public record.

Where to send

You may return this form to any Companies House *address, however for expediency we advise you to* return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

In accordance with section 99 of the Insolvency Act 1986 and rules 6.3 and 6.4 of the Insolvency (England and Wales) Rules 2016

Statement of affairs

Name of company	**Company number**
MEL Bidco Limited	09022614

The particulars and other information shown in this statement of affairs and any continuation sheets give a full and complete statement of the company's affairs on

Date 26 April 2018

Insert date statement made up to (not more than 14 days before the date of the resolution for winding up)

Statement of truth

I believe that the facts in this statement of affairs are true.

Full name: Graham Harris

Signed:

Dated: 26 April 2018

A – Summary of assets

	Book value £	Estimated realisable value £
Assets subject to fixed charge:		
Assets subject to floating charge:		
Uncharged assets:		
Investment	89,505,267	-
Group relief	231,262	
Total assets available for preferential creditors	89,736,529	-

Signature _____ Date 26/4/18

B – Summary of liabilities

		Estimated realisable value £
Total assets available for preferential creditors (carried forward from page A)	£	
Preferential creditors:	-	-
Estimated deficiency / surplus as regards preferential creditors	£	
Estimated prescribed part where applicable (to carry forward)	-	-
Estimated total assets available for floating charges	£	
Debts secured by floating charges	-	
Estimated deficiency / surplus after floating charges	£	
Estimated prescribed part where applicable (brought down)	-	-
Total assets available for unsecured creditors	£	
Unsecured non preferential claims (excluding any shortfall to floating charge holders)	(88,746,919)	-
Estimated deficiency / surplus as regards unsecured non preferential creditors (excluding any shortfall to floating charge holders)	£	
Shortfall to floating charge holders (brought down)	-	
Estimated deficiency / surplus as regards creditors	£	
Issued and called up share capital	(1)	
Estimated total deficiency / surplus as regards members	£	(88,746,920)

Signature _____ Date 26/4/18

B - Company creditors

Note: You must include all creditors, other than employees, former employees and consumer creditors claiming amounts paid in advance of the supply of goods or services ("consumer deposit creditors"), and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements and creditors claiming retention of title over property in the company's possession.

Include in this schedule the number of employees and former employees and the total of the debts owed to them and the number of consumer deposit creditors and the total of the debts owed to them. Full details of their claims must be set out in separate schedules. The employee and consumer deposit creditor schedules are **NOT** delivered to the Registrar of Companies.

If more convenient, a list of the company's creditors may be attached to this page as long as it contains all the same information as in this table.

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor (including hire-purchase, chattel leasing, conditional sale agreements and retention of title)	Date security given	Value of security £
MEL Midco Limited	Brookfields Way Manvers, Wath-Upon-Dearne, Rotherham, South Yorkshire, S63 5DL	63,593,020			
Maplin Electronics Limited	c/o PwC, Central Square, 29 Wellington Street, Leeds, LS1 4DL	20,431,200			
Maplin Electronics Group (Holdings) Limited	Brookfields Way Manvers, Wath-Upon-Dearne, Rotherham, South Yorkshire, S63 5DL	921			
Rutland LLP	Cunard House, 15 Regent Street, London, SW1Y 4LR	28,555			
HM Revenue and Customs	Insolvency Claims Handling Unit, Benton Park View, Longbenton, Newcastle, NE98 1ZZ Rutland LLP, Cunard House, 15 Regent Street, London, SW1Y 4LR	4,693,222			

Signature _____ **Date** 26/4/18

B - Company creditors

Note: You must include all creditors, other than employees, former employees and consumer creditors claiming amounts paid in advance of the supply of goods or services ("consumer deposit creditors"), and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements and creditors claiming retention of title over property in the company's possession.

Include in this schedule the number of employees and former employees and the total of the debts owed to them and the number of consumer deposit creditors and the total of the debts owed to them. Full details of their must be set out in separate schedules. The employee and consumer deposit creditor schedules are **NOT** delivered to the Registrar of Companies.

If more convenient, a list of the company's creditors may be attached to this page as long as it contains all the same information as in this table.

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor (including hire-purchase, chattel leasing, conditional sale agreements and retention of title)	Date security given	Value of security £

	Total number of creditors (see separate schedules)	Total debt £
Employees and former employees		
Consumer deposit creditors		

Signature _____ **Date** 26/4/18

B1 - Consumer deposit creditors

Claims of consumer creditors claiming amounts paid in advance of the supply of goods or services. This schedule is **NOT** delivered to the Registrar of Companies.

If more convenient, a list of the company's consumer deposit creditors may be attached to this page as long as it contains all the same information as in this table.

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor (including hire-purchase, chattel leasing, conditional sale agreements and retention of title)	Date security given	Value of security £

Signature _____ **Date** 26/4/18

B2 - Company employees

(Including former employees)

Claims of employees and former employees. This schedule is **NOT** delivered to the Registrar of Companies.

If more convenient, a list of the employee and former employee claims may be attached to this page as long as it contains all the same information as in this table

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor (including hire-purchase, chattel leasing, conditional sale agreements and retention of title)	Date security given	Value of security £
Siobhan Fitzpatrick	[redacted]	-	-	-	-
Lindsay Dunsmuir	[redacted]	-	-	-	-
Graham Harris	[redacted]	-	-	-	-

Signature _____ **Date** 26/4/18

C - Company shareholders

If more convenient, a list of the company's shareholders may be attached to this page

Name of shareholder	Address (with postcode)	Type of shares held	Nominal amount of each share - £	Number of shares held	Amount per share called up - £	Total amount called up - £
MEL Midco Limited	Brookfields Way Manvers, Wath-Upon-Dearne, Rotherham, South Yorkshire, S63 5DL	Ordinary	1.00	1	1 00	1 00
					TOTAL £	1 00

Signature _____ **Date** 26/4/18