

Member's agreement

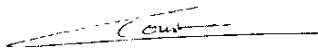
05/12/2023

Ref – Financial statements for subsidiaries of Pharmalex UK Bidco Limited, year ending 31 December 2022.

Ultimate Parent	Pharmalex UK Bidco Limited (13804804)
Other members	Overture Bidco Limited (10429588) Overture Midco II Limited (10429559)
Subsidiary under guarantee	Overture Topco Limited (10429491) Overture Midco Limited (10429527) Emerald Topco Limited (09019417) Emerald Midco 1 Limited (09019478) Emerald Midco 2 Limited (09019593) Emerald Bidco Limited (09084019)

This notice is to confirm that all members (parent entities, shareholders and liability holders) agree to the subsidiary undertaking exemption from audit under section 479A of the Companies Act 2006 relating to subsidiary companies for the subsidiary in question. This consent is obtained and confirmed for the year in question.

Signed by

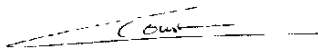


L M R Couston

Director of:

Overture Topco Limited (10429491)
Overture Midco Limited (10429527)
Emerald Topco Limited (09019417)
Emerald Midco 1 Limited (09019478)
Emerald Midco 2 Limited (09019593)
Emerald Bidco Limited (09084019)

Signed by



L M R Couston

Director of:

Pharmalex UK Bidco Limited (13804804)

THURSDAY



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11/01/2024

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