

**Return of Allotment of Shares**Company Name: **PFP ENERGY LIMITED**Company Number: **08994981**Received for filing in Electronic Format on the: **22/08/2018**

X7CUQN7C

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**04/05/2018**

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>100401</b>
	<b>PREFERENCE</b>	Nominal value of each share	<b>0.001</b>
Currency:	<b>GBP</b>	Amount paid:	<b>49.8</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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Class of Shares:	ORDINARY	Number allotted	100000
Currency:	GBP	Aggregate nominal value:	100

Prescribed particulars

VOTING -THE ORDINARY SHARES SHALL CONFER ON EACH HOLDER OF ORDINARY SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. DIVIDENDS - ANY AVAILABLE PROFITS WHICH THE BOARD (IN ITS ABSOLUTE DISCRETION). WITH INVESTOR DIRECTOR CONSENT MAY DETERMINE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR, WILL BE DISTRIBUTED TO THE HOLDERS OF EQUITY SHARES, PARI PASSU (AS IF THE RELEVANT EQUITY SHARES CONSTITUTED ONE CLASS OF SHARES) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SUCH EQUITY SHARES SUBJECT TO THE FOLLOWING IN RELATION TO THE EMPLOYEE SHARES: (A) THE A ORDINARY SHAREHOLDERS SHALL BE ENTITLED TO AN AMOUNT EQUAL TO SUCH DISTRIBUTION MULTIPLIED BY THE A ORDINARY SHAREHOLDER PROPORTION (TO BE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A ORDINARY SHARES SAVE THAT ANY A ORDINARY SHARE THAT ARE UNVESTED SHALL NOT PARTICIPATE FOR THIS PURPOSE); AND (B) THE B ORDINARY SHAREHOLDERS, SHALL BE ENTITLED TO AN AMOUNT EQUAL TO SUCH DISTRIBUTION MULTIPLIED BY THE B ORDINARY SHAREHOLDER PROPORTION (TO BE DISTRIBUTED AMONGST THE HOLDERS OF THE B ORDINARY SHARES PRO RATA TO THEIR RESPECTIVE HOLDINGS OF B ORDINARY SHARES SAVE THAT ANY B ORDINARY SHARES THAT ARE UNVESTED SHALL NOT PARTICIPATE FOR THIS PURPOSE). DISTRIBUTION - ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (A) FIRST IN PAYING TO EACH OF THE A PREFERENCE SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, AN AMOUNT PER SHARE HELD EQUAL TO THE PREFERENCE AMOUNT (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE A PREFERENCE SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A PREFERENCE SHARES); (B) SECOND IN PAYING TO THE HOLDERS OF THE DEFERRED

SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); (B) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF EQUITY SHARES PRO RATA (AS IF THE EQUITY SHARES CONSTITUTED ONE AND THE SAME CLASS) TO THE NUMBER OF EQUITY SHARES HELD, SUBJECT TO THE FOLLOWING IN RELATION TO THE EMPLOYEE SHARES: (D) THE A ORDINARY SHAREHOLDERS SHALL BE ENTITLED TO AN AMOUNT EQUAL TO SUCH BALANCE OF SURPLUS ASSETS MULTIPLIED BY THE A ORDINARY SHAREHOLDER PROPORTION (TO BE DISTIRBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A ORDINARY SHARES SAVE THAT ANY A ORDINARY SHARES THAT ARE UNVESTED SHALL NOT PARTICIPATE FOR THIS PURPOSE); AND (E) THE B ORDINARY SHAREHOLDERS SHALL BE ENTITLED TO AN AMOUNT EQUAL TO SUCH BALANCE OF SURPLUS ASSETS MULTIPLIED BY THE B ORDINARY SHAREHOLDER PROPORTION (TO BE DISTRIBUTED AMONGST THE HOLDERS OF THE B ORDINARY SHARES PRO RATA TO THEIR RESPECTIVE HOLDINGS OF B ORDINARY SHARES SAVE THAT ANY B ORDINARY SHARES THAT ARE UNVESTED SHALL NOT PARTICIPATE FOR THE PURPOSE).  
**REDEMPTION - THE ORDINARY SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>100401</b>
	<b>PREFERENCE</b>	Aggregate nominal value:	<b>100.401</b>
Currency:	<b>GBP</b>		

Prescribed particulars

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SAVE THAT ANY A ORDINARY SHARE THAT ARE UNVESTED SHALL NOT PARTICIPATE FOR THIS PURPOSE); AND (B) THE B ORDINARY SHAREHOLDERS, SHALL BE ENTITLED TO AN AMOUNT EQUAL TO SUCH DISTRIBUTION MULTIPLIED BY THE B ORDINARY SHAREHOLDER PROPORTION (TO BE DISTRIBUTED AMONGST THE HOLDERS OF THE B ORDINARY SHARES PRO RATA TO THEIR RESPECTIVE HOLDINGS OF B ORDINARY SHARES SAVE THAT ANY B ORDINARY SHARES THAT ARE UNVESTED SHALL NOT PARTICIPATE FOR THIS PURPOSE). DISTRIBUTION - ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (A) FIRST IN PAYING TO EACH OF THE A PREFERENCE SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, AN AMOUNT PER SHARE HELD EQUAL TO THE PREFERENCE AMOUNT (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE A PREFERENCE SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A PREFERENCE SHARES); (B) SECOND IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); (B) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF EQUITY SHARES PRO RATA (AS IF THE EQUITY SHARES CONSTITUTED ONE AND THE SAME CLASS) TO THE NUMBER OF EQUITY SHARES HELD, SUBJECT TO THE FOLLOWING IN RELATION TO THE EMPLOYEE SHARES: (D) THE A ORDINARY SHAREHOLDERS SHALL BE ENTITLED TO AN AMOUNT EQUAL TO SUCH BALANCE OF SURPLUS ASSETS MULTIPLIED BY THE A ORDINARY SHAREHOLDER PROPORTION (TO BE DISTIRBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A ORDINARY SHARES SAVE THAT ANY A ORDINARY SHARES THAT ARE UNVESTED SHALL NOT PARTICIPATE FOR THIS PURPOSE); AND (E) THE B ORDINARY SHAREHOLDERS SHALL BE ENTITLED TO AN AMOUNT EQUAL TO SUCH BALANCE OF SURPLUS ASSETS MULTIPLIED BY THE B ORDINARY SHAREHOLDER PROPORTION (TO BE DISTRIBUTED AMONGST THE HOLDERS OF THE B ORDINARY SHARES PRO RATA TO THEIR RESPECTIVE HOLDINGS OF B ORDINARY SHARES SAVE THAT ANY B ORDINARY SHARES THAT ARE UNVESTED SHALL NOT PARTICIPATE FOR THE PURPOSE). REDEMPTION - THE ORDINARY SHARES ARE NOT REDEEMABLE.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>200401</b>
		Total aggregate nominal value:	<b>200.401</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.