

In accordance with
Rule 2.38 of the
Insolvency (England &
Wales) Rules 2016 and
Sections 4(6) and 4(6A)
of, or paragraph 30 of
Schedule A1 to, the
Insolvency Act 1986.

CVA1

Notice of voluntary arrangement taking effect



Companies House

SATURDAY



A7XXU33L

A25

26/01/2019

#31

COMPANIES HOUSE

1 Company details

Company number 08961268

Company name in full Alpmare UK Limited

→ Filling in this form
Please complete in typescript or in
bold black capitals.

2 Supervisor's name

Full forename(s) Carolynn Jean

Surname Best

3 Supervisor's address

Building name/number Alma Park, Woodway Lane

Street Claybrooke Parva

Post town Lutterworth

County/Region Leicestershire

Postcode LE17 5FB

Country

4 Supervisor's name ^①

Full forename(s) Richard Frank

Surname Simms

① Other supervisor
Use this section to tell us about
another supervisor.

5 Supervisor's address ^②

Building name/number Alma Park, Woodway Lane

Street Claybrooke Parva

Post town Lutterworth

County/Region Leicestershire

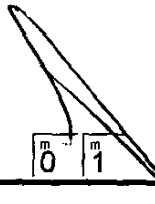
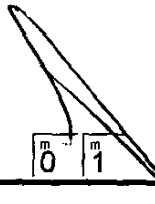
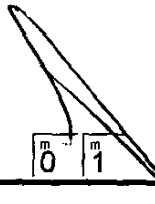
Postcode LE17 5FB

Country

② Other supervisor
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CVA1

Notice of voluntary arrangement taking effect

6	Date CVA took effect											
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d	2	1	m	0	1	y	2	0	1	9		
7	Report of consideration of proposal											
	<input checked="" type="checkbox"/> I attach a copy of the report of consideration of the proposal											
8	Sign and date											
Supervisor's signature	<table border="1"><tr><td>Signature</td><td><div>X</div><div></div><div>X</div></td></tr></table>	Signature	<div>X</div> <div></div> <div>X</div>									
Signature	<div>X</div> <div></div> <div>X</div>											
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d	2	3	m	0	1	y	2	0	1	9		

CVA1

Notice of voluntary arrangement taking effect



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Thomas Harris**

Company name **F A Simms & Partners Limited**

Address **Alma Park, Woodway Lane
Claybrooke Parva**

Post town **Lutterworth**

County/Region **Leicestershire**

Postcode **L E 1 7 5 F B**

Country

DX

Telephone **01455 555 444**



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed and dated the form.



Important information

All information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

IN THE THE HIGH COURT OF JUSTICE

ALPAMARE UK LIMITED
(Company Number 08961268)

NO 000078 OF 2019

CR - 2019 - 000078
CR - 2018 - 006797

**CHAIR'S REPORT UNDER RULE 2.38 AND MINUTE DECISIONS OF CREDITORS & THE
COMPANY AT A VIRTUAL MEETING TO APPROVE THE PROPOSALS FOR A COMPANY
VOLUNTARY ARRANGEMENT (CVA)**

Creditors meeting venue: Alma Park, Woodway Lane, Claybrooke Parva, Lutterworth, Leicestershire,
LE17 5FB

on: 21 January 2019

at: 2.00pm

Chair: Richard Frank Simms – meeting managed by Thomas Harris

The Chair reports as follows:

Introduction

1. A meeting of members of the company was held at 2.30pm on the decision date 21 January 2019, by way of virtual meeting – gotomeeting.
2. The Chair noted that a quorum was present.
3. The following directors attended the meeting remotely:
Anton Hoeffler
4. The proposal for a Company Voluntary Arrangement was approved, by both the members of the company and by the creditors.

Virtual Meeting of Creditors

5. The Chair noted that a quorum was present.
6. A schedule of the creditors who voted or attended or who were represented, setting out (with their respective values) how they voted on each resolution or whether they abstained, is attached.
7. No modifications were put forward by the creditors of the Company.
8. The chair is of the opinion that the accepted modifications do not alter the proposals to the detriment of creditors who supported the original proposals. The chair therefore decided to use their proxies to vote in favour of the modified proposals.

9. Creditors were asked to vote on the following resolution:

- That creditors approve the Company's proposals

Meeting Outcome

10. Creditors voted on this resolution as follows:-

1 st Vote	Value	Percentage
Approval	3,384,119.90	100%
Rejection	Nil	0%
Totals	3,384,119.90	100%

11. As two of the creditors voting are connected to the company, a second vote excluding those creditors is required.

2 nd Vote	Value	Percentage
Approval	3,216,820.37	100%
Rejection	Nil	Nil
Totals	3,216,820.37	100%

12. The proposals were approved and Richard Frank Simms & Carolynn Jean Best were appointed supervisors.

13. No other resolution was proposed or voted upon at the creditors' meeting.

Meeting of Members

14. Members did not propose any modifications to the proposal.

15. A vote was taken on the following resolutions by members:

'That the company voluntary arrangement is accepted;

Shareholder Vote	For	Against
Alpamare Europe Limited	51 Shares	Nil
Anton Hoeftor	49 Shares	Nil
Totals	100 Shares	Nil

16. It was noted that those voting in favour of the resolution to approve the proposal exceeded the requisite majority necessary to pass the resolution, namely in excess of one half in value of the members present in person or by proxy and voting on the resolution.

17. The chair declared the resolution passed and that the proposal for a voluntary arrangement was approved without modifications.

EC Regulation – Main Proceedings

18. The EC Regulation on insolvency proceedings will apply since the company's registered office and trading premises are both in England and Wales. These proceedings will be main proceedings.

Any Other Matters

19. A copy of 'A Creditors Guide to Supervisors' Fees' published by the Association of Business Recovery Professionals is available at the link www.fasimms.co.uk/download. Please note that there are different versions and in this case you should refer to the April 2017 version. A hard copy of the document can also be obtained on request from this office.7



Richard Simms
Chair

F A Simms & Partners Limited
Alma Park, Woodway Lane, Claybrooke
Parva, Lutterworth, Leicestershire,
LE17 5FB

21 January 2018

ALPAMARE UK LIMITED - COMPANY VOLUNTARY ARRANGEMENT

SCHEDULE OF PROXIES RECEIVED FOR MEETING OF CREDITORS TO BE HELD ON 21/01/2019

Person appointed proxy	Creditor represented	VALUE Valid £	VALUE Invalid/Left out of voting £	Reason for invalidity/ exclusion	Vote for approval of arrangement - no modifications £	Vote for approval of arrangement - with modifications £	Vote for against arrangement £
Anton Hoefter	Alpabob GMBH & Co. KG	148,799			148,798		
Anton Hoefter	Solamare AG	18,500			18,500		
Jonathan Foord / Chairman	Benchmark Leisure Limited	2,338,445			2,338,445		
Abstain	HMRC						
Chairman	Osted Sales (UK) Limited	68,503.43			68,503.43		
Chairman	Scarborough Borough Council	107,628.65			107,628.65		
Chairman	British Gas Lk	702,243.94			702,243.94		
	to Petitioning Creditor.						
TOTALS					3,384,118.90		

THOMAS MORRIS

ATTENDANCE REGISTER

Meeting of creditors


Alpamare UK Limited Company Voluntary Arrangement


List of those attending the meeting of creditors:

Held at: Virtual meeting

Date: 21/1/19 @ 2.00 pm

Name of creditor (please print)	Proxy-holder (if applicable) (please print)	Voting £/%	Signature
Solamare AG	Anton Hoefer	18,500	<i>Anton Hoefer</i>
Alpabob GMBH & Co KG	Anton Hoefer	148,799	<i>Anton Hoefer</i>
Benchmark Limited Leisure	Jonathan Foord	2,338,445	<i>Jonathan Foord</i>


Richard Simms

Thomas Harris
TH 

Summary of Proxies
F A Simms & Partners Limited
Alpamare UK Limited
Creditors Meeting (First) - 21/01/2019
90020

Resolution 1 - To approve the proposals

		Voting Amt	Holder	Received Type	Instruction	Voting Type	Instruction	In Favour of	Present at Meeting
1	CA00	* Alpabach GmbH & Co. KG Ludwigstraße 1403944, Bad Tölz Germany	148,799.00	Anton Hecher	Special	For	Special	For	
2	CB00	British Gas Bedford House 21A, John Street London	702,243.94	Chairperson	Special	For	Special	For	
3	CB01	Benchmark Leisure Limited Rock House Scottsdale Stanford Lincolnshire PE9 2YQ	2,338,445.00	Jonathan Ford Chairman	Special	For	Special	For	
4	CH01	H M Revenue & Customs Enforcement & Insolvency Service (EIS) Dunington Bridge House Barrington Road Worthing BN12 4SE	114,822.00	Chairperson	Special	Abstain	Special	Abstain	
5	CO00	Orsted Sales (UK) Limited 5 Howick Place London	88,503.43	Chairperson	Special	For	Special	For	
6	CS00	SWIP 1WG Scarborough Borough Council Town Hall St Nicholas St Scarborough YO11 2HG	107,828.00	Chairperson	Special	For	Special	For	
7	CS01	* Solamare AG Santagartenstrasse 65, 8032 Wollerau Switzerland	18,800.00	Anton Hecher	Special	For	Special	For	

Total for Resolution 1 based on actual proxies received totalling £3,489,841.37

Chairperson Special For (A) (count: 3)

Chairperson Special Abstain (count: 1)

Other Special For (A) (count: 3)

878,375.37 25.11%
114,822.00 3.27%
2,505,744.00 71.62%

T. Harris
Thames Harris

Summary of Proxies
F A Simms & Partners Limited
Alpamare UK Limited
Creditors Meeting (First) - 21/01/2018
90020

Votes based on actual votes cast totaling £3,364,119.37 (this excludes Abstentions, Invalid and Not Known Proxies totaling £114,822.00)				
Voting In Favour of Proposals (A)	GBP	%	Voting against Proposals (B)	GBP %
	3,364,119.37	100.00		0.00 0.00
Countback Vote Associated Creditors (*)	187,298.08			
Non Associated Credit voting for Proposals (A less *)	3,276,820.37	100.00	Non Associated Credit voting against Proposals (C)	0.00 0.00

Key

* Associated creditors per S.435 (A) 1985

T.H. 
Thomas Harris