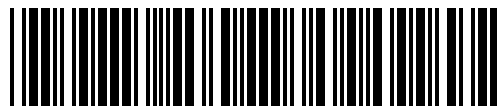


**Return of Allotment of Shares**Company Name: **DICE FM HOLDINGS LTD**Company Number: **08905651**Received for filing in Electronic Format on the: **02/01/2024**

XCTVM2DL

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	06/12/2023	22/12/2023

Class of Shares:	ORDINARY	Number allotted	228
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	0.001
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	100
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	81.97
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	B	Number allotted	49215
	ORDINARY	Aggregate nominal value:	49.215

Currency: **GBP**

Prescribed particulars

THE B ORDINARY SHARES HAVE FULL VOTING RIGHTS BUT HAVE NO RIGHTS TO DIVIDENDS. ON LIQUIDATION THE B ORDINARY SHARES HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION SUBJECT TO THE PROVISIONS SET OUT IN ARTICLE 5. THEY DO NOT CONFER ANY RIGHT OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	94658
	SHARES	Aggregate nominal value:	94.658

Currency: **GBP**

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND DISTRIBUTION RIGHTS. ON LIQUIDATION THE ORDINARY SHARES HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION SUBJECT TO THE PROVISIONS SET OUT IN ARTICLE 5. THEY DO NOT CONFER ANY RIGHT OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	77862
	A	Aggregate nominal value:	77.862
	SHARES		

Currency: **GBP**

Prescribed particulars

THE SERIES A SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND DISTRIBUTION RIGHTS. ON LIQUIDATION THE SERIES A SHARES HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION SUBJECT TO THE PROVISIONS SET OUT IN ARTICLE 5. THEY DO NOT CONFER ANY RIGHT OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	37193
	B-1B	Aggregate nominal value:	37.193
	SHARES		

Currency: **GBP**

Prescribed particulars

THE SERIES B-1B SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND DISTRIBUTION RIGHTS. ON LIQUIDATION THE SERIES B-1B SHARES HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION SUBJECT TO THE PROVISIONS SET OUT IN ARTICLE 5. THEY DO NOT CONFER ANY RIGHT OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	73599
	B-2	Aggregate nominal value:	73.599
	SHARES		

Currency: **GBP**

Prescribed particulars

THE SERIES B-2 SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND DISTRIBUTION RIGHTS ON LIQUIDATION THE SERIES B-2 SHARES HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION SUBJECT TO THE PROVISIONS SET OUT IN ARTICLE 5. THEY DO NOT CONFER ANY RIGHT OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	20798
	B-3	Aggregate nominal value:	20.798
	SHARES		

Currency: **GBP**

Prescribed particulars

THE SERIES B-3 SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND DISTRIBUTION RIGHTS. ON LIQUIDATION THE SERIES B-3 SHARES HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION SUBJECT TO THE PROVISIONS SET OUT IN ARTICLE 5. THEY DO NOT CONFER ANY RIGHT OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	14772
	C-1B	Aggregate nominal value:	14.772

Currency: **GBP**

Prescribed particulars

THE SERIES C-1B SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND DISTRIBUTION RIGHTS. ON LIQUIDATION THE SERIES C-1B SHARES HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION SUBJECT TO THE PROVISIONS SET OUT IN ARTICLE 5. THEY DO NOT CONFER ANY RIGHT OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	95097
	C-3	Aggregate nominal value:	95.097
	SHARES		

Currency: **GBP**

Prescribed particulars

THE SERIES C-3 SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND DISTRIBUTION RIGHTS. ON LIQUIDATION THE SERIES C-3 SHARES HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION SUBJECT TO THE PROVISIONS SET OUT IN ARTICLE 5. THEY DO NOT CONFER ANY RIGHT OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	58220
	B-1A	Aggregate nominal value:	58.22
	SHARES		

Currency: **USD**

Prescribed particulars

THE SERIES B-1A SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND DISTRIBUTION RIGHTS. ON LIQUIDATION THE SERIES B-1A SHARES HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION SUBJECT TO THE PROVISIONS SET OUT IN ARTICLE 5. THEY DO NOT CONFER ANY RIGHT OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	295455
	C-1A	Aggregate nominal value:	295.455
	SHARES		

Currency: **USD**

Prescribed particulars

THE SERIES C-1A SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND DISTRIBUTION RIGHTS. ON LIQUIDATION THE SERIES C-1A SHARES HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION SUBJECT TO THE PROVISIONS SET OUT IN ARTICLE 5. THEY DO NOT CONFER ANY RIGHT OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	100920
	C-2	Aggregate nominal value:	100.92
	SHARES		
Currency:	USD		

Prescribed particulars

THE SERIES C-2 SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND DISTRIBUTION RIGHTS. ON LIQUIDATION THE SERIES C-2 SHARES HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION SUBJECT TO THE PROVISIONS SET OUT IN ARTICLE 5. THEY DO NOT CONFER ANY RIGHT OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	463194
		Total aggregate nominal value:	463.194
		Total aggregate amount unpaid:	0
Currency:	USD	Total number of shares:	454595
		Total aggregate nominal value:	454.595
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.