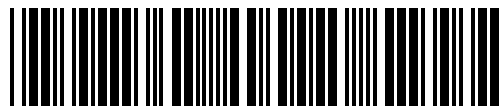


**Return of Allotment of Shares**Company Name: **IVXS UK Limited**Company Number: **08964733**Received for filing in Electronic Format on the: **26/03/2024**

XCZQ4FG8

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	12/07/2023	12/07/2023

Class of Shares:	GROWTH A	Number allotted	10000
Currency:	GBP	Nominal value of each share	0.000001
		Amount paid:	3.82165
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	1151533
	PREFERENCE	Aggregate nominal value:	1.151533
Currency:	GBP		

Prescribed particulars

THE A PREFERENCE SHARES, B PREFERENCE SHARES, C PREFERENCE SHARES AND C1 PREFERENCE SHARES (TOGETHER "PREFERENCE SHARES") HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A RETURN OF ASSETS ON A LIQUIDATION, SALE, REDUCTION OF CAPITAL, OR OTHERWISE THE NET PROCEEDS SHALL BE DISTRIBUTED AS FOLLOWS: FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES (IF ANY), A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); SECOND, IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES, IN PRIORITY TO ALL OTHER SHAREHOLDERS, (I) THE SUBSCRIPTION PRICE DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS; OR (II) IF THERE ARE INSUFFICIENT NET PROCEEDS TO PAY SUCH AMOUNTS TO ALL HOLDERS OF PREFERENCE SHARES IN FULL, THE AVAILABLE NET PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF PREFERENCE SHARES IN PROPORTION TO THE AGGREGATE SUBSCRIPTION PRICE OF THE PREFERENCE SHARES HELD BY THEM AND ARREARS OR ACCRUALS OF DIVIDEND DUE TO THEM RESPECTIVELY; THEREAFTER, (1) IF THE EQUITY VALUE IS EQUAL TO OR EXCEEDS THE TARGET GROWTH AMOUNT, THE BALANCE OF THE NET PROCEEDS UP TO THE GROWTH SHARES PARTICIPATION AMOUNT LESS THE RELEVANT PAID OUR AMOUNT, IF ANY, SHALL BE DISTRIBUTED PRO RATA TO EACH OF THE HOLDERS OF THE ORDINARY SHARES AND SERIES SEED; (2) IF THE EQUITY VALUE IS EQUAL TO OR EXCEEDS THE TARGET GROWTH AMOUNT, THE BALANCE OF THE NET PROCEEDS, IF ANY, SHALL BE DISTRIBUTED PRO RATA TO EACH OF THE HOLDERS OF THE ORDINARY SHARES, SERIES SEED SHARES AND VESTED GROWTH SHARES; (3) IF THE EQUITY VALUE DOES NOT EXCEED THE TARGET GROWTH AMOUNT, THE BALANCE OF THE NET PROCEEDS, IF ANY, SHALL BE DISTRIBUTED PRO RATA TO EACH OF THE HOLDERS OF THE ORDINARY SHARES AND SERIES SEED SHARES.

Class of Shares:	B	Number allotted	935480
	PREFERENCE	Aggregate nominal value:	0.93548

Currency: **GBP**

Prescribed particulars

THE A PREFERENCE SHARES, B PREFERENCE SHARES, C PREFERENCE SHARES AND C1 PREFERENCE SHARES (TOGETHER "PREFERENCE SHARES") HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A RETURN OF ASSETS ON A LIQUIDATION, SALE, REDUCTION OF CAPITAL, OR OTHERWISE THE NET PROCEEDS SHALL BE DISTRIBUTED AS FOLLOWS: FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES (IF ANY), A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); SECOND, IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES, IN PRIORITY TO ALL OTHER SHAREHOLDERS, (I) THE SUBSCRIPTION PRICE DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS; OR (II) IF THERE ARE INSUFFICIENT NET PROCEEDS TO PAY SUCH AMOUNTS TO ALL HOLDERS OF PREFERENCE SHARES IN FULL, THE AVAILABLE NET PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF PREFERENCE SHARES IN PROPORTION TO THE AGGREGATE SUBSCRIPTION PRICE OF THE PREFERENCE SHARES HELD BY THEM AND ARREARS OR ACCRUALS OF DIVIDEND DUE TO THEM RESPECTIVELY; THEREAFTER, (1) IF THE EQUITY VALUE IS EQUAL TO OR EXCEEDS THE TARGET GROWTH AMOUNT, THE BALANCE OF THE NET PROCEEDS UP TO THE GROWTH SHARES PARTICIPATION AMOUNT LESS THE RELEVANT PAID OUR AMOUNT, IF ANY, SHALL BE DISTRIBUTED PRO RATA TO EACH OF THE HOLDERS OF THE ORDINARY SHARES AND SERIES SEED; (2) IF THE EQUITY VALUE IS EQUAL TO OR EXCEEDS THE TARGET GROWTH AMOUNT, THE BALANCE OF THE NET PROCEEDS, IF ANY, SHALL BE DISTRIBUTED PRO RATA TO EACH OF THE HOLDERS OF THE ORDINARY SHARES, SERIES SEED SHARES AND VESTED GROWTH SHARES; (3) IF THE EQUITY VALUE DOES NOT EXCEED THE TARGET GROWTH AMOUNT, THE BALANCE OF THE NET PROCEEDS, IF ANY, SHALL BE DISTRIBUTED PRO RATA TO EACH OF THE HOLDERS OF THE ORDINARY SHARES AND SERIES SEED SHARES.

Class of Shares:	C	Number allotted	1219353
	PREFERENCE	Aggregate nominal value:	1.219353

Currency: **GBP**

Prescribed particulars

THE A PREFERENCE SHARES, B PREFERENCE SHARES, C PREFERENCE SHARES AND C1 PREFERENCE SHARES (TOGETHER "PREFERENCE SHARES") HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A RETURN OF ASSETS ON A LIQUIDATION, SALE, REDUCTION OF CAPITAL, OR OTHERWISE THE NET PROCEEDS SHALL BE DISTRIBUTED AS FOLLOWS: FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES (IF ANY), A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); SECOND, IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES, IN PRIORITY TO ALL OTHER SHAREHOLDERS, (I) THE SUBSCRIPTION PRICE DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS; OR (II) IF THERE ARE INSUFFICIENT NET PROCEEDS TO PAY SUCH AMOUNTS TO ALL HOLDERS OF PREFERENCE SHARES IN FULL, THE AVAILABLE NET PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF PREFERENCE SHARES IN PROPORTION TO THE AGGREGATE SUBSCRIPTION PRICE OF THE PREFERENCE SHARES HELD BY THEM AND ARREARS OR ACCRUALS OF DIVIDEND DUE TO THEM RESPECTIVELY; THEREAFTER, (1) IF THE EQUITY VALUE IS EQUAL TO OR EXCEEDS THE TARGET GROWTH AMOUNT, THE BALANCE OF THE NET PROCEEDS UP TO THE GROWTH SHARES PARTICIPATION AMOUNT LESS THE RELEVANT PAID OUR AMOUNT, IF ANY, SHALL BE DISTRIBUTED PRO RATA TO EACH OF THE HOLDERS OF THE ORDINARY SHARES AND SERIES SEED; (2) IF THE EQUITY VALUE IS EQUAL TO OR EXCEEDS THE TARGET GROWTH AMOUNT, THE BALANCE OF THE NET PROCEEDS, IF ANY, SHALL BE DISTRIBUTED PRO RATA TO EACH OF THE HOLDERS OF THE ORDINARY SHARES, SERIES SEED SHARES AND VESTED GROWTH SHARES; (3) IF THE EQUITY VALUE DOES NOT EXCEED THE TARGET GROWTH AMOUNT, THE BALANCE OF THE NET PROCEEDS, IF ANY, SHALL BE DISTRIBUTED PRO RATA TO EACH OF THE HOLDERS OF THE ORDINARY SHARES AND SERIES SEED SHARES.

Class of Shares:	C1	Number allotted	317103
	PREFERENCE	Aggregate nominal value:	0.317103
Currency:	GBP		
Prescribed particulars			

THE A PREFERENCE SHARES, B PREFERENCE SHARES, C PREFERENCE SHARES AND C1 PREFERENCE SHARES (TOGETHER "PREFERENCE SHARES") HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A RETURN OF ASSETS ON A LIQUIDATION, SALE, REDUCTION OF CAPITAL, OR OTHERWISE THE NET PROCEEDS SHALL BE DISTRIBUTED AS FOLLOWS: FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES (IF ANY), A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); SECOND, IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES, IN PRIORITY TO ALL OTHER SHAREHOLDERS, (I) THE SUBSCRIPTION PRICE DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS; OR (II) IF THERE ARE INSUFFICIENT NET PROCEEDS TO PAY SUCH AMOUNTS TO ALL HOLDERS OF PREFERENCE SHARES IN FULL, THE AVAILABLE NET PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF PREFERENCE SHARES IN PROPORTION TO THE AGGREGATE SUBSCRIPTION PRICE OF THE PREFERENCE SHARES HELD BY THEM AND ARREARS OR ACCRUALS OF DIVIDEND DUE TO THEM RESPECTIVELY; THEREAFTER, (1) IF THE EQUITY VALUE IS EQUAL TO OR EXCEEDS THE TARGET GROWTH AMOUNT, THE BALANCE OF THE NET PROCEEDS UP TO THE GROWTH SHARES PARTICIPATION AMOUNT LESS THE RELEVANT PAID OUR AMOUNT, IF ANY, SHALL BE DISTRIBUTED PRO RATA TO EACH OF THE HOLDERS OF THE ORDINARY SHARES AND SERIES SEED; (2) IF THE EQUITY VALUE IS EQUAL TO OR EXCEEDS THE TARGET GROWTH AMOUNT, THE BALANCE OF THE NET PROCEEDS, IF ANY, SHALL BE DISTRIBUTED PRO RATA TO EACH OF THE HOLDERS OF THE ORDINARY SHARES, SERIES SEED SHARES AND VESTED GROWTH SHARES; (3) IF THE EQUITY VALUE DOES NOT EXCEED THE TARGET GROWTH AMOUNT, THE BALANCE OF THE NET PROCEEDS, IF ANY, SHALL BE DISTRIBUTED PRO RATA TO EACH OF THE HOLDERS OF THE ORDINARY SHARES AND SERIES SEED SHARES.

Class of Shares:	GROWTH	Number allotted	88896
	A	Aggregate nominal value:	0.088896
Currency:	GBP		
Prescribed particulars			

SHALL BE ENTITLED TO RECEIVE £0.01 IN RESPECT OF ANY DIVIDENDS OR OTHER DISTRIBUTIONS DECLARED AND MADE OR PAID (AS APPLICABLE) WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY HOLDER OF GROWTH SHARES ON BEHALF OF THAT CLASS. ON A RETURN OF ASSETS ON A LIQUIDATION, SALE, REDUCTION OF CAPITAL, OR OTHERWISE THE NET PROCEEDS SHALL BE DISTRIBUTED AS FOLLOWS: FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES (IF ANY), A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); SECOND, IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES, IN PRIORITY TO ALL OTHER SHAREHOLDERS, (I) THE SUBSCRIPTION PRICE DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS; OR (II) IF THERE ARE INSUFFICIENT NET PROCEEDS TO PAY SUCH AMOUNTS TO ALL HOLDERS OF PREFERENCE SHARES IN FULL, THE AVAILABLE NET PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF PREFERENCE SHARES IN PROPORTION TO THE AGGREGATE SUBSCRIPTION PRICE OF THE PREFERENCE SHARES HELD BY THEM AND ARREARS OR ACCRUALS OF DIVIDEND DUE TO THEM RESPECTIVELY; THEREAFTER, (1) IF THE EQUITY VALUE IS EQUAL TO OR EXCEEDS THE TARGET GROWTH AMOUNT, THE BALANCE OF THE NET PROCEEDS UP TO THE GROWTH SHARES PARTICIPATION AMOUNT LESS THE RELEVANT PAID OUR AMOUNT, IF ANY, SHALL BE DISTRIBUTED PRO RATA TO EACH OF THE HOLDERS OF THE ORDINARY SHARES AND SERIES SEED; (2) IF THE EQUITY VALUE IS EQUAL TO OR EXCEEDS THE TARGET GROWTH AMOUNT, THE BALANCE OF THE NET PROCEEDS, IF ANY, SHALL BE DISTRIBUTED PRO RATA TO EACH OF THE HOLDERS OF THE ORDINARY SHARES, SERIES SEED SHARES AND VESTED GROWTH SHARES; (3) IF THE EQUITY VALUE DOES NOT EXCEED THE TARGET GROWTH AMOUNT, THE BALANCE OF THE NET PROCEEDS, IF ANY, SHALL BE DISTRIBUTED PRO RATA TO EACH OF THE HOLDERS OF THE ORDINARY SHARES AND SERIES SEED SHARES. SHALL NOT HAVE THE RIGHT TO RECEIVE NOTICE OF, NOR THE RIGHT TO ATTEND, SPEAK OR VOTE (WHETHER ON A SHOW OF HANDS OR A POLL) AT ANY GENERAL MEETING OF THE COMPANY AND SHALL NOT HAVE THE RIGHT TO RECEIVE OR VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY.

Class of Shares:	ORDINARY	Number allotted	2351096
Currency:	GBP	Aggregate nominal value:	2.351096
Prescribed particulars			

THE SERIES SEED SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A RETURN OF ASSETS ON A LIQUIDATION, SALE, REDUCTION OF CAPITAL, OR OTHERWISE THE NET PROCEEDS SHALL BE DISTRIBUTED AS FOLLOWS: FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES (IF ANY), A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); SECOND, IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES, IN PRIORITY TO ALL OTHER SHAREHOLDERS, (I) THE SUBSCRIPTION PRICE DUE OR DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF ASSETS; OR (II) IF THERE ARE INSUFFICIENT NET PROCEEDS TO PAY SUCH AMOUNTS TO ALL HOLDERS OF PREFERENCE SHARES IN FULL, THE AVAILABLE NET PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF PREFERENCE SHARES IN PROPORTION TO THE AGGREGATE SUBSCRIPTION PRICE OF THE PREFERENCE SHARES HELD BY THEM AND ARREARS OR ACCRUALS OF DIVIDEND DUE TO THEM RESPECTIVELY; THEREAFTER, (1) IF THE EQUITY VALUE IS EQUAL TO OR EXCEEDS THE TARGET GROWTH AMOUNT, THE BALANCE OF THE NET PROCEEDS UP TO THE GROWTH SHARES PARTICIPATION AMOUNT LESS THE RELEVANT PAID OUR AMOUNT, IF ANY, SHALL BE DISTRIBUTED PRO RATA TO EACH OF THE HOLDERS OF THE ORDINARY SHARES AND SERIES SEED; (2) IF THE EQUITY VALUE IS EQUAL TO OR EXCEEDS THE TARGET GROWTH AMOUNT, THE BALANCE OF THE NET PROCEEDS, IF ANY, SHALL BE DISTRIBUTED PRO RATA TO EACH OF THE HOLDERS OF THE ORDINARY SHARES, SERIES SEED SHARES AND VESTED GROWTH SHARES; (3) IF THE EQUITY VALUE DOES NOT EXCEED THE TARGET GROWTH AMOUNT, THE BALANCE OF THE NET PROCEEDS, IF ANY, SHALL BE DISTRIBUTED PRO RATA TO EACH OF THE HOLDERS OF THE ORDINARY SHARES AND SERIES SEED SHARES.

Class of Shares:	SERIES	Number allotted	134330
	SEED	Aggregate nominal value:	0.13433
Currency:	GBP		
Prescribed particulars			

THE SHARES HAVE ATTACHED TO THEM FULL CAPITAL RIGHTS (ALONGSIDE THE ORDINARY SHARES) ON THE BALANCE OF PROCEEDS FOLLOWING SATISFACTION OF THE CAPITAL RIGHTS OF THE A PREFERENCE SHARES, B PREFERENCE SHARES, C PREFERENCE SHARES AND C1 PREFERENCE SHARES (TO THE EXTENT ANY SUCH SHARES REMAIN IN ISSUE) AND DEFERRED SHARES (IF ANY), AND FULL VOTING AND DIVIDEND RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	6197791
		Total aggregate nominal value:	6.197791
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.