

**Return of Allotment of Shares**Company Name: **PALADIN OIL & GAS HOLDINGS PLC**Company Number: **08958868**Received for filing in Electronic Format on the: **08/09/2014**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	29/08/2014	29/08/2014

Class of Shares:	ORDINARY	Number allotted	20000000
	£0.01	Nominal value of each share	0.01
	SHARES	Amount paid:	0.01
Currency:	GBP	Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	30000000
	£0.01	Aggregate nominal value:	300000
	SHARES	Amount paid per share	0.01
Currency:	GBP	Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	30000000
		Total aggregate nominal value:	300000

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.