

**Return of Allotment of Shares**Company Name: **Realeyes (Holdings) Limited**Company Number: **08922462**Received for filing in Electronic Format on the: **25/05/2022**

XB4SFR6B

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>13/05/2022</b>	<b>23/05/2022</b>

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>10820</b>
<b>Currency:</b>	<b>EUR</b>	Nominal value of each share	<b>0.001</b>
		Amount paid:	<b>0.001</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>4162130</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>4162.13</b>
Currency:	<b>EUR</b>		

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS AND DIVIDEND RIGHTS; CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF FIRST, AS SO ELECTED BY THE INVESTORS (ACTING BY INVESTOR MAJORITY): (I) EITHER IN PAYING TO A PREFERRED SHAREHOLDERS, IN PRIORITY TO ANY OTHER SHAREHOLDER, AN AMOUNT EQUAL TO THE ISSUE PRICE IN RESPECT OF THE RELEVANT A PREFERRED SHAREHOLDER (PROVIDED THAT WHERE THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY TO A PREFERRED SHAREHOLDERS AN AMOUNT EQUAL TO THE ISSUE PRICE IN RESPECT OF THE RELEVANT A PREFERRED SHAREHOLDER, THE SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE A PREFERRED SHAREHOLDERS PRO RATA TO THE PROPORTION OF ISSUE PRICE PAID BY THE RELEVANT A PREFERRED SHAREHOLDER OUT OF THE TOTAL AMOUNT OF ISSUE PRICES PAID BY THE A PREFERRED SHAREHOLDERS); AND SECOND, THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE ORDINARY SHAREHOLDERS PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD BY ALL SUCH SHAREHOLDERS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>A2</b>	Number allotted	<b>10569379</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>10569.379</b>
Currency:	<b>EUR</b>		

Prescribed particulars

**FULL VOTING RIGHTS. DIVIDENDS PRO RATA ACCORDING TO NUMBER OF SHARES HELD. CAPITAL DISTRIBUTION IN PRIORITY TO ANY OTHER SHAREHOLDER, AN AMOUNT PER A2 PREFERRED SHARE EQUAL TO THE GREATER OF (I) RELEVANT ISSUE PRICE OF SUCH A2 PREFERRED SHARE AND (II) SUCH AMOUNT AS AN A2 PREFERRED SHAREHOLDER WOULD HAVE RECEIVED IN RESPECT OF SUCH A2 PREFERRED SHARE IF THE SURPLUS ASSETS WERE DISTRIBUTED PRO RATA AMONG THE HOLDERS OF ALL CLASSES OF SHARES. NO RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>A3</b>	Number allotted	<b>1845467</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>1845.467</b>

Currency: **EUR**

Prescribed particulars

**VOTING - FULL VOTING RIGHTS. DIVIDENDS - PRO RATA ACCORDING TO THE NUMBER OF SHARES HELD. CAPITAL DISTRIBUTION - IN PRIORITY TO ANY OTHER SHAREHOLDER, AN AMOUNT PER A2 PREFERRED SHARE OR A3 PREFERRED SHARE EQUAL TO THE GREATER OF (I) RELEVANT ISSUE PRICE OF SUCH A2 PREFERRED SHARE OR SUCH A3 PREFERRED SHARE AND (II) SUCH AMOUNT AS SUCH A2 PREFERRED SHAREHOLDER OR AS SUCH A3 PREFERRED SHAREHOLDER WOULD HAVE RECEIVED IN RESPECT OF SUCH A2 PREFERRED SHARE OR SUCH A3 PREFERRED SHARE IF THE SURPLUS ASSETS WERE DISTRIBUTED PRO RATA AMONG THE HOLDERS OF ALL CLASSES OF SHARES. REDEMPTION- NO RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>GROWTH</b>	Number allotted	<b>66265</b>
Currency:	<b>EUR</b>	Aggregate nominal value:	<b>66.265</b>

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM NO VOTING RIGHTS AND NO DIVIDEND RIGHTS; CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF FIRST, AS SO ELECTED BY THE INVESTORS (ACTING BY INVESTOR MAJORITY): (I) EITHER IN PAYING TO A PREFERRED SHAREHOLDERS, IN PRIORITY TO ANY OTHER SHAREHOLDER, AN AMOUNT EQUAL TO THE ISSUE PRICE IN RESPECT OF THE RELEVANT A PREFERRED SHAREHOLDER (PROVIDED THAT WHERE THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY TO A PREFERRED SHAREHOLDERS AN AMOUNT EQUAL TO THE ISSUE PRICE IN RESPECT OF THE RELEVANT A PREFERRED SHAREHOLDER, THE SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE A PREFERRED SHAREHOLDERS PRO RATA TO THE PROPORTION OF ISSUE PRICE PAID BY THE RELEVANT A PREFERRED SHAREHOLDER OUT OF THE TOTAL AMOUNT OF ISSUE PRICES PAID BY THE A PREFERRED SHAREHOLDERS); SECOND, PAYMENT TO THE GROWTH SHARES; AND THIRD THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE ORDINARY SHAREHOLDERS PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD BY ALL SUCH SHAREHOLDERS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION..**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>3717432</b>
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## Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS AND DIVIDEND RIGHTS; CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF FIRST, AS SO ELECTED BY THE INVESTORS (ACTING BY INVESTOR MAJORITY): (I) EITHER IN PAYING TO A PREFERRED SHAREHOLDERS, IN PRIORITY TO ANY OTHER SHAREHOLDER, AN AMOUNT EQUAL TO THE ISSUE PRICE IN RESPECT OF THE RELEVANT A PREFERRED SHAREHOLDER (PROVIDED THAT WHERE THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY TO A PREFERRED SHAREHOLDERS AN AMOUNT EQUAL TO THE ISSUE PRICE IN RESPECT OF THE RELEVANT A PREFERRED SHAREHOLDER, THE SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE A PREFERRED SHAREHOLDERS PRO RATA TO THE PROPORTION OF ISSUE PRICE PAID BY THE RELEVANT A PREFERRED SHAREHOLDER OUT OF THE TOTAL AMOUNT OF ISSUE PRICES PAID BY THE A PREFERRED SHAREHOLDERS); SECOND, PAYMENT TO THE GROWTH SHARES; AND THIRD THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE ORDINARY SHAREHOLDERS PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD BY ALL SUCH SHAREHOLDERS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

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## Statement of Capital (Totals)

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Currency:	<b>EUR</b>	Total number of shares:	<b>20360673</b>
		Total aggregate nominal value:	<b>20360.673</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.