

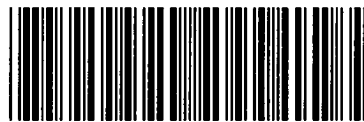
AM02

Notice of statement of affairs in administration



Companies House

FRIDAY



A9BWTBQZ

A27

21/08/2020

#16

COMPANIES HOUSE

1 Company details

Company number 0 9 0 2 0 3 9 0

Company name in full Calon Energy Limited

→ Filling in this form
Please complete in typescript or in
bold black capitals.

2 Administrator's name

Full forename(s) James Robert

Surname Tucker

3 Administrator's address

Building name/number 15 Canada Square

Street Canary Wharf

Post town London

County/Region

Postcode E 1 4 5 G L

Country

4 Administrator's name

Full forename(s) David John

Surname Pike

① Other administrator
Use this section to tell us about
another administrator.

5 Administrator's address

Building name/number 15 Canada Square

Street Canary Wharf

Post town London

County/Region

Postcode E 1 4 5 G L

Country

② Other administrator
Use this section to tell us about
another administrator.

AM02

Notice of statement of affairs in administration

6 Attachment

I have attached a copy of:



Statement of affairs



Statement of concurrence

7 Date of the statement of affairs

Date

d:	d	m	m	y	y	y	y
1	9	0	8	2	0	2	0

8 Date of the statement of concurrence (if applicable)

Date

d	d	m	m	y	y	y	y

9 Sign and date

Administrator's
Signature

Signature



J. Tucker



Signature date

d	d	y	y
2	1	2	0

AM02

Notice of statement of affairs in administration

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Jannice Adofo

Company name

KPMG LLP

Address

15 Canada Square

Canary Wharf

Post town

London

County/Region

Postcode

E 1 4 5 G L

Country

DX

Telephone

Tel +44 (0) 20 7311 1000

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed and dated the form.

**Important information**

All information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Rule 3.30

Statement of Affairs

Name of company
Calon Energy Limited

Company number
9020390

In the

(full name of court)

Court case number

Statement as to the affairs of (a)

Calon Energy Limited, c/o Severn Power Limited, West Nash Road, Nash, Newport, Gwent, NP18 2BZ

(a) Insert name and address of registered office of the company

on the (b) 24-Jun-20 the date that the company entered administration.

(b) Insert date of appointment

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at (b) 24 June 2020, the date that the company entered administration.

Full name Michael Higginbotham

Signed

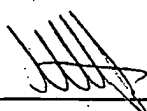
Dated 19-Aug-20

A - Summary of Assets

Assets

	Book Value £	Estimated to Realise £
Assets subject to fixed charge:		0
Land	0	0
Property	0	0
Investments	18,953,001	0
Total assets subject to fixed charge	18,953,001	0
Less: Amount(s) due to fixed charge holder(s)		
Beal loans	-343,825,197	-343,825,197
Beal accrued and unpaid interest	-13,298,957	-13,298,957
Shortfall/surplus to fixed charge holder(s) c/d	-338,171,153	-357,124,154
Assets subject to floating charge:		
Trade debtors (negative value on trade creditors listing)	3,257	3,257
Stock	0	0
Cash at bank	3,273,129	3,273,129
Cash collateral	300,000	300,000
Fixed asset - IT equipment	234,681	20,000
Intercompany debtors - Baglan Operations Limited	84,009,951	0
Intercompany debtors - Severn Power Limited	26,054,661	0
Intercompany debtors - Sutton Bridge Power Generation	156,192,662	0
Intercompany debtors - Severn Gas Limited	209,268	0
Intercompany debtors - Willington Power Limited	21,898,816	0
Loan to Calon Energy (Baglan Bay) Limited	28,915,796	0
Intercompany debtor - Calon Energy (Severn) Limited	455,885,211	0
Intercompany debtor - Calon Energy (Sutton Bridge) Limited	147,854,934	0
Prepayments	264,997	0
VAT refunds	203,183	203,183
Total assets subject to floating charge	925,300,544	3,799,568
Uncharged assets:		
Total uncharged assets	0	0
Estimated total assets available for preferential creditors		3,799,568

Signature

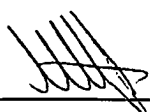


Date : 19 August 2020

A1 - Summary of Liabilities

	£	Estimated to Realise £
Estimated total assets available for preferential creditors (carried from page A)		3,799,568
Liabilities		
Preferential creditors:		
Preferential (employee) creditors (No.)	0	0
Other preferential creditors		
Estimated deficiency/surplus as regards preferential creditors		3,799,568
Less uncharged assets		0
Net property		3,799,568
Estimated prescribed part of net property where applicable (to carry forward)		-600,000
Estimated total assets available for floating charge holders		3,199,568
Debts secured by floating charges		-357,124,154
Estimated deficiency/surplus of assets after floating charges		-353,924,586
Estimated prescribed part of net property where applicable (brought down)		600,000
Uncharged assets		0
Total assets available to unsecured creditors		600,000
Unsecured (trade) (non-preferential) creditors	-69,083	-69,083
Intercompany creditor - Sutton Bridge Transactions Limited	-452,749	-452,749
Intercompany creditors - Sutton Bridge Power Fund	-35	-35
Intercompany creditors - MPF Trustee Company No 2	-121	-121
Intercompany creditors - MPF Holdings Limited	-10,134,314	-10,134,314
Intercompany creditors - Calon Energy (Investments) Limited	-873,569,335	-873,569,335
HMRC - withholding tax	-1,161,091	-1,161,091
Class 1A NIC	-3,689	-3,689
Unsecured (employee) creditors (No.)		0
Unsecured (pre-paid consumer) creditors (No.)		0
Estimated deficiency/surplus as regards unsecured creditors		-884,790,416
Shortfall to fixed charge holders (brought down)		-357,124,154
Shortfall to preferential creditors (brought down)		0
Shortfall to floating charge holders (brought down)		-353,924,586
Estimated deficiency/surplus as regards creditors		-1,238,715,002
Issued and called up capital		1
Estimated total deficiency/surplus as regards members		-1,238,715,001

Signature



Date: 19 August 2020

COMPANY TRADE CREDITORS

NOTE: You must include all creditors with the EXCEPTION of employee creditors and pre-paid consumer creditors. You must confirm if any of the creditors are under hire-purchase, chattel leasing or conditional sale agreements by stating which of these (if any) are applicable in the column below. You must also identify any creditors claiming retention of title over property in the Company's possession by including a tick in the ROT column below.

Name of creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £	HP/Chattel/ Conditional Sale	Claiming ROT
ACAS	The Cube, 123 Albion Street, Leeds, S2 8ER	110	None				
Ramboll UK Limited	240 Blackfriars Road, London, SE1 8NW	11,438	None				
Speedy Asset	Chase House, 16 The Parks, Newton-Le-Willows, WA12 0JQ	50,725	None				
Croner-J Limited	17th Floor, 240 Blackfriars Road, London, SE1 8NW	5,182	None				
MeteoGroup UK Limited	14 New Street, London, EC2M 4TR	1,628	None				
Total		69,083			0		

Signature

Date 19 August 2020

COMPANY SHAREHOLDERS

[illegible]

Signature

Date 19 August 2020