

**Return of Allotment of Shares**Company Name: **DICE FM LTD**Company Number: **08905651**Received for filing in Electronic Format on the: **10/08/2021**

XAAK6MMO

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	04/08/2021	

Class of Shares:	SERIES C-1A	Number allotted	88637
	SHARES	Nominal value of each share	0.001
Currency:	USD	Amount paid:	338.46
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	170934
	SHARES	Aggregate nominal value:	170.934

Currency: **GBP**

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND DISTRIBUTION RIGHTS. ON LIQUIDATION THE ORDINARY SHARES HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION SUBJECT TO THE PROVISIONS SET OUT IN ARTICLE 5. THEY DO NOT CONFER ANY RIGHT OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	79558
	A	Aggregate nominal value:	79.558
	SHARES		

Currency: **GBP**

Prescribed particulars

THE SERIES A SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND DISTRIBUTION RIGHTS. ON LIQUIDATION THE SERIES A SHARES HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION SUBJECT TO THE PROVISIONS SET OUT IN ARTICLE 5. THEY DO NOT CONFER ANY RIGHT OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	37193
	B-1B	Aggregate nominal value:	37.193
	SHARES		

Currency: **GBP**

Prescribed particulars

THE SERIES B-1B SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND DISTRIBUTION RIGHTS. ON LIQUIDATION THE SERIES B-1B SHARES HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION SUBJECT TO THE PROVISIONS SET OUT IN ARTICLE 5. THEY DO NOT CONFER ANY RIGHT OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	73599
	B-2	Aggregate nominal value:	73.599
	SHARES		

Currency: **GBP**

Prescribed particulars

THE SERIES B-2 SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND DISTRIBUTION RIGHTS ON LIQUIDATION THE SERIES B-2 SHARES HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION SUBJECT TO THE PROVISIONS SET OUT IN ARTICLE 5. THEY DO NOT CONFER ANY RIGHT OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	20798
	B-3	Aggregate nominal value:	20.798
	SHARES		

Currency: **GBP**

Prescribed particulars

THE SERIES B-3 SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND DISTRIBUTION RIGHTS. ON LIQUIDATION THE SERIES B-3 SHARES HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION SUBJECT TO THE PROVISIONS SET OUT IN ARTICLE 5. THEY DO NOT CONFER ANY RIGHT OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	58220
	B-1A	Aggregate nominal value:	58.22
	SHARES		

Currency: **USD**

Prescribed particulars

THE SERIES B-1A SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND DISTRIBUTION RIGHTS. ON LIQUIDATION THE SERIES B-1A SHARES HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION SUBJECT TO THE PROVISIONS SET OUT IN ARTICLE 5. THEY DO NOT CONFER ANY RIGHT OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	147728
	C-1A	Aggregate nominal value:	147.728
	SHARES		

Currency: **USD**

Prescribed particulars

THE SERIES C-1A SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND DISTRIBUTION RIGHTS. ON LIQUIDATION THE SERIES C-1A SHARES HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION SUBJECT TO THE PROVISIONS SET OUT IN ARTICLE 5. THEY DO NOT CONFER ANY RIGHT OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	100920
	C-2	Aggregate nominal value:	100.92
	SHARES		

Currency: **USD**

Prescribed particulars

THE SERIES C-2 SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND DISTRIBUTION RIGHTS. ON LIQUIDATION THE SERIES C-2 SHARES HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION SUBJECT TO THE PROVISIONS SET OUT IN ARTICLE 5. THEY DO NOT CONFER ANY RIGHT OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	382082
		Total aggregate nominal value:	382.082
		Total aggregate amount unpaid:	0
Currency:	USD	Total number of shares:	306868
		Total aggregate nominal value:	306.868
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.