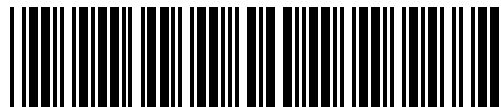


**Return of Allotment of Shares**Company Name: **DICE FM LTD**Company Number: **08905651**Received for filing in Electronic Format on the: **10/08/2021**

XAAK6MMO

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>04/08/2021</b>	

<b>Class of Shares:</b>	<b>SERIES C-1A</b>	Number allotted	<b>88637</b>
	<b>SHARES</b>	Nominal value of each share	<b>0.001</b>
Currency:	<b>USD</b>	Amount paid:	<b>338.46</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>170934</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>170.934</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND DISTRIBUTION RIGHTS. ON LIQUIDATION THE ORDINARY SHARES HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION SUBJECT TO THE PROVISIONS SET OUT IN ARTICLE 5. THEY DO NOT CONFER ANY RIGHT OF REDEMPTION.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>79558</b>
	<b>A</b>	Aggregate nominal value:	<b>79.558</b>
	<b>SHARES</b>		
Currency:	<b>GBP</b>		

Prescribed particulars

**THE SERIES A SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND DISTRIBUTION RIGHTS. ON LIQUIDATION THE SERIES A SHARES HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION SUBJECT TO THE PROVISIONS SET OUT IN ARTICLE 5. THEY DO NOT CONFER ANY RIGHT OF REDEMPTION.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>37193</b>
	<b>B-1B</b>	Aggregate nominal value:	<b>37.193</b>
	<b>SHARES</b>		
Currency:	<b>GBP</b>		

Prescribed particulars

**THE SERIES B-1B SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND DISTRIBUTION RIGHTS. ON LIQUIDATION THE SERIES B-1B SHARES HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION SUBJECT TO THE PROVISIONS SET OUT IN ARTICLE 5. THEY DO NOT CONFER ANY RIGHT OF REDEMPTION.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>73599</b>
	<b>B-2</b>	Aggregate nominal value:	<b>73.599</b>
	<b>SHARES</b>		

Currency: **GBP**

Prescribed particulars

**THE SERIES B-2 SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND DISTRIBUTION RIGHTS ON LIQUIDATION THE SERIES B-2 SHARES HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION SUBJECT TO THE PROVISIONS SET OUT IN ARTICLE 5. THEY DO NOT CONFER ANY RIGHT OF REDEMPTION.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>20798</b>
	<b>B-3</b>	Aggregate nominal value:	<b>20.798</b>
	<b>SHARES</b>		

Currency: **GBP**

Prescribed particulars

**THE SERIES B-3 SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND DISTRIBUTION RIGHTS. ON LIQUIDATION THE SERIES B-3 SHARES HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION SUBJECT TO THE PROVISIONS SET OUT IN ARTICLE 5. THEY DO NOT CONFER ANY RIGHT OF REDEMPTION.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>58220</b>
	<b>B-1A</b>	Aggregate nominal value:	<b>58.22</b>
	<b>SHARES</b>		

Currency: **USD**

Prescribed particulars

**THE SERIES B-1A SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND DISTRIBUTION RIGHTS. ON LIQUIDATION THE SERIES B-1A SHARES HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION SUBJECT TO THE PROVISIONS SET OUT IN ARTICLE 5. THEY DO NOT CONFER ANY RIGHT OF REDEMPTION.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>147728</b>
	<b>C-1A</b>	Aggregate nominal value:	<b>147.728</b>
	<b>SHARES</b>		

Currency: **USD**

Prescribed particulars

**THE SERIES C-1A SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND DISTRIBUTION RIGHTS. ON LIQUIDATION THE SERIES C-1A SHARES HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION SUBJECT TO THE PROVISIONS SET OUT IN ARTICLE 5. THEY DO NOT CONFER ANY RIGHT OF REDEMPTION.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>100920</b>
	<b>C-2</b>	Aggregate nominal value:	<b>100.92</b>
	<b>SHARES</b>		

Currency: **USD**

Prescribed particulars

**THE SERIES C-2 SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND DISTRIBUTION RIGHTS. ON LIQUIDATION THE SERIES C-2 SHARES HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION SUBJECT TO THE PROVISIONS SET OUT IN ARTICLE 5. THEY DO NOT CONFER ANY RIGHT OF REDEMPTION.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>382082</b>
		Total aggregate nominal value:	<b>382.082</b>
		Total aggregate amount unpaid:	<b>0</b>
Currency:	<b>USD</b>	Total number of shares:	<b>306868</b>
		Total aggregate nominal value:	<b>306.868</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.