

**Return of Allotment of Shares**Company Name: **DICE FM LTD**Company Number: **08905651**Received for filing in Electronic Format on the: **25/05/2022**

XB4SG4KB

**Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To |
|--|-------------------|----|
|  | <b>21/10/2021</b> |    |

**Class of Shares: C-3 SHARES****Currency: GBP**

|                             |               |
|-----------------------------|---------------|
| Number allotted             | <b>646</b>    |
| Nominal value of each share | <b>0.001</b>  |
| Amount paid:                | <b>245.55</b> |
| Amount unpaid:              | <b>0</b>      |

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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|                         |                 |                          |                |
|-------------------------|-----------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>142348</b>  |
|                         | <b>SHARES</b>   | Aggregate nominal value: | <b>142.348</b> |
| Currency:               | <b>GBP</b>      |                          |                |

Prescribed particulars

**THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND DISTRIBUTION RIGHTS. ON LIQUIDATION THE ORDINARY SHARES HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION SUBJECT TO THE PROVISIONS SET OUT IN ARTICLE 5. THEY DO NOT CONFER ANY RIGHT OF REDEMPTION.**

|                         |               |                          |               |
|-------------------------|---------------|--------------------------|---------------|
| <b>Class of Shares:</b> | <b>SERIES</b> | Number allotted          | <b>79558</b>  |
|                         | <b>A</b>      | Aggregate nominal value: | <b>79.558</b> |
|                         | <b>SHARES</b> |                          |               |
| Currency:               | <b>GBP</b>    |                          |               |

Prescribed particulars

**THE SERIES A SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND DISTRIBUTION RIGHTS. ON LIQUIDATION THE SERIES A SHARES HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION SUBJECT TO THE PROVISIONS SET OUT IN ARTICLE 5. THEY DO NOT CONFER ANY RIGHT OF REDEMPTION.**

|                         |               |                          |               |
|-------------------------|---------------|--------------------------|---------------|
| <b>Class of Shares:</b> | <b>SERIES</b> | Number allotted          | <b>37193</b>  |
|                         | <b>B-1B</b>   | Aggregate nominal value: | <b>37.193</b> |
|                         | <b>SHARES</b> |                          |               |
| Currency:               | <b>GBP</b>    |                          |               |

Prescribed particulars

**THE SERIES B-1B SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND DISTRIBUTION RIGHTS. ON LIQUIDATION THE SERIES B-1B SHARES HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION SUBJECT TO THE PROVISIONS SET OUT IN ARTICLE 5. THEY DO NOT CONFER ANY RIGHT OF REDEMPTION.**

|                         |               |                          |               |
|-------------------------|---------------|--------------------------|---------------|
| <b>Class of Shares:</b> | <b>SERIES</b> | Number allotted          | <b>73599</b>  |
|                         | <b>B-2</b>    | Aggregate nominal value: | <b>73.599</b> |
|                         | <b>SHARES</b> |                          |               |

Currency: **GBP**

Prescribed particulars

**THE SERIES B-2 SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND DISTRIBUTION RIGHTS ON LIQUIDATION THE SERIES B-2 SHARES HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION SUBJECT TO THE PROVISIONS SET OUT IN ARTICLE 5. THEY DO NOT CONFER ANY RIGHT OF REDEMPTION.**

|                         |               |                          |               |
|-------------------------|---------------|--------------------------|---------------|
| <b>Class of Shares:</b> | <b>SERIES</b> | Number allotted          | <b>20798</b>  |
|                         | <b>B-3</b>    | Aggregate nominal value: | <b>20.798</b> |
|                         | <b>SHARES</b> |                          |               |

Currency: **GBP**

Prescribed particulars

**THE SERIES B-3 SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND DISTRIBUTION RIGHTS. ON LIQUIDATION THE SERIES B-3 SHARES HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION SUBJECT TO THE PROVISIONS SET OUT IN ARTICLE 5. THEY DO NOT CONFER ANY RIGHT OF REDEMPTION.**

|                         |               |                          |               |
|-------------------------|---------------|--------------------------|---------------|
| <b>Class of Shares:</b> | <b>SERIES</b> | Number allotted          | <b>14772</b>  |
|                         | <b>C-1B</b>   | Aggregate nominal value: | <b>14.772</b> |

Currency: **GBP**

Prescribed particulars

**THE SERIES C-1B SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND DISTRIBUTION RIGHTS. ON LIQUIDATION THE SERIES C-1B SHARES HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION SUBJECT TO THE PROVISIONS SET OUT IN ARTICLE 5. THEY DO NOT CONFER ANY RIGHT OF REDEMPTION.**

|                         |               |                          |               |
|-------------------------|---------------|--------------------------|---------------|
| <b>Class of Shares:</b> | <b>SERIES</b> | Number allotted          | <b>27249</b>  |
|                         | <b>C-3</b>    | Aggregate nominal value: | <b>27.249</b> |
|                         | <b>SHARES</b> |                          |               |

Currency: **GBP**

Prescribed particulars

**THE SERIES C-3 SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND DISTRIBUTION RIGHTS. ON LIQUIDATION THE SERIES C-3 SHARES HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION SUBJECT TO THE PROVISIONS SET OUT IN ARTICLE 5. THEY DO NOT CONFER ANY RIGHT OF REDEMPTION.**

|                         |               |                          |              |
|-------------------------|---------------|--------------------------|--------------|
| <b>Class of Shares:</b> | <b>SERIES</b> | Number allotted          | <b>58220</b> |
|                         | <b>B-1A</b>   | Aggregate nominal value: | <b>58.22</b> |
|                         | <b>SHARES</b> |                          |              |

Currency: **USD**

Prescribed particulars

**THE SERIES B-1A SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND DISTRIBUTION RIGHTS. ON LIQUIDATION THE SERIES B-1A SHARES HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION SUBJECT TO THE PROVISIONS SET OUT IN ARTICLE 5. THEY DO NOT CONFER ANY RIGHT OF REDEMPTION.**

|                         |               |                          |                |
|-------------------------|---------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>SERIES</b> | Number allotted          | <b>147728</b>  |
|                         | <b>C-1A</b>   | Aggregate nominal value: | <b>147.728</b> |
|                         | <b>SHARES</b> |                          |                |

Currency: **USD**

Prescribed particulars

**THE SERIES C-1A SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND DISTRIBUTION RIGHTS. ON LIQUIDATION THE SERIES C-1A SHARES HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION SUBJECT TO THE PROVISIONS SET OUT IN ARTICLE 5. THEY DO NOT CONFER ANY RIGHT OF REDEMPTION.**

|                         |               |                          |               |
|-------------------------|---------------|--------------------------|---------------|
| <b>Class of Shares:</b> | <b>SERIES</b> | Number allotted          | <b>100920</b> |
|                         | <b>C-2</b>    | Aggregate nominal value: | <b>100.92</b> |
|                         | <b>SHARES</b> |                          |               |

Currency: **USD**

Prescribed particulars

THE SERIES C-2 SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND DISTRIBUTION RIGHTS. ON LIQUIDATION THE SERIES C-2 SHARES HAVE THE RIGHT TO PARTICIPATE IN A DISTRIBUTION SUBJECT TO THE PROVISIONS SET OUT IN ARTICLE 5. THEY DO NOT CONFER ANY RIGHT OF REDEMPTION.

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## Statement of Capital (Totals)

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|           |            |                                |                |
|-----------|------------|--------------------------------|----------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>395517</b>  |
|           |            | Total aggregate nominal value: | <b>395.517</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>       |
| Currency: | <b>USD</b> | Total number of shares:        | <b>306868</b>  |
|           |            | Total aggregate nominal value: | <b>306.868</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>       |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.