In accordance with Section 555 of the Companies Act 2006.

Paperclip only

SH01

Return of allotment of shares

Companies House

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✓ What this form is for
You may use this form to give notice of shares allotted following incorporation.

✗ What this form is NOT fc
You cannot use this form t notice of shares taken by s on formation of the compa for an allotment of a new shares by an unlimited con

THURSDAY

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A22 19/11/2020 #230
COMPANIES HOUSE

1 Company details

Company number	0 8 9 0 5 6 5 1
Company name in full	DICE FM LTD

→ Filling in this form
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates ❶

From Date	d2 d2	m0 m9	y2 y0 y2 y0
To Date	d d	m m	y y y y

❶ Allotment date
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

❷ Currency
If currency details are not completed we will assume currency is in pound sterling.

Currency ❷	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
USD	Series B-1a Shares	436	0.001	228.92	Nil

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if necessary.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

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4 Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency table A

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, $, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, $, etc) Including both the nominal value and any share premium
	Please see continuation sheets.			
	Totals			

Currency table B

	Totals			

Currency table C

	Totals			

	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
Totals (including continuation pages)			

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + $10 etc.

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5 Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share	Please see continuation sheets.
Prescribed particulars ❶	
Class of share	
Prescribed particulars ❶	
Class of share	
Prescribed particulars ❶	

❶ Prescribed particulars of rights attached to shares

The particulars are:
- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

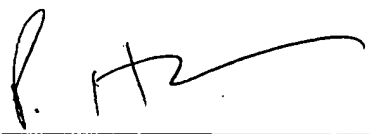
A separate table must be used for each class of share.

Continuation page
Please use a Statement of Capital continuation page if necessary.

6 Signature

I am signing this form on behalf of the company.

Signature

Signature
X  X

This form may be signed by:
Director ❷, Secretary, Person authorised ❸, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

❷ Societas Europaea
If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

❸ Person authorised
Under either section 270 or 274 of the Companies Act 2006.

In accordance with Section 555 of the Companies Act 2006.

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Return of allotment of shares

4 Statement of capital

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, $, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, $, etc) Including both the nominal value and any share premium
GBP	Ordinary Shares	164,762	164.762	
GBP	Series A Shares	79,558	79.558	
GBP	Series B-2 Shares	73,599	73.599	
GBP	Series B-3 Shares	20,798	20.798	
GBP	Series B-1b Shares	37,193	37.193	
	Totals	375,910	375.910	Nil

In accordance with Section 555 of the Companies Act 2006.

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4 Statement of capital

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, $, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, $, etc) Including both the nominal value and any share premium
USD	Series B-1a Shares	56,910	56.910	
	Totals	56,910	56.910	Nil

In accordance with Section 555 of the Companies Act 2006.

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Ordinary Shares	
Prescribed particulars	The ordinary shares have attached to them full voting and dividend distribution rights. On liquidation the ordinary shares have the right to participate in a distribution subject to the provisions set out in article 5. They do not confer any right of redemption.	

In accordance with Section 555 of the Companies Act 2006.

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Series A Shares
Prescribed particulars	The series A shares have attached to them full voting and dividend distribution rights. On liquidation the series A shares have the right to participate in a distribution subject to the provisions set out in article 5. They do not confer any right of redemption.

In accordance with Section 555 of the Companies Act 2006.

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Series B-1a Shares
Prescribed particulars	The series B-1a shares have attached to them full voting and dividend distribution rights. On liquidation the series B-1a shares have the right to participate in a distribution subject to the provisions set out in article 5. They do not confer any right of redemption.

In accordance with Section 555 of the Companies Act 2006.

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Series B-1b Shares
Prescribed particulars	The series B-1b shares have attached to them full voting and dividend distribution rights. On liquidation the series B-1b shares have the right to participate in a distribution subject to the provisions set out in article 5. They do not confer any right of redemption.

In accordance with Section 555 of the Companies Act 2006.

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Series B-2 Shares
Prescribed particulars	The series B-2 shares have attached to them full voting and dividend distribution rights. On liquidation the series B-2 shares have the right to participate in a distribution subject to the provisions set out in article 5. They do not confer any right of redemption.

In accordance with Section 555 of the Companies Act 2006.

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Series B-3 Shares	
Prescribed particulars	The series B-3 shares have attached to them full voting and dividend distribution rights. On liquidation the series B-3 shares have the right to participate in a distribution subject to the provisions set out in article 5. They do not confer any right of redemption.	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name: Rachel Tyrer
Company name: Ernst & Young LLP
Address: 1 More London Place
Post town: London
County/Region:
Postcode: SE1 2AF
Country: United Kingdom
DX:
Telephone:

Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse