

Return of Allotment of Shares

Company Name: PROJECT J LTD

Company Number: 08924569

Received for filing in Electronic Format on the: 24/03/2023

Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted 21/10/2022 21/10/2022

Class of Shares: SEED A-1 Number allotted 3016

PREFERRED Nominal value of each share 0.0001

Currency: GBP Amount paid: 6.6313

Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: DEFERRED Number allotted 187500

Currency: GBP Aggregate nominal value: 18.75

Prescribed particulars

THE DEFERRED SHARES (IF ANY) SHALL NOT ENTITLE THE HOLDERS OF THEM TO RECEIVE NOTICE OF, TO 7.2 ATTEND, TO SPEAK OR TO VOTE AT ANY GENERAL MEETING OF THE COMPANY NOR TO RECEIVE OR VOTE ON, OR OTHERWISE CONSTITUTE AN ELIGIBLE MEMBER FOR THE PURPOSES OF, PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY.

Class of Shares: ORDINARY Number allotted 1335120

Currency: GBP Aggregate nominal value: 133.512

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares: SEED Number allotted 440244

A-1 Aggregate nominal value: 44.0244

PREFERRED

Currency: GBP

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares: SEED Number allotted 137210

A-2 Aggregate nominal value: 13.721

PREFERRED

Currency: GBP

Prescribed particulars

THE	SHARES	HAVE	ATTACH	IED TO	THEM	FULL	VOTING,	DIVIDEND	AND	CAPITAL
DIST	RIBUTION	(INCLU	DING ON	WINDIN	IG UP) R	IGHTS;	THEY DO	NOT CONF	ER AN	Y RIGHTS
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Statement of Capital (Totals)

Currency: GBP Total number of shares: 2100074

Total aggregate nominal value: 210.0074

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.