

SH01

Return of allotment of shares



Companies House

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COMPANIES HOUSE

☒ What this form is for
You may use this form to give
notice of shares allotted following
incorporation.

☐ What this form is for
You cannot use this
notice of shares taken
on formation of the
company for an allotment of a new class of
shares by an unlimited company.

THURSDAY

1 Company details

Company number 0 8 9 4 3 4 8 8
Company name in full GAMMA COMMUNICATIONS PLC

→ Filing in this form
Please complete in typescript or in
bold black capitals.
All fields are mandatory unless
specified or indicated by *

2 Allotment dates ¹

From Date d 2 d 1 m 1 m 1 y 2 y 0 y 1 y 4
To Date d d m m y y y y

¹ Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

² Currency
If currency details are not
completed we will assume currency
is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency ²	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
ORDINARY	GBP	60000	0 0025	0 25	
ORDINARY	GBP	24000	0 0025	0 625	
ORDINARY	GBP	118381	0 0025	0 0025	

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration
If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return.

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY	0.0025		88,529,127	£ 221,322.82
DEFERRED	0.0025		1,717,323	£ 4,293.31
				£
				£
Totals			90,246,450	£ 225,616.13

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital.

Total number of shares	90,246,450
Total aggregate nominal value ③	£225,616.13

③ Total aggregate nominal value
Please list total aggregate values in
different currencies separately. For
example £100 + €100 + \$10 etc.

① Including both the nominal value and any
share premium.

② E.g. Number of shares issued multiplied by
nominal value of each share.

Continuation Pages
Please use a Statement of Capital continuation
page if necessary.

③ Total number of issued shares in this class

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Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5.

Class of share

ORDINARY

Prescribed particulars
①

SEE CONTINUATION SHEET

① Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share

Continuation page
Please use a Statement of Capital continuation page if necessary

Class of share

DEFERRED

Prescribed particulars
①

SEE CONTINUATION SHEET

Class of share

Prescribed particulars
①

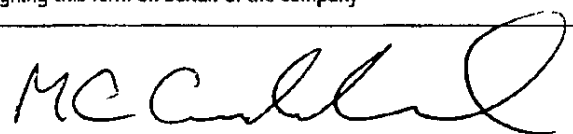
8

Signature

I am signing this form on behalf of the company

Signature

Signature

X  X

This form may be signed by
Director ②, Secretary, Person authorised ②, Administrator, Administrative receiver,
Receiver, Receiver manager, CIC manager

① Societas Europaea
If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

② Person authorised
Under either section 270 or 274 of the Companies Act 2006

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	ORDINARY
Prescribed particulars	<p>ORDINARY SHARES CONFER ON THEIR HOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK, AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO SIGN WRITTEN RESOLUTIONS OF THE COMPANY.</p> <p>SUBJECT TO THE PROVISIONS OF THE COMPANIES ACT 2006, THE COMPANY MAY BY ORDINARY RESOLUTION DECLARE DIVIDENDS IN ACCORDANCE WITH THE RESPECTIVE RIGHTS OF THE MEMBERS.</p> <p>EXCEPT AS OTHERWISE PROVIDED BY THE RIGHTS ATTACHED TO SHARES, ALL DIVIDENDS SHALL BE DECLARED AND PAID ACCORDING TO THE AMOUNTS PAID UP ON THE SHARES IN RESPECT OF WHICH THE DIVIDEND IS PAID, BUT NO AMOUNT PAID UP ON A SHARE IN ADVANCE OF CALLS SHALL BE TREATED FOR THESE PURPOSES AS PAID UP ON THE SHARE.</p> <p>EACH ORDINARY SHARE IS EQUALLY ENTITLED TO PARTICIPATE IN A RETURN OF ASSETS ON A WINDING-UP OF THE COMPANY.</p> <p>SUBJECT TO THE PROVISIONS OF THE COMPANIES ACT 2006 AND TO ANY SPECIAL RIGHTS ATTACHING TO ANY SHARES, THE COMPANY MAY ISSUE SHARES WHICH ARE TO BE REDEEMED OR ARE LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDERS.</p>

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7 Statement of capital (Prescribed particulars of rights attached to shares)		
Class of share	DEFERRED	
Prescribed particulars	DEFERRED SHARES HAVE NO VOTING RIGHTS AND DO NOT CARRY ANY ENTITLEMENT TO ATTEND, SPEAK OR VOTE AT GENERAL MEETINGS OF THE COMPANY DEFERRED SHARES DO NOT CARRY ANY RIGHTS TO DIVIDENDS AND WILL ONLY BE ENTITLED TO A PAYMENT ON A RETURN OF CAPITAL ON A WINDING UP OF THE COMPANY OR OTHERWISE AFTER REPAYMENT OF THE CAPITAL PAID UPON EACH ORDINARY SHARE AND AFTER EACH SUCH ORDINARY SHARE HAS RECEIVED A FURTHER PAYMENT OF £100,000 DEFERRED SHARES ARE NOT TRANSFERABLE WITHOUT THE PRIOR WRITTEN CONSENT OF THE COMPANY	

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **GAMTW 0009**Company name **BIRD & BIRD LLP**Address **15 FETTER LANE**Post town **LONDON**

County/Region

Postcode **E C 4 A 1 J P**Country **UK**

DX

Telephone **020 7415 6000****Checklist**

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R. Belfast 1

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk