

Return of Allotment of Shares

Company Name: PROJECT J LTD

Company Number: 08924569

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Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted 29/03/2022 29/03/2022

Class of Shares: SEED A-1 Number allotted 16474

PREFERRED Nominal value of each share 0.0001

Currency: GBP Amount paid: 18.210844

Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: DEFERRED Number allotted 187500

Currency: GBP Aggregate nominal value: 18.75

Prescribed particulars

THE DEFERRED SHARES (IF ANY) SHALL NOT ENTITLE THE HOLDERS OF THEM TO RECEIVE NOTICE OF, TO 7.2 ATTEND, TO SPEAK OR TO VOTE AT ANY GENERAL MEETING OF THE COMPANY NOR TO RECEIVE OR VOTE ON, OR OTHERWISE CONSTITUTE AN ELIGIBLE MEMBER FOR THE PURPOSES OF, PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY.

Class of Shares: ORDINARY Number allotted 1335120

Currency: GBP Aggregate nominal value: 133.512

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares: SEED Number allotted 181288

A-1 Aggregate nominal value: 18.1288

PREFERRED

Currency: GBP

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares: SEED Number allotted 87747

A-2 Aggregate nominal value: 8.7747

PREFERRED

Currency: GBP

Prescribed particulars

THE	SHARES	HAVE	ATTACH	IED TO	THEM	FULL	VOTING,	DIVIDEND	AND	CAPITAL
DIST	RIBUTION	(INCLU	DING ON	WINDIN	IG UP) R	IGHTS;	THEY DO	NOT CONF	ER AN	Y RIGHTS
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Statement of Capital (Totals)

Currency: GBP Total number of shares: 1791655

Total aggregate nominal value: 179.1655

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.