

**Return of Allotment of Shares**Company Name: **PROJECT J LTD**Company Number: **08924569**Received for filing in Electronic Format on the: **24/03/2023**

XBZYCCR5

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|-------------------|
| | 05/08/2022 | 05/08/2022 |

| | | | |
|-------------------------|------------------|-----------------------------|---------------|
| Class of Shares: | SEED A-1 | Number allotted | 16475 |
| | PREFERRED | Nominal value of each share | 0.0001 |
| Currency: | GBP | Amount paid: | 18.21 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|---------------|
| Class of Shares: | DEFERRED | Number allotted | 187500 |
| Currency: | GBP | Aggregate nominal value: | 18.75 |

Prescribed particulars

THE DEFERRED SHARES (IF ANY) SHALL NOT ENTITLE THE HOLDERS OF THEM TO RECEIVE NOTICE OF, TO 7.2 ATTEND, TO SPEAK OR TO VOTE AT ANY GENERAL MEETING OF THE COMPANY NOR TO RECEIVE OR VOTE ON, OR OTHERWISE CONSTITUTE AN ELIGIBLE MEMBER FOR THE PURPOSES OF, PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY.

| | | | |
|-------------------------|-----------------|--------------------------|----------------|
| Class of Shares: | ORDINARY | Number allotted | 1335120 |
| Currency: | GBP | Aggregate nominal value: | 133.512 |

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

| | | | |
|-------------------------|------------------|--------------------------|----------------|
| Class of Shares: | SEED | Number allotted | 218629 |
| | A-1 | Aggregate nominal value: | 21.8629 |
| | PREFERRED | | |

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

| | | | |
|-------------------------|------------------|--------------------------|----------------|
| Class of Shares: | SEED | Number allotted | 120762 |
| | A-2 | Aggregate nominal value: | 12.0762 |
| | PREFERRED | | |

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|-----------------|
| Currency: | GBP | Total number of shares: | 1862011 |
| | | Total aggregate nominal value: | 186.2011 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.