

EDDIE STOBART LOGISTICS PLC

COMPANY No. 08922456

NOTICE OF GENERAL MEETING

Notice is hereby given that a General Meeting (Meeting) of Eddie Stobart Logistics plc (Company) will be held at 125 Old Broad Street, London EC2N 1AR on 10 April 2017 at 10:00 am/pm.

You will be asked to consider and vote on the special resolutions below:

1. That the company be re-registered as a private limited company under the Companies Act 2006 by the name of Eddie Stobart Logistics Limited.
It was unanimously agreed to re-register as a private limited company.
2. That the regulations attached hereto, being the model articles for private companies limited by shares, be adopted as the articles of association of the Company in substitution for and to the exclusion of the existing articles of association.

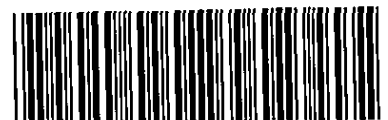
By order of the Board



Rupert Nichols
Company Secretary

Stretton Green Distribution Park,
Langford Way,
Appleton,
Warrington,
Cheshire
WA4 4TQ

10 April 2017



EDDIE STOBART LOGISTICS PLC (THE "COMPANY")

COMPANY No. 08922456

Minutes of a general meeting of the Company held at 125 CBS, London on 10 April 2017. 10:00 am/pm at

Present: Rupert Nichols representing the sole shareholder Greenwhitestar Holding Company 2 Limited
Alexander Laffey (Director)

1. CHAIRPERSON

Alexander Laffey was appointed chairperson of the meeting.

2. QUORUM

2.1 IT WAS NOTED that a quorum was present.

2.2 There was produced to the meeting a notice (**Notice**) convening the meeting and, with the consent of all members present, the Notice was taken as read.

3. CONSENT TO SHORT NOTICE

The chairperson announced that all the members of the Company having the right to attend and vote at the meeting and holding not less than 95% in nominal value of the shares giving that right had consented to the meeting being held at short notice.

4. RESOLUTIONS

4.1 The resolutions set out in the Notice were duly proposed and voted upon.

4.2 IT WAS RESOLVED that resolutions 1 and 2 be approved.

5. OTHER BUSINESS

There being no further business, the chairperson declared the meeting closed.

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Chairperson

Date: