

Return of Allotment of Shares

Company Name: INVESTLY LTD

Company Number: 08966482

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Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted 14/05/2018 14/05/2018

Class of Shares: ORDINARY Number allotted 3814

Currency: GBP Nominal value of each share 0.01

Amount paid: 13.11

Amount unpaid: 0.0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:ORDINARYNumber allotted296672Currency:GBPAggregate nominal value:2966.72

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS.

Class of Shares: SEED 1 Number allotted 33059

Currency: GBP Aggregate nominal value: 330.59

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS AND SEED 1 CAPITAL LIQUIDATION PREFERENCES APPLY.

Class of Shares: SEED 2 Number allotted 41696

Currency: GBP Aggregate nominal value: 416.96

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS AND SEED 2 CAPITAL LIQUIDATION PREFERENCES APPLY.

Class of Shares: SEED 3 Number allotted 82994

Currency: GBP Aggregate nominal value: 829.94

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS AND SEED 3 CAPITAL LIQUIDATION PREFERENCES APPLY.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 454421

Total aggregate nominal value: 4544.21

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.