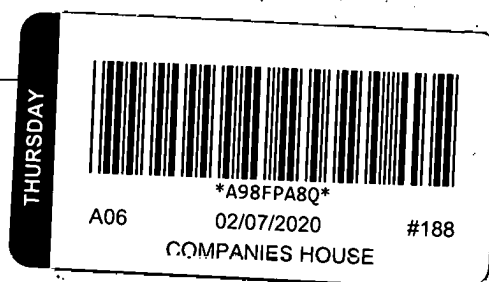


# AM02

## Notice of statement of affairs in administration



Companies House



### 1 Company details

Company number 09009187  
Company name in full SPECIALIST LEISURE GROUP LIMITED

→ Filling in this form  
Please complete in typescript or in  
bold black capitals.

### 2 Administrator's name

Full forename(s) SAMUEL JAMES  
Surname WOODWARD

### 3 Administrator's address

Building name/number ERNST & YOUNG LLP  
Street 2 ST. PETERS SQUARE  
Post town MANCHESTER  
County/Region  
Postcode M2 3EY  
Country UNITED KINGDOM

### 4 Administrator's name ①

Full forename(s) COLIN PETER  
Surname DEMPSTER

① Other administrator  
Use this section to tell us about  
another administrator.

### 5 Administrator's address ②

Building name/number ERNST & YOUNG LLP  
Street ATRIA ONE, 144 MORRISON STREET  
Post town EDINBURGH  
County/Region  
Postcode EH3 8EX  
Country UNITED KINGDOM

② Other administrator  
Use this section to tell us about  
another administrator.

AM02

## Notice of statement of affairs in administration

### 6 Attachment

I have attached a copy of:



Statement of affairs



Statement of concurrence

### 7 Date of the statement of affairs

Date 29062020

### 8 Date of the statement of concurrence (if applicable)

Date 00000000

### 9 Sign and date

Administrator's  
Signature

Signature



Signature date 02072020

AM02

## Notice of statement of affairs in administration

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **SOBAN SALEH MEMON**

Company name **ERNST & YOUNG LLP**

Address **2 ST. PETER SQUARE**

Post town **MANCHESTER**

County/Region

Postcode **M 2 3 E Y**

Country **UNITED KINGDOM**

DX

Telephone **+44 161 333 3294**

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☒ The company name and number match the information held on the public Register.
- ☒ You have attached the required documents.
- ☒ You have signed and dated the form.

**Important information**

All information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UJ.  
DX 33050 Cardiff.

**Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

Rule 3.30

## Statement of affairs

Name of Company  
Specialist Leisure Group Limited

Company number  
9009187

In the  
High Court of Justice,  
Business and Property Courts In Leeds,  
Insolvency and Companies List (ChD)

Court case number  
CR-2020-LDS-  
000453

(a) Insert  
name and  
address of  
registered  
office of the  
company

Statement as to the affairs of (a) Specialist Leisure Group Limited

(b) Insert  
date

on the (b) 22 May 2020 the date that the company entered  
administration.

### Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as (b) 22 May 2020, the date that the company entered administration.

Full name Paul David Smith

Signed



Dated

29/06/2020

# A – Summary of Assets

Assets	Book Value (£)	Estimated to Realise (£)
Assets subject to fixed charge:		
Investment in Shearings Group Ltd	180,045.60	0.00
Uncharged assets:		
Estimated total assets available for preferential creditors	0.00	0.00

# A1 – Summary of Liabilities

		Estimated to realise (£)
Estimated total assets available for preferential creditors (carried from page A)	0.00	0.00
<b>Liabilities</b>		
Preferential creditors:-	-31,852.66	-31,852.66
Estimated deficiency/surplus as regards preferential creditors	-31,852.66	-31,852.66
Estimated prescribed part of net property where applicable (to carry forward)	0.00	0.00
Estimated total assets available for floating charge holders	0.00	0.00
Debts secured by floating charges	-19,369,954.40	-19,550,000.00
Estimated deficiency/surplus of assets after floating charges	-19,369,954.40	-19,550,000.00
Estimated prescribed part of net property where applicable (brought down)	0.00	0.00
<b>Total assets available to unsecured creditors</b>	0.00	0.00
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	-566,362.80	-566,362.80
Inter-co loan S Group Ltd	-180,045.60	-180,045.60
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	-746,408.40	-746,408.40
Shortfall to floating charge holders (brought down)	-19,369,954.40	-19,550,000.00
Estimated deficiency/surplus as regards creditors	-20,148,215.46	-20,328,261.06
Issued and called up capital	-1,000.00	-1,000.00
Estimated total deficiency/surplus as regards members	£	-20,329,261.06

  
Signature

29/06/2020  
Date

  
Signature

29/06/2020  
Date

## COMPANY CREDITORS

**Note:** You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession. Claims by employees, former employees and consumers should be given as a single figure, with details provided on the respective schedules

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Shearings Group Limited	Waterside House, Waterside Drive, Wigan, WN3 4AZ	180,045.60	N/A	N/A	N/A
Employee Unsecured Creditors	- Arrears of pay over £800	16,471.80			
	- Contractual notice pay	547,470.00			
	- Redundancy Pay	2,421.00			
	<b>Unsecured Creditors</b>	<b>566,362.80</b>			
Employee Preferential Creditors	- Arrears of Pay (up to £800)	1,600.00			
	- Holiday pay	30,252.66			
	<b>Preferential Creditors</b>	<b>31,852.66</b>			


Signature

29/06/2020

Date

## COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No. of shares held	Nominal Value	Details of Shares held
LSREF3 Laser (shearings) Ltd	44 Esplanade St Helier Jersey JE4 9WG	52,500	0.01	Ordinary
MSE Investments Limited	44 Esplanade St Helier Jersey JE4 9WG Jerse	47,500	0.01	Ordinary A
TOTALS		100,000	£1,000	

  
 Signature

29/06/2020  
 Date