

SH01

Return of allotment of shares



You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is NOT**
You cannot use this form to give
notice of shares taken
on formation of the company
for an allotment of a new
share by an unlimited

THURSDAY



L3K2WRMX
LD3 06/11/2014 #70
COMPANIES HOUSE

1 Company details

Company number 0 8 9 4 3 4 8 8

Company name in full GAMMA COMMUNICATIONS PLC

→ Filling in this form
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date 0 6 1 0 2 0 1 4
To Date 0 1 0 1 2 0 1 4

① Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

② Currency
If currency details are not
completed we will assume currency
is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
ORDINARY	GBP	112,771	0.0025	0.0025	
ORDINARY	GBP	495,710	0.0025	0.0025	
ORDINARY	GBP	12,000	0.0025	0.625	

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.

n/a

If a PLC, please attach
valuation report (if
appropriate)

Shares allotted

2 Currency

If currency details are not completed we will assume currency is in pound sterling.

CHFP000
03/11 Version 5.0

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Statement of capital

Section 4 (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return.

4**Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY	0.0025		88,326,746	£ 220,816.86
DEFERRED	0.0025		1,717,323	£ 4,293.31
				£
				£
Totals			90,044,069	£ 225,110.1725

5**Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency

Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6**Statement of capital (Totals)**

	Please give the total number of shares and total aggregate nominal value of issued share capital.	④ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.
Total number of shares	90,044,069	
Total aggregate nominal value ④	£225,110.1725	

① Including both the nominal value and any share premium.

② E.g. Number of shares issued multiplied by nominal value of each share.

Continuation Pages
Please use a Statement of Capital continuation page if necessary.

③ Total number of issued shares in this class.

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Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5.

Class of share

ORDINARY

Prescribed particulars

①

SEE CONTINUATION SHEET

① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share.

Continuation page
Please use a Statement of Capital continuation page if necessary.

Class of share

DEFERRED

Prescribed particulars

①

DEFERRED SHARES HAVE NO VOTING RIGHTS AND DO NOT CARRY ANY ENTITLEMENT TO ATTEND, SPEAK OR VOTE AT GENERAL MEETINGS OF THE COMPANY. DEFERRED SHARES DO NOT CARRY ANY RIGHTS TO DIVIDENDS AND WILL ONLY BE ENTITLED TO A PAYMENT ON A RETURN OF CAPITAL ON A WINDING UP OF THE COMPANY OR OTHERWISE AFTER REPAYMENT OF THE CAPITAL PAID UPON EACH ORDINARY SHARE AND AFTER EACH SUCH ORDINARY SHARE HAS RECEIVED A FURTHER PAYMENT OF £100,000. DEFERRED SHARES ARE NOT TRANSFERABLE WITHOUT THE PRIOR WRITTEN CONSENT OF THE COMPANY.

Class of share

Prescribed particulars

①

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Signature

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	ORDINARY
Prescribed particulars	<p>ORDINARY SHARES CONFER ON THEIR HOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK, AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO SIGN WRITTEN RESOLUTIONS OF THE COMPANY.</p> <p>SUBJECT TO THE PROVISIONS OF THE COMPANIES ACT 2006, THE COMPANY MAY BY ORDINARY RESOLUTION DECLARE DIVIDENDS IN ACCORDANCE WITH THE RESPECTIVE RIGHTS OF THE MEMBERS.</p> <p>EXCEPT AS OTHERWISE PROVIDED BY THE RIGHTS ATTACHED TO SHARES, ALL DIVIDENDS SHALL BE DECLARED AND PAID ACCORDING TO THE AMOUNTS PAID UP ON THE SHARES IN RESPECT OF WHICH THE DIVIDEND IS PAID, BUT NO AMOUNT PAID UP ON A SHARE IN ADVANCE OF CALLS SHALL BE TREATED FOR THESE PURPOSES AS PAID UP ON THE SHARE.</p> <p>EACH ORDINARY SHARE IS EQUALLY ENTITLED TO PARTICIPATE IN A RETURN OF ASSETS ON A WINDING-UP OF THE COMPANY.</p> <p>SUBJECT TO THE PROVISIONS OF THE COMPANIES ACT 2006 AND TO ANY SPECIAL RIGHTS ATTACHING TO ANY SHARES, THE COMPANY MAY ISSUE SHARES WHICH ARE TO BE REDEEMED OR ARE LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDERS.</p>

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **CIAT/GAMTNO.0009**Company name
BIRD & BIRD LLPAddress **15 PETER LANE**Post town **LONDON**

County/Region

Postcode **E C 4 A 1 J P**Country **UK**

DX

Telephone **020 7415 6000****Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the appropriate sections of the Statement of Capital.
- ☐ You have signed the form.

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk