

**Return of Allotment of Shares**Company Name: **METLIFE INVESTMENT MANAGEMENT LIMITED**Company Number: **08913412**Received for filing in Electronic Format on the: **21/01/2015**

X3ZL5KE3

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
31/10/2014

Class of Shares: ORDINARY**Currency: GBP**Number allotted **2800000**Nominal value of each share **1**Amount paid: **2800000**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	2800001
Currency:	GBP	Aggregate nominal value:	2800001
		Amount paid per share	2800001
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2800001
		Total aggregate nominal value:	2800001

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.