

In accordance with Rule 2.38 of the Insolvency (England & Wales) Rules 2016 and Sections 4(6) and 4(6A) of, or paragraph 30 of Schedule A1 to, the Insolvency Act 1986.

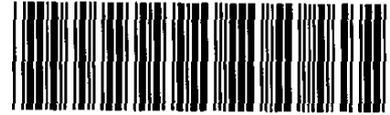
# CVA1

## Notice of voluntary arrangement taking effect



Companies House

SATURDAY



\*A7XXU33L\*  
A25 26/01/2019 #31  
COMPANIES HOUSE

### 1 Company details

Company number 0 8 9 6 1 2 6 8

Company name in full **Alpamare UK Limited**

→ Filling in this form  
Please complete in typescript or in bold black capitals.

### 2 Supervisor's name

Full forename(s) **Carolynn Jean**

Surname **Best**

### 3 Supervisor's address

Building name/number **Alma Park, Woodway Lane**

Street **Claybrooke Parva**

Post town **Lutterworth**

County/Region **Leicestershire**

Postcode **L E 1 7 5 F B**

Country

### 4 Supervisor's name <sup>①</sup>

Full forename(s) **Richard Frank**

Surname **Simms**

① Other supervisor  
Use this section to tell us about another supervisor.

### 5 Supervisor's address <sup>②</sup>

Building name/number **Alma Park, Woodway Lane**

Street **Claybrooke Parva**

Post town **Lutterworth**

County/Region **Leicestershire**

Postcode **L E 1 7 5 F B**

Country

② Other supervisor  
Use this section to tell us about another supervisor.

# CVA1

## Notice of voluntary arrangement taking effect

### 6 Date CVA took effect

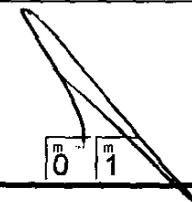
Date 

<sup>d</sup>	<sup>d</sup>	<sup>m</sup>	<sup>m</sup>	<sup>y</sup>	<sup>y</sup>	<sup>y</sup>	<sup>y</sup>
2	1	0	1	2	0	1	9

### 7 Report of consideration of proposal

I attach a copy of the report of consideration of the proposal

### 8 Sign and date

Supervisor's signature	Signature <b>X</b> 	<b>X</b>																
Signature date	<table border="1"><tr><td><sup>d</sup></td><td><sup>d</sup></td><td><sup>m</sup></td><td><sup>m</sup></td><td><sup>y</sup></td><td><sup>y</sup></td><td><sup>y</sup></td><td><sup>y</sup></td></tr><tr><td>2</td><td>3</td><td>0</td><td>1</td><td>2</td><td>0</td><td>1</td><td>9</td></tr></table>	<sup>d</sup>	<sup>d</sup>	<sup>m</sup>	<sup>m</sup>	<sup>y</sup>	<sup>y</sup>	<sup>y</sup>	<sup>y</sup>	2	3	0	1	2	0	1	9	
<sup>d</sup>	<sup>d</sup>	<sup>m</sup>	<sup>m</sup>	<sup>y</sup>	<sup>y</sup>	<sup>y</sup>	<sup>y</sup>											
2	3	0	1	2	0	1	9											

# CVA1

## Notice of voluntary arrangement taking effect

### **Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Thomas Harris**

Company name **F A Simms & Partners Limited**

Address **Alma Park, Woodway Lane  
Claybrooke Parva**

Post town **Lutterworth**

County/Region **Leicestershire**

Postcode 

L	E	1	7	5	F	B
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Country

DX

Telephone **01455 555 444**

### **Checklist**

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- The company name and number match the information held on the public Register.
- You have attached the required documents.
- You have signed and dated the form.

### **Important information**

**All information on this form will appear on the public record.**

### **Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

### **Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)**

IN THE THE HIGH COURT OF JUSTICE

**ALPAMARE UK LIMITED**  
(Company Number 08961268)

NO 000078 OF 2019

CR - 2019 - 000078  
CR - 2018 - 006797

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**CHAIR'S REPORT UNDER RULE 2.38 AND MINUTE DECISIONS OF CREDITORS & THE  
COMPANY AT A VIRTUAL MEETING TO APPROVE THE PROPOSALS FOR A COMPANY  
VOLUNTARY ARRANGEMENT (CVA)**

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Creditors meeting venue: Alma Park, Woodway Lane, Claybrooke Parva, Lutterworth, Leicestershire,  
LE17 5FB

on: 21 January 2019

at: 2.00pm

Chair: Richard Frank Simms – meeting managed by Thomas Harris

The Chair reports as follows:

**Introduction**

1. A meeting of members of the company was held at 2.30pm on the decision date 21 January 2019, by way of virtual meeting – gotomeeting.
2. The Chair noted that a quorum was present.
3. The following directors attended the meeting remotely:  
Anton Hoefter
4. The proposal for a Company Voluntary Arrangement was approved, by both the members of the company and by the creditors.

**Virtual Meeting of Creditors**

5. The Chair noted that a quorum was present.
6. A schedule of the creditors who voted or attended or who were represented, setting out (with their respective values) how they voted on each resolution or whether they abstained, is attached.
7. No modifications were put forward by the creditors of the Company.
8. The chair is of the opinion that the accepted modifications do not alter the proposals to the detriment of creditors who supported the original proposals. The chair therefore decided to use their proxies to vote in favour of the modified proposals.

9. Creditors were asked to vote on the following resolution:

- That creditors approve the Company's proposals

#### **Meeting Outcome**

10. Creditors voted on this resolution as follows:-

1 <sup>st</sup> Vote	Value	Percentage
Approval	3,384,119.90	100%
Rejection	Nil	0%
Totals	3,384,119.90	100%

11. As two of the creditors voting are connected to the company, a second vote excluding those creditors is required.

2 <sup>nd</sup> Vote	Value	Percentage
Approval	3,216,820.37	100%
Rejection	Nil	Nil
Totals	3,216,820.37	100%

12. The proposals were approved and Richard Frank Simms & Carolynn Jean Best were appointed supervisors.

13. No other resolution was proposed or voted upon at the creditors' meeting.

#### **Meeting of Members**

14. Members did not propose any modifications to the proposal.

15. A vote was taken on the following resolutions by members:

'That the company voluntary arrangement is accepted;

Shareholder Vote	For	Against
Alpamare Europe Limited	51 Shares	Nil
Anton Hoefter	49 Shares	Nil
Totals	100 Shares	Nil

16. It was noted that those voting in favour of the resolution to approve the proposal exceeded the requisite majority necessary to pass the resolution, namely in excess of one half in value of the members present in person or by proxy and voting on the resolution.

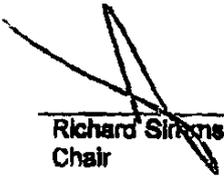
17. The chair declared the resolution passed and that the proposal for a voluntary arrangement was approved without modifications.

#### **Ec Regulation – Main Proceedings**

18. The EC Regulation on insolvency proceedings will apply since the company's registered office and trading premises are both in England and Wales. These proceedings will be main proceedings.

**Any Other Matters**

19. A copy of 'A Creditors Guide to Supervisors' Fees' published by the Association of Business Recovery Professionals is available at the link [www.fasimms.co.uk/download](http://www.fasimms.co.uk/download). Please note that there are different versions and in this case you should refer to the April 2017 version. A hard copy of the document can also be obtained on request from this office.7



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Richard Simms  
Chair

**F A Simms & Partners Limited**  
Alma Park, Woodway Lane, Claybrooke  
Parva, Lutterworth, Leicestershire,  
LE17 5FB

**21 January 2018**



**ATTENDANCE REGISTER**

**Meeting of creditors**

**Alpamare UK Limited Company Voluntary Arrangement**

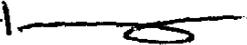
List of those attending the meeting of creditors:

**Held at:** Virtual meeting

**Date:** 21/1/19 @ 2.00 pm

Name of creditor (please print)	Proxy-holder (if applicable) (please print)	Voting £/%	Signature
Solamare AG	Anton Hoefter	18,500	<i>Anton Hoefter</i>
Alpabob GMBH & Co KG	Anton Hoefter	148,799	<i>Anton Hoefter</i>
Benchmark Leisure Limited	Jonathan Foord	2,338,445	<i>Jonathan Foord</i>

  
Richard Simms

Thomas Harris  
TH 



**Summary of Proxies**  
**F A Simms & Partners Limited**  
**Alpamare UK Limited**  
**Creditors Meeting (First) - 21/01/2018**  
**90020**

*Yotings based on actual votes cast against £3,384,119.37 (this excludes Abstentions, Invalid and Not Known Proxies totaling £114,822.00)*

	GBP	%	GBP	%
Voting in Favour of Proposals (A)	3,364,119.37	100.00	0.00	0.00
Countback Vote Associated Creditors (*)	167,299.00			
Non Associated Credit voting for Proposals (A less *)	3,216,820.37	100.00	0.00	0.00
Non Associated Credit voting against Proposals (C)			0.00	0.00

**Key**

\* Associated creditors per S.435 IA 1986

*T. Harris*  
**Thomas Harris**