

SH19

Statement of capital for reduction supported by solvency statement or court order



Companies House

A fee is payable with this form.
Please see 'How to pay' on the last page.

✓ What this form is for

You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement; or for a private or public limited company reducing its capital supported by a court order.

✗ What this form is NOT for

You cannot use this form to complete a statement of capital for a company re-registering from unlimited to limited.

For further information, please refer to our guidance at www.gov.uk/companieshouse

1 Company details

Company number 08922409

Company name in full TYRION SECURITY TOPCO LIMITED

→ Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Share capital

Complete the table(s) below to show the issued share capital as reduced by the resolution.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
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Currency table A

SEE CONTINUATION SHEET				
Totals		0	0.00	0

Currency table B

Totals				

Totals (including continuation pages)

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
0		0

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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3	Prescribed particulars of rights attached to shares	
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 2 .	
Class of share	SEE CONTINUATION SHEET	
Prescribed particulars ❶		
Class of share		
Prescribed particulars ❶		
Class of share		
Prescribed particulars ❶		
❶ Prescribed particulars of rights attached to shares The particulars are: a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. A separate table must be used for each class of share. Please use a statement of capital continuation page if necessary.		
4	Signature	
	I am signing this form on behalf of the company.	
Signature	Signature X DocuSigned by: <i>Suzy Hardyman</i> 06E8208986EC4B7... X This form may be signed by: Director❷, Secretary, Person authorised❸, CIC manager.	
❷ Societas Europaea. If this form is being field on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership. ❸ Person authorised Under either section 270 or 274 of the Companies Act 2006.		

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name
TRAVERS SMITH LLP

Address
10 SNOW HILL

Post town
LONDON

County/Region

Postcode
E C 1 A 2 A L

Country

DX

Telephone



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.

Make cheques or postal orders payable to 'Companies House.'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Complete the table below to show the issued share capital as reduced by the resolution.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium
GBP	A ORDINARY	947,055	9470.55	
GBP	DEFERRED	140,213,079	14021.3079	
GBP	NON-VOTING ORDINARY	36,579	365.79	
GBP	VOTING ORDINARY	55,357	553.57	
Totals		141,252,070	24411.2179	

SH19 - Continuation page
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3 Prescribed particulars of rights attached to shares

Class of share	
Prescribed particulars 1	1 Prescribed particulars of rights attached to shares The particulars are: a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. A separate table must be used for each class of share.

BOX 3 – STATEMENT OF CAPITAL FOR REDUCTION SUPPORTED BY SOLVENCY STATEMENT OR COURT ORDER (PRESCRIBED PARTICULARS OF RIGHTS ATTACHED TO SHARES)**A ORDINARY SHARES**

A ORDINARY SHARES HOLD ONE VOTE PER SHARE. ANY DISTRIBUTABLE PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE ARE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES, NON-VOTING ORDINARY SHARES AND VOTING ORDINARY SHARES PARI PASSU. ON A RETURN OF CAPITAL, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF LIABILITIES AND ALL OTHER SUMS PAYABLE IN PRIORITY WILL BE APPLIED AS FOLLOWS: (I) THE FIRST £1,000,000,000 AMONGST THE HOLDERS OF THE A ORDINARY SHARES, NONVOTING ORDINARY SHARES AND VOTING ORDINARY SHARES, AND (II) SECOND, EACH HOLDER OF THE DEFERRED SHARES WILL BE ENTITLED TO RECEIVE AN AMOUNT EQUAL TO £1 IN AGGREGATE FOR ALL DEFERRED SHARES HELD BE SUCH SHAREHOLDER, (III) THIRD, ANY BALANCE OF SUCH ASSETS WILL BE DISTRIBUTED IN THE SAME MANNER AS UNDER (I) ABOVE. THE A ORDINARY SHARES CARRY NO REDEMPTION RIGHTS

DEFERRED SHARES

THE DEFERRED SHARES CARRY NO VOTING RIGHTS. THE DEFERRED SHARES CARRY NO RIGHT TO PARTICIPATE IN A DIVIDEND. ON A RETURN OF CAPITAL, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF LIABILITIES AND ALL OTHER SUMS PAYABLE IN PRIORITY WILL BE APPLIED AS FOLLOWS: (I) THE FIRST £1,000,000,000 AMONGST THE HOLDERS OF THE A ORDINARY SHARES, NON-VOTING ORDINARY SHARES AND VOTING ORDINARY SHARES, AND (II) SECOND, EACH HOLDER OF THE DEFERRED SHARES WILL BE ENTITLED TO RECEIVE AN AMOUNT EQUAL TO £1 IN AGGREGATE FOR ALL DEFERRED SHARES HELD BY SUCH SHAREHOLDER, (III) THIRD, ANY BALANCE OF SUCH ASSETS WILL BE DISTRIBUTED IN THE SAME MANNER AS UNDER (I) ABOVE. THE DEFERRED SHARES CARRY NO REDEMPTION RIGHTS.

NON-VOTING ORDINARY

THE NON-VOTING ORDINARY SHARES CARRY NO VOTING RIGHTS. ANY DISTRIBUTABLE PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE ARE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES, NON-VOTING ORDINARY SHARES AND VOTING ORDINARY SHARES PARI PASSU. ON A RETURN OF CAPITAL, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF LIABILITIES AND ALL OTHER SUMS PAYABLE IN PRIORITY WILL BE APPLIED AS FOLLOWS: (I) THE FIRST £1,000,000,000 AMONGST THE HOLDERS OF THE A ORDINARY SHARES, NON-VOTING ORDINARY SHARES AND VOTING ORDINARY SHARES, AND (II) SECOND, EACH HOLDER OF THE DEFERRED SHARES WILL BE ENTITLED TO RECEIVE AN AMOUNT EQUAL TO £1 IN AGGREGATE FOR ALL DEFERRED SHARES HELD BY SUCH SHAREHOLDER, (III) THIRD, ANY BALANCE OF SUCH ASSETS WILL BE DISTRIBUTED IN THE SAME MANNER AS UNDER (I) ABOVE. THE NON-VOTING ORDINARY SHARES CARRY NO REDEMPTION RIGHTS.

BOX 3 – STATEMENT OF CAPITAL FOR REDUCTION SUPPORTED BY SOLVENCY STATEMENT OR COURT ORDER (PRESCRIBED PARTICULARS OF RIGHTS ATTACHED TO SHARES)

VOTING ORDINARY

ON A RESOLUTION, THE VOTING ORDINARY SHARES CARRY 56,000 VOTES IN AGGREGATE FOR ALL VOTING ORDINARY SHARES HELD BY A SHAREHOLDER. ANY DISTRIBUTABLE PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE ARE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES, NON-VOTING ORDINARY SHARES AND VOTING ORDINARY SHARES PARI PASSU. ON A RETURN OF CAPITAL, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF LIABILITIES AND ALL OTHER SUMS PAYABLE IN PRIORITY WILL BE APPLIED AS FOLLOWS: (I) THE FIRST £1,000,000,000 AMONGST THE HOLDERS OF THE A ORDINARY SHARES, NON-VOTING ORDINARY SHARES AND VOTING ORDINARY SHARES, AND (II) SECOND, EACH HOLDER OF THE DEFERRED SHARES WILL BE ENTITLED TO RECEIVE AN AMOUNT EQUAL TO £1 IN AGGREGATE FOR ALL DEFERRED SHARES HELD BY SUCH SHAREHOLDER, (III) THIRD, ANY BALANCE OF SUCH ASSETS WILL BE DISTRIBUTED IN THE SAME MANNER AS UNDER (I) ABOVE. THE VOTING ORDINARY SHARES CARRY NO REDEMPTION RIGHTS.