

LIQ13

Notice of final account prior to dissolution in MVL



Companies House

For further information, please
refer to our guidance at
www.gov.uk/companieshouse

1 Company details

Company number 09000516
Company name in full RB REFS Origination Limited

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

2 Liquidator's name

Full forename(s) Nicholas James
Surname Timpson

3 Liquidator's address

Building name/number 10 Fleet Place
Street
Post town London
County/Region
Postcode EC4M7QS
Country

4 Liquidator's name ①

Full forename(s) Stephen John
Surname Absolom

① **Other liquidator**
Use this section to tell us about
another liquidator.

5 Liquidator's address ②

Building name/number 10 Fleet Place
Street
Post town London
County/Region
Postcode EC4M7QS
Country

② **Other liquidator**
Use this section to tell us about
another liquidator.

LIQ13

Notice of final account prior to dissolution in MVL

6 Final account

☒ I have delivered the final account of the winding up to the members in accordance with Section 94(2) and attach a copy.

7 Sign and date

Liquidator's signature

Signature

X

N. J. H.

X

Signature date

d

d

1

9

m

m

0

1

y

y

2

0

y

y

2

2

LIQ13

Notice of final account prior to dissolution in MVL



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Rebecca Woolston**

Company name **Interpath Ltd**

Address
319 St Vincent Street
Glasgow

Post town
G2 5AS

County/Region

Postcode

Country

DX

Telephone **Tel +44 (0) 20 3989 2855**



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed the form.



Important information

All information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

RB REFS Origination Limited - in Members' Voluntary Liquidation (the 'Company')

Joint Liquidators' final account of the liquidation for the period from 14 July 2020 to 11 January 2022

Name	RB REFS Origination Limited
Trading name / Former names	None
Company number	09000516
Previous registered office	15 Canada Square, London E14 5GL
Present registered office	10 Fleet Place, London EC4M 7QS
Joint Liquidators	Nick Timpson and Steve Absolom Steve Absolom replaced Mark Orton as Joint Liquidator on 15 June 2021
Joint Liquidators' address	Interpath Ltd, 10 Fleet Place, London EC4M 7QS
Date of appointment	14 July 2020
Appointed by	Members

Sale of KPMG's restructuring turnaround business

KPMG sold its restructuring turnaround services business to Interpath Ltd (Interpath), a new company backed by HIG Capital, on 4 May 2021.

Receipts and payments

Declaration of solvency	Receipts and Payments			
£	ASSET REALISATIONS		£	£
15,020	Intercompany debtor		-	NIL
	COST OF REALISATIONS			
(10,000)	Liquidators' fees		-	NIL
	CREDITORS			
(5,000)	Accrued expenses		-	NIL
	DISTRIBUTIONS			
	Shareholder distribution		-	NIL
				NIL
20				NIL

The declaration of solvency (the '**Declaration**'), sworn by the directors prior to the commencement of the liquidation, showed a debt of £15,020 due from Renshaw Bay REF Strategies 1 LP ('**RB REF Strategies**') ('**the Debt**'), the Company's immediate parent. The Debt was distributed to the shareholder by set-off (see 'Distributions' below).

Creditors

The Declaration showed a liability of £5,000 owed to PwC UK in respect of tax compliance fees. This balance was settled by another group company, GAM (UK) Limited ('**GAM**').

A notice to creditors to prove their claims in the liquidation was advertised in the London Gazette on 27 July 2020. No additional creditors were forthcoming as a result of this advertisement.

Tax

All pre-liquidation corporation tax matters were handled by PwC who prepared and submitted all outstanding returns up to the date of the commencement of the liquidation to HM Revenue & Customs ('HMRC'). At the request of the Joint Liquidators, HMRC subsequently confirmed that the Company had no outstanding corporation tax returns or liabilities, that it would not raise enquiries into any pre or post liquidation periods and that it had no objection to the Joint Liquidators taking steps to bring the liquidation to a conclusion.

A similar assurance was sought and received from HMRC in respect of PAYE and VAT matters.

Distributions


On 10 November 2021, the Joint Liquidators declared a first and final distribution of the assets of the Company to RB REF Strategies, as the sole beneficial shareholder of the Company.

The distribution was at the rate of £7,510 per £10 Ordinary share and was effected by set-off against the debt of £15,020 due to the Company by RB REF Strategies.

Joint Liquidators' remuneration and expenses

A written resolution was passed on 14 July 2020 that the remuneration of the Joint Liquidators be fixed at their normal charging rates according to the time properly spent by them and members of their staff in attending to matters arising in the winding up of the Company.

In the event, the Joint Liquidators' fixed fee and expenses totalling £18,758.80 (in respect of the Company and another company also in Members' Voluntary Liquidation) will be paid by GAM.

Signed 
Nick Timpson
Joint Liquidator

This final account has been prepared by Nicholas James Timpson and Stephen John Absolom, the Joint Liquidators of the Company, solely to comply with their statutory duty under Section 94 of the Insolvency Act 1986 and Rule 5.10 of the Insolvency (England and Wales) Rules 2016 to provide members with an account of the winding up of the estate, showing how it has been conducted and the Company's property disposed of, and for no other purpose.

This final account is not suitable to be relied upon by any other person, or for any other purpose, or in any other context including any investment decision in relation to any debt of or any financial interest in the Company. Any person that chooses to rely on this final account for any purpose or in any context other than under Section 94 of the Insolvency Act 1986 and Rule 5.10 of the Insolvency (England and Wales) Rules 2016 does so at their own risk.

*RB REFS Origination Limited - in Members' Voluntary Liquidation
Joint Liquidators' final account of the liquidation for the period from
14 July 2020 to 11 January 2022*

Nicholas James Timpson and Stephen John Absolom are authorised to act as Insolvency Practitioners by the Institute of Chartered Accountants in England & Wales.

They are bound by the Insolvency Code of Ethics.

The appointments of the Joint Liquidators are personal to them and, to the fullest extent permitted by law, Interpath Ltd does not assume any responsibility and will not accept any liability to any person in respect of this final account or the conduct of the liquidation.

As officeholders, the Joint Liquidators are Data Controllers of personal data as defined by the Data Protection Act 2018. Personal data will be kept secure and processed only for matters relating to the appointment. For further information, please see our Privacy policy at – www.interpathadvisory.com/privacy-insolvency