

**Return of Allotment of Shares**Company Name: **IVXS UK LIMITED**Company Number: **08964733**Received for filing in Electronic Format on the: **22/03/2022**

XB0BCTC3

Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
01/03/2022To
01/03/2022**Class of Shares: ORDINARY**Currency: **GBP**Number allotted **91**Nominal value of each share **0.000001**Amount paid: **0.01**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	2269874
Currency:	GBP	Aggregate nominal value:	2.269874

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL CAPITAL RIGHTS (ALONGSIDE THE SERIES SEED SHARES) ON THE BALANCE OF PROCEEDS FOLLOWING SATISFACTION OF THE CAPITAL RIGHTS OF THE A PREFERENCE SHARES, B PREFERENCE SHARES, C PREFERENCE SHARES AND C1 PREFERENCE SHARES (TO THE EXTENT ANY SUCH SHARES REMAIN IN ISSUE) AND DEFERRED SHARES (IF ANY), AND FULL VOTING AND DIVIDEND RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	A	Number allotted	1151533
	PREFERENCE	Aggregate nominal value:	1.151533
Currency:	GBP		

Prescribed particulars

THE A PREFERENCE SHARES, B PREFERENCE SHARES, C PREFERENCE SHARES AND C1 PREFERENCE SHARES (TOGETHER "PREFERENCE SHARES") HAVE ATTACHED TO THEM A RIGHT ON A CAPITAL DISTRIBUTION TO FIRST PRIORITY OVER ALL OTHER CLASSES OF SHARE IN RECOVERING AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE AND ANY ARREARS OR ACCRUALS OF DIVIDENDS FOR EACH PREFERENCE SHARE OR, IF THE AMOUNTS AVAILABLE ARE NOT SUFFICIENT, PRO RATA TO THE AGGREGATE SUBSCRIPTION PRICE PAID AND DIVIDENDS ACCRUED OR IN ARREARS ON SUCH SHARES. THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	B	Number allotted	935480
	PREFERENCE	Aggregate nominal value:	0.93548
Currency:	GBP		

Prescribed particulars

THE A PREFERENCE SHARES, B PREFERENCE SHARES, C PREFERENCE SHARES AND C1 PREFERENCE SHARES (TOGETHER "PREFERENCE SHARES") HAVE ATTACHED TO THEM A RIGHT ON A CAPITAL DISTRIBUTION TO FIRST PRIORITY OVER ALL OTHER CLASSES OF SHARE IN RECOVERING AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE AND ANY ARREARS OR ACCRUALS OF DIVIDENDS FOR EACH PREFERENCE SHARE OR, IF THE AMOUNTS AVAILABLE ARE NOT SUFFICIENT, PRO RATA TO THE AGGREGATE SUBSCRIPTION PRICE PAID AND DIVIDENDS ACCRUED OR IN ARREARS ON SUCH SHARES. THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	C	Number allotted	1219353
	PREFERENCE	Aggregate nominal value:	1.219353
Currency:	GBP		

Prescribed particulars

THE A PREFERENCE SHARES, B PREFERENCE SHARES, C PREFERENCE SHARES AND C1 PREFERENCE SHARES (TOGETHER "PREFERENCE SHARES") HAVE ATTACHED TO THEM A RIGHT ON A CAPITAL DISTRIBUTION TO FIRST PRIORITY OVER ALL OTHER CLASSES OF SHARE IN RECOVERING AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE AND ANY ARREARS OR ACCRUALS OF DIVIDENDS FOR EACH PREFERENCE SHARE OR, IF THE AMOUNTS AVAILABLE ARE NOT SUFFICIENT, PRO RATA TO THE AGGREGATE SUBSCRIPTION PRICE PAID AND DIVIDENDS ACCRUED OR IN ARREARS ON SUCH SHARES. THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	C1	Number allotted	317103
	PREFERENCE	Aggregate nominal value:	0.317103
Currency:	GBP		

Prescribed particulars

THE A PREFERENCE SHARES, B PREFERENCE SHARES, C PREFERENCE SHARES AND C1 PREFERENCE SHARES (TOGETHER "PREFERENCE SHARES") HAVE ATTACHED TO THEM A RIGHT ON A CAPITAL DISTRIBUTION TO FIRST PRIORITY OVER ALL OTHER CLASSES OF SHARE IN RECOVERING AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE AND ANY ARREARS OR ACCRUALS OF DIVIDENDS FOR EACH PREFERENCE SHARE OR, IF THE AMOUNTS AVAILABLE ARE NOT SUFFICIENT, PRO RATA TO THE AGGREGATE SUBSCRIPTION PRICE PAID AND DIVIDENDS ACCRUED OR IN ARREARS ON SUCH SHARES. THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	134330
	SEED	Aggregate nominal value:	0.13433
Currency:	GBP		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL CAPITAL RIGHTS (ALONGSIDE THE ORDINARY SHARES) ON THE BALANCE OF PROCEEDS FOLLOWING SATISFACTION OF THE CAPITAL RIGHTS OF THE A PREFERENCE SHARES, B PREFERENCE SHARES, C PREFERENCE SHARES AND C1 PREFERENCE SHARES (TO THE EXTENT ANY SUCH SHARES REMAIN IN ISSUE) AND DEFERRED SHARES (IF ANY), AND FULL VOTING AND DIVIDEND RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	6027673
		Total aggregate nominal value:	6.027673
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.