



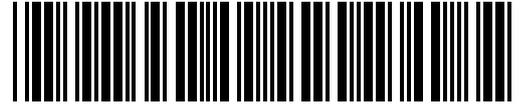
Companies House

CS01 (ef)

Confirmation Statement

Company Name: **Realeyes (Holdings) Limited**

Company Number: **08922462**



Received for filing in Electronic Format on the: **07/03/2022**

XAZ9N5CW

Company Name: **Realeyes (Holdings) Limited**

Company Number: **08922462**

Confirmation Statement date: **04/03/2022**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	4162130
	PREFERRED	Aggregate nominal value:	4162.13

Currency: **EUR**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS AND DIVIDEND RIGHTS; CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF FIRST, AS SO ELECTED BY THE INVESTORS (ACTING BY INVESTOR MAJORITY): (I) EITHER IN PAYING TO A PREFERRED SHAREHOLDERS, IN PRIORITY TO ANY OTHER SHAREHOLDER, AN AMOUNT EQUAL TO THE ISSUE PRICE IN RESPECT OF THE RELEVANT A PREFERRED SHAREHOLDER (PROVIDED THAT WHERE THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY TO A PREFERRED SHAREHOLDERS AN AMOUNT EQUAL TO THE ISSUE PRICE IN RESPECT OF THE RELEVANT A PREFERRED SHAREHOLDER, THE SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE A PREFERRED SHAREHOLDERS PRO RATA TO THE PROPORTION OF ISSUE PRICE PAID BY THE RELEVANT A PREFERRED SHAREHOLDER OUT OF THE TOTAL AMOUNT OF ISSUE PRICES PAID BY THE A PREFERRED SHAREHOLDERS); AND SECOND, THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE ORDINARY SHAREHOLDERS PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD BY ALL SUCH SHAREHOLDERS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	A2	Number allotted	10569379
	PREFERRED	Aggregate nominal value:	10569.379

Currency: **EUR**

Prescribed particulars

FULL VOTING RIGHTS. DIVIDENDS PRO RATA ACCORDING TO NUMBER OF SHARES HELD. CAPITAL DISTRIBUTION IN PRIORITY TO ANY OTHER SHAREHOLDER, AN AMOUNT PER A2 PREFERRED SHARE EQUAL TO THE GREATER OF (I) RELEVANT ISSUE PRICE OF SUCH A2 PREFERRED SHARE AND (II) SUCH AMOUNT AS AN A2 PREFERRED SHAREHOLDER WOULD HAVE RECEIVED IN RESPECT OF SUCH A2 PREFERRED SHARE IF THE SURPLUS ASSETS WERE DISTRIBUTED PRO RATA AMONG THE HOLDERS OF ALL CLASSES OF SHARES. NO RIGHTS OF REDEMPTION.

Class of Shares:	A3	Number allotted	1845467
	PREFERRED	Aggregate nominal value:	1845.467

Currency: **EUR**

Prescribed particulars

VOTING - FULL VOTING RIGHTS. DIVIDENDS - PRO RATA ACCORDING TO THE NUMBER OF SHARES HELD. CAPITAL DISTRIBUTION - IN PRIORITY TO ANY OTHER SHAREHOLDER, AN AMOUNT PER A2 PREFERRED SHARE OR A3 PREFERRED SHARE EQUAL TO THE GREATER OF (I) RELEVANT ISSUE PRICE OF SUCH A2 PREFERRED SHARE OR SUCH A3 PREFERRED SHARE AND (II) SUCH AMOUNT AS SUCH A2 PREFERRED SHAREHOLDER OR AS SUCH A3 PREFERRED SHAREHOLDER WOULD HAVE RECEIVED IN RESPECT OF SUCH A2 PREFERRED SHARE OR SUCH A3 PREFERRED SHARE IF THE SURPLUS ASSETS WERE DISTRIBUTED PRO RATA AMONG THE HOLDERS OF ALL CLASSES OF SHARES. REDEMPTION- NO RIGHTS OF REDEMPTION.

Class of Shares: GROWTH Number allotted **66265**

Currency: **EUR** Aggregate nominal value: **66.265**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM NO VOTING RIGHTS AND NO DIVIDEND RIGHTS; CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF FIRST, AS SO ELECTED BY THE INVESTORS (ACTING BY INVESTOR MAJORITY): (I) EITHER IN PAYING TO A PREFERRED SHAREHOLDERS, IN PRIORITY TO ANY OTHER SHAREHOLDER, AN AMOUNT EQUAL TO THE ISSUE PRICE IN RESPECT OF THE RELEVANT A PREFERRED SHAREHOLDER (PROVIDED THAT WHERE THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY TO A PREFERRED SHAREHOLDERS AN AMOUNT EQUAL TO THE ISSUE PRICE IN RESPECT OF THE RELEVANT A PREFERRED SHAREHOLDER, THE SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE A PREFERRED SHAREHOLDERS PRO RATA TO THE PROPORTION OF ISSUE PRICE PAID BY THE RELEVANT A PREFERRED SHAREHOLDER OUT OF THE TOTAL AMOUNT OF ISSUE PRICES PAID BY THE A PREFERRED SHAREHOLDERS); SECOND, PAYMENT TO THE GROWTH SHARES; AND THIRD THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE ORDINARY SHAREHOLDERS PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD BY ALL SUCH SHAREHOLDERS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION..

Class of Shares: ORDINARY Number allotted **3706612**

Currency: **EUR** Aggregate nominal value: **3706.612**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS AND DIVIDEND RIGHTS; CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF FIRST, AS SO ELECTED BY THE INVESTORS (ACTING BY INVESTOR MAJORITY): (I) EITHER IN PAYING TO A PREFERRED SHAREHOLDERS, IN PRIORITY TO ANY OTHER SHAREHOLDER, AN AMOUNT EQUAL TO THE ISSUE PRICE IN RESPECT OF THE RELEVANT A PREFERRED SHAREHOLDER (PROVIDED THAT WHERE THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY TO A PREFERRED SHAREHOLDERS AN AMOUNT EQUAL TO THE ISSUE PRICE IN RESPECT OF THE RELEVANT A PREFERRED SHAREHOLDER, THE SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE A PREFERRED SHAREHOLDERS PRO RATA TO THE PROPORTION OF ISSUE PRICE PAID BY THE RELEVANT A PREFERRED SHAREHOLDER OUT OF THE TOTAL AMOUNT OF ISSUE PRICES PAID BY THE A PREFERRED SHAREHOLDERS); SECOND, PAYMENT TO THE GROWTH SHARES; AND THIRD THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE ORDINARY SHAREHOLDERS PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD BY ALL SUCH SHAREHOLDERS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	EUR	Total number of shares:	20349853
		Total aggregate nominal value:	20349.853
		Total aggregate amount unpaid:	0

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: **1847169 A PREFERRED shares held as at the date of this confirmation statement**

Name: **ENTREPRENEURS FUND L.P. ACTING BY ITS GENERAL PARTNER, ENTREPRENEURS FUND GENERAL PARTNER LIMITED**

Shareholding 2: **269524 A PREFERRED shares held as at the date of this confirmation statement**

Name: **MNL NOMINEES (DRAPERESPRITEIS) LIMITED**

Shareholding 3: **21225 A PREFERRED shares held as at the date of this confirmation statement**

Name: **PLATFORM SECURITIES NOMINEES LTD (AS NOMINEE FOR INVESTORS IN DRAPER ESPRIT EIS 5 MANAGED BY ENCORE VENTURES LLP)**

Shareholding 4: **1990996 A PREFERRED shares held as at the date of this confirmation statement**

Name: **TERA VENTURES OU (REGISTRY CODE 14088576) AS REPRESENTATIVE OF TERA VENTURES 1 USALDUSFOND (REGISTRY CODE 14244622)**

Shareholding 5: **33216 A PREFERRED shares held as at the date of this confirmation statement**

Name: **FALK FAIK YUFKAYUREK**

Shareholding 6: **295537 A2 PREFERRED shares held as at the date of this confirmation statement**

Name: **CAPLIA INVEST OU**

Shareholding 7: **1807228 A2 PREFERRED shares held as at the date of this confirmation statement**

Name: **DOCOMO INNOVATION FUND II, L.P.**

Shareholding 8: **301204 A2 PREFERRED shares held as at the date of this confirmation statement**

Name: **DRAPER ESPRIT VCT PLC**

Shareholding 9: **1478419 A2 PREFERRED shares held as at the date of this confirmation statement**

Name: **ENTREPRENEURS FUND L.P. ACTING BY ITS GENERAL PARTNER, ENTREPRENEURS FUND GENERAL PARTNER LIMITED**

Shareholding 10: **2808363 A2 PREFERRED shares held as at the date of this confirmation statement**
Name: **ESPRIT NOMINEES LIMITED**

Shareholding 11: **1204819 A2 PREFERRED shares held as at the date of this confirmation statement**
Name: **GB-VII GROWTH FUND INVESTMENT LIMITED PARTNERSHIP**

Shareholding 12: **1984550 A2 PREFERRED shares held as at the date of this confirmation statement**
Name: **KARMA VENTURES I SICAV-SIF, SCS**

Shareholding 13: **689259 A2 PREFERRED shares held as at the date of this confirmation statement**
Name: **TERA VENTURES OU (REGISTRY CODE 14088576) AS REPRESENTATIVE OF TERA VENTURES 1 USALDUSFOND (REGISTRY CODE 14244622)**

Shareholding 14: **1837288 A3 PREFERRED shares held as at the date of this confirmation statement**
Name: **MNL NOMINEES (DRAPERESPRITEIS) LIMITED**

Shareholding 15: **8179 A3 PREFERRED shares held as at the date of this confirmation statement**
Name: **PLATFORM SECURITIES NOMINEES LTD**

Shareholding 16: **66265 GROWTH shares held as at the date of this confirmation statement**
Name: **SINGULARITY HOLDINGS LIMITED**

Shareholding 17: **1806000 ORDINARY shares held as at the date of this confirmation statement**
Name: **ARC BALTIC OÜ**

Shareholding 18: **215000 ORDINARY shares held as at the date of this confirmation statement**
Name: **CAPLIA INVEST OU**

Shareholding 19: **565 ORDINARY shares held as at the date of this confirmation statement**
Name: **ANTOINE CHASSANG**

Shareholding 20: **602000 ORDINARY shares held as at the date of this confirmation statement**
Name: **EYE TRACKING OÜ**

Shareholding 21: **602000 ORDINARY shares held as at the date of this confirmation statement**
Name: **ELNAR HAJIYEV**

Shareholding 22: **7500 ORDINARY shares held as at the date of this confirmation statement**
Name: **PETER HASLETT**

Shareholding 23: **85000 ORDINARY shares held as at the date of this confirmation statement**
Name: **JED ANDREW HELLSTROM**

Shareholding 24: **4375 ORDINARY shares held as at the date of this confirmation statement**
Name: **JOZSEF HODOS**

Shareholding 25: **4375 ORDINARY shares held as at the date of this confirmation statement**
Name: **ATTILA SCHULC**

Shareholding 26: **114170 ORDINARY shares held as at the date of this confirmation statement**
Name: **ALEX SLATER**

Shareholding 27: **3125 ORDINARY shares held as at the date of this confirmation statement**
Name: **KYOKO TANAKA**

Shareholding 28: **215000 ORDINARY shares held as at the date of this confirmation statement**
Name: **TERA VENTURES OU (REGISTRY CODE 14088576) AS REPRESENTATIVE OF TERA VENTURES 1 USALDUSFOND (REGISTRY CODE 14244622)**

Shareholding 29: **2502 ORDINARY shares held as at the date of this confirmation statement**
Name: **ALEXANDER WALTHER**

Shareholding 30: **45000 ORDINARY shares held as at the date of this confirmation statement**
Name: **FALK FAIK YUFKAYUREK**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor