

Company no. 08963601

The Companies Act 2006

Private company limited by shares

Solvency Statement by the Directors of

Patisserie Holdings Limited

Made under Section 643, Companies Act 2006

For the purpose of Section 642, Companies Act 2006


Made on 09 MAY 2014

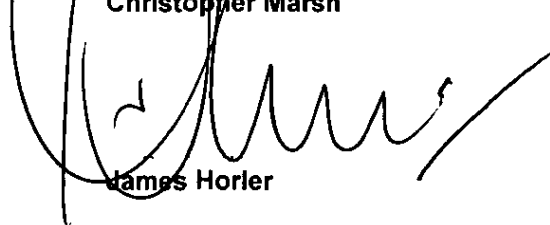
We, being all of the directors of Patisserie Holdings Limited (the "**Company**"), taking into account all of the Company's liabilities (including any contingent or prospective liabilities) declare that each of us has formed the opinion

- (a) as regards the Company's situation as at today's date, that there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
- (b) that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following today's date


Luke Johnson


Paul May


Christopher Marsh


James Horler

MONDAY



SPE

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12/05/2014

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