

SH01

Return of allotment of shares



Go online to file this information
www.gov.uk/companieshouse

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by subscrip
on formation of the company or
for an allotment of a new class o
shares by an unlimited company

THURSDAY



AA98XSV4

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22/07/2021

#21

COMPANIES HOUSE

1 Company details

Company number 08924655

Company name in full YOOBIC LIMITED

→ **Filing in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ¹

From Date d 1 d 3 m 0 m 7 y 2 y 0 y 2 y 1
To Date d d m m y y y y

1 Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

2 Currency
If currency details are not
completed we will assume currency
is in pound sterling.

Currency ²	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	SERIES C	159991	0.0001	\$125.01	0
GBP	SERIES C	72282	0.0001	\$103.76	0

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.
If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium
Currency table A				
	See Continuation Page			
	Totals			
Currency table B				
	Totals			
Currency table C				
	Totals			
Totals (including continuation pages)		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
		1,965,486	£196.548	0

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share

Prescribed particulars
①

see continuation pages

Class of share

Prescribed particulars
①

Class of share

Prescribed particulars
①**① Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

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Signature

I am signing this form on behalf of the company.

Signature

Signature

X

DocuSigned by:

Fabrice Haist

80E16528F6B8446...

X

This form may be signed by:

Director ②, Secretary, Person authorised ②, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Ref YOO9.U3

Company name Taylor Wessing LLP

Address 5 New Stret Square

Post town London

County/Region

Postcode E C 4 A 3 T W

Country UK

DX

Telephone 0207 300 7000



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Statement of capital

Complete the table below to show the issued share capital.

Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
GBP	ORDINARY	1,000,010	£100.001	
GBP	A ORDINARY	51,282	£5.128	
GBP	SERIES A	311,550	£31.155	
GBP	SERIES B	370,371	£37.037	
GBP	SERIES C	232,273	£23.227	
Totals		1,965,486	£196.548	0

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	ORDINARY
Prescribed particulars	<p>VOTING - The Ordinary Shares shall confer on each holder of Ordinary shares the right to receive notice of and to attend, speak and vote and all general meetings of the Company and to receive and vote on proposed written resolutions of the Company.</p> <p>DIVIDENDS - Any Available Profits will be distributed among the holders of the Shared pro rata to their respective holdings of Shares.</p> <p>DISTRIBUTION - On a distribution of assets on a liquidation, a return of capital or an asset sale the surplus assets of the Company remaining after payments of its liabilities shall be applied:</p> <p>(a) first in paying to each of the Series A Shareholders and Series B Shareholders, in priority to any other classes of Shares, an amount per share held equal to the greater of:</p> <p>(i) the Preference Amount; and</p> <p>(ii) such amount per Series A Share and/or Series B Share as the Shareholder would be entitled to receive if the surplus assets were distributed among the holders of Ordinary Shares, A Ordinary Shares, Series A Shares and Series B Shares held;</p> <p>(b) the balance of the surplus assets (if any) shall be distributed among the holders of Ordinary Shares and A Ordinary Shares pro rata to the number of Ordinary Shares and A ordinary Shares held.</p> <p>On a Share Sale the Proceeds of Sale shall be distributed as follows:</p> <p>(a) first in paying to each of the Series A Shareholders, the A Ordinary Shareholders, and Series B Shareholders, in priority to any other classes of Shares, an amount per share held equal to the greater of:</p> <p>(i) the Preference Amount; and</p> <p>(ii) such amount per Series A Share, A Ordinary Share and/or Series B Share as the Shareholder would be entitled to receive if the surplus assets were distributed among the holders of Ordinary Shares, A Ordinary Shares, Series A Shares and Series B Shares pro rata to the number of Ordinary Shares, A Ordinary Shares, Series A Shares and Series B Shares held;</p> <p>(b) the balance of the Proceeds of Sale (if any) shall be distributed among the holders of Ordinary Shares pro rata to the number of Ordinary Shares held.</p> <p>Ordinary Shares do not confer any rights of redemption.</p>

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A ORDINARY	
Prescribed particulars	<p>VOTING - The A Ordinary Shares shall confer on each holder of Ordinary shares the right to receive notice of and to attend, speak and vote and all general meetings of the Company and to receive and vote on proposed written resolutions of the Company.</p> <p>DIVIDENDS - Any Available Profits will be distributed among the holders of the Shared pro rata to their respective holdings of Shares.</p> <p>DISTRIBUTION - On a distribution of assets on a liquidation, a return of capital or an asset sale the surplus assets of the Company remaining after payments of its liabilities shall be applied:</p> <p>(a) first in paying to each of the Series A Shareholders and Series B Shareholders, in priority to any other classes of Shares, an amount per share held equal to the greater of:</p> <p>(i) the Preference Amount; and</p> <p>(ii) such amount per Series A Share and/or Series B Share as the Shareholder would be entitled to receive if the surplus assets were distributed among the holders of Ordinary Shares, A Ordinary Shares, Series A Shares and Series B Shares held;</p> <p>(b) the balance of the surplus assets (if any) shall be distributed among the holders of Ordinary Shares and A Ordinary Shares pro rata to the number of Ordinary Shares and A ordinary Shares held.</p> <p>On a Share Sale the Proceeds of Sale shall be distributed as follows:</p> <p>(a) first in paying to each of the Series A Shareholders, the A Ordinary Shareholders, and Series B Shareholders, in priority to any other classes of Shares, an amount per share held equal to the greater of:</p> <p>(i) the Preference Amount; and</p> <p>(ii) such amount per Series A Share, A Ordinary Share and/or Series B Share as the Shareholder would be entitled to receive if the surplus assets were distributed among the holders of Ordinary Shares, A Ordinary Shares, Series A Shares and Series B Shares pro rata to the number of Ordinary Shares, A Ordinary Shares, Series A Shares and Series B Shares held;</p> <p>(b) the balance of the Proceeds of Sale (if any) shall be distributed among the holders of Ordinary Shares pro rata to the number of Ordinary Shares held.</p> <p>A Ordinary Shares do not confer any rights of redemption.</p>	

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	SERIES A	
Prescribed particulars	<p>VOTING - The Series A Shares shall confer on each holder of Series A shares the right to receive notice of and to attend, speak and vote and all general meetings of the Company and to receive and vote on proposed written resolutions of the Company.</p> <p>DIVIDENDS - Any Available Profits will be distributed among the holders of the Shared pro rata to their respective holdings of Shares.</p> <p>DISTRIBUTION - On a distribution of assets on a liquidation, a return of capital or an asset sale the surplus assets of the Company remaining after payments of its liabilities shall be applied:</p> <p>(a) first in paying to each of the Series A Shareholders and Series B Shareholders, in priority to any other classes of Shares, an amount per share held equal to the greater of:</p> <p>(i) the Preference Amount; and</p> <p>(ii) such amount per Series A Share and/or Series B Share as the Shareholder would be entitled to receive if the surplus assets were distributed among the holders of Ordinary Shares, A Ordinary Shares, Series A Shares and Series B Shares held;</p> <p>(b) the balance of the surplus assets (if any) shall be distributed among the holders of Ordinary Shares and A Ordinary Shares pro rata to the number of Ordinary Shares and A ordinary Shares held.</p> <p>On a Share Sale the Proceeds of Sale shall be distributed as follows:</p> <p>(a) first in paying to each of the Series A Shareholders, the A Ordinary Shareholders, and Series B Shareholders, in priority to any other classes of Shares, an amount per share held equal to the greater of:</p> <p>(i) the Preference Amount; and</p> <p>(ii) such amount per Series A Share, A Ordinary Share and/or Series B Share as the Shareholder would be entitled to receive if the surplus assets were distributed among the holders of Ordinary Shares, A Ordinary Shares, Series A Shares and Series B Shares pro rata to the number of Ordinary Shares, A Ordinary Shares, Series A Shares and Series B Shares held;</p> <p>(b) the balance of the Proceeds of Sale (if any) shall be distributed among the holders of Ordinary Shares pro rata to the number of Ordinary Shares held.</p> <p>Series A Shares do not confer any rights of redemption.</p>	

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	SERIES B	
Prescribed particulars	<p>VOTING - The Series B Shares shall confer on each holder of Series A shares the right to receive notice of and to attend, speak and vote and all general meetings of the Company and to receive and vote on proposed written resolutions of the Company.</p> <p>DIVIDENDS - Any Available Profits will be distributed among the holders of the Shared pro rata to their respective holdings of Shares.</p> <p>DISTRIBUTION - On a distribution of assets on a liquidation, a return of capital or an asset sale the surplus assets of the Company remaining after payments of its liabilities shall be applied:</p> <p>(a) first in paying to each of the Series A Shareholders and Series B Shareholders, in priority to any other classes of Shares, an amount per share held equal to the greater of:</p> <p>(i) the Preference Amount; and</p> <p>(ii) such amount per Series A Share and/or Series B Share as the Shareholder would be entitled to receive if the surplus assets were distributed among the holders of Ordinary Shares, A Ordinary Shares, Series A Shares and Series B Shares held;</p> <p>(b) the balance of the surplus assets (if any) shall be distributed among the holders of Ordinary Shares and A Ordinary Shares pro rata to the number of Ordinary Shares and A ordinary Shares held.</p> <p>On a Share Sale the Proceeds of Sale shall be distributed as follows:</p> <p>(a) first in paying to each of the Series A Shareholders, the A Ordinary Shareholders, and Series B Shareholders, in priority to any other classes of Shares, an amount per share held equal to the greater of:</p> <p>(i) the Preference Amount; and</p> <p>(ii) such amount per Series A Share, A Ordinary Share and/or Series B Share as the Shareholder would be entitled to receive if the surplus assets were distributed among the holders of Ordinary Shares, A Ordinary Shares, Series A Shares and Series B Shares pro rata to the number of Ordinary Shares, A Ordinary Shares, Series A Shares and Series B Shares held;</p> <p>(b) the balance of the Proceeds of Sale (if any) shall be distributed among the holders of Ordinary Shares pro rata to the number of Ordinary Shares held.</p> <p>Series B Shares do not confer any rights of redemption.</p>	

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	SERIES C	
Prescribed particulars	<p>VOTING - The Series C Shares shall confer on each holder of Series C Shares the rights to receive notice and to attend, speak and vote at all general meetings of the Company and to receive and vote on proposed written resolutions of the Company.</p> <p>DIVIDENDS - Any available profits shall be distributed among the holders of the shares pro rata to their respective holdings of shares.</p> <p>DISTRIBUTION - On a distribution of assets in a liquidation, a return of capital or an asset sale the surplus assets of the Company remaining after payments of its liabilities shall be applied:</p> <p>(a) first in paying to each of the Series A Shareholders, Series B Shareholders and Series C Shareholders in priority to any other classes of shares an amount per share held equal to the greater of:</p> <p>(i) the Preference Amount, and</p> <p>(ii) such amount per Series A Share and/or Series B Share and/or Series C Share as the shareholder would be entitled to receive if the surplus assets were distributed among the holders of Ordinary Shares A Ordinary Shares, Series A Shares, Series B Shares and Series C Shares held;</p> <p>(b) the balance of surplus assets (if any) shall be distributed among the holders of Ordinary Shares and A Ordinary Shares pro rata to the number of Ordinary Shares and A Ordinary Shares held.</p> <p>On a Share Sale the proceeds of sale shall be distributed as follows:</p> <p>(a) first in paying to each of the Series A Shareholders, Series B Shareholders and Series C Shareholders in priority to any other classes of shares an amount per share held equal to the greater of: (i) the Preference Amount, and (ii) such amount per Series A Share and/or Series B Share and/or Series C Share as the shareholder would be entitled to receive if the surplus assets were distributed among the holders of Ordinary Shares A Ordinary Shares, Series A Shares, Series B Shares and Series C Shares held; (b) the balance of the proceeds of sale (if any) shall be distributed among the holders of Ordinary Shares pro rata to the number of Ordinary Shares held.</p> <p>The Series C Shares do not confer any rights of redemption.</p>	