

Notice of Agreement to Audit Exemption

We, the undersigned, being the sole shareholder of The College of Law Services Limited (company number 07933854) which in turn is the sole shareholder of ULAW (UK) Limited (company number 08964841) (the "Company") hereby give notice that we consent to the Company claiming exemption from audit under section 479A of the Companies Act 2006 (as amended) in respect of financial statements for the accounting period ended 31 May 2023.

For and on behalf of University of Law Limited

Professor Peter C. Crisp

Peter City

Director of the University of Law Limited

ACV/3MT9

31/01/2024 COMPANIES HOUSE #79