

SOLVENCY STATEMENT

VARNISH MIDCO LIMITED

Company Number: 08960498

(the “Company”)

MONDAY



AA48NC2R

A07

10/05/2021

#125

COMPANIES HOUSE

**SOLVENCY STATEMENT MADE PURSUANT TO SECTION 642 OF THE
COMPANIES ACT 2006**

7 May 2021

We, the directors named below (being all the directors of the Company as at the date of this statement), make the following statement under section 643 of the Companies Act 2006 (the “Act”), in the form prescribed by The Companies (Reduction of Share Capital) Order 2008 and section 643 of the Act, for purposes of section 642 of the Act.

Having taken account of all the Company’s liabilities (including any contingent or prospective liabilities), we have formed the opinion that:

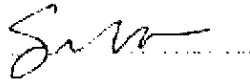
1. as regards the Company’s situation as at the date of this statement, there is no ground on which the Company could then be found unable to pay (or otherwise discharge) its debts;
2. taking into account the current intention to commence the winding up of the Company within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of such winding up of the Company; and
3. should winding up of the Company not be commenced within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

[Signature page follows]

Signed by each of the directors of the Company:

A handwritten signature in black ink, appearing to read 'Malte Janzarik', written over a horizontal line.

Malte Janzarik

A handwritten signature in black ink, appearing to read 'S. Myers', with a horizontal line extending from the end.

Scott Michael Myers