

**Return of Allotment of Shares**Company Name: **CENTAURI THERAPEUTICS LIMITED**Company Number: **08879741**Received for filing in Electronic Format on the: **11/02/2022**

XAXMLJ41

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	26/01/2022	04/02/2022

Class of Shares:	SERIES A	Number allotted	952
Currency:	GBP	Nominal value of each share	0.002411
		Amount paid:	105.43
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	SERIES A	Number allotted	50256
Currency:	GBP	Nominal value of each share	0.002411
		Amount paid:	117.14
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	69154
Currency:	GBP	Aggregate nominal value:	166.730294

Prescribed particulars

A) THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS, AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS. B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF ORDINARY AND SERIES A SHARES (THE "EQUITY SHARES") HELD, SAVE THAT ONLY THE HOLDERS OF THE SERIES A SHARES HAVE THE RIGHT TO PARTICIPATE IN THE PREFERENCE DIVIDEND PAYABLE IN THE EVENT OF AN EXIT OR AN IPO (EACH TERM AS DEFINED IN THE ARTICLES OF ASSOCIATION). C) ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (1) FIRST IN PAYING TO EACH HOLDER OF THE SERIES A SHARES, AN AMOUNT PER SHARE HELD EQUAL TO THE PREFERENCE AMOUNT (AS DEFINED IN THE ARTICLES OF ASSOCIATION) PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF SERIES A SHARES PRO RATA TO THEIR RESPECTIVE AGGREGATE ENTITLEMENTS UNDER THIS PARAGRAPH; (2) SECOND IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (3) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE EQUITY SHARES PRO RATA TO THE NUMBER OF SUCH SHARES HELD (AS IF SUCH SHARES CONSTITUTED THE SAME CLASS OF SHARE). D) THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	SERIES	Number allotted	51208
	A	Aggregate nominal value:	123.462488
Currency:	GBP		

Prescribed particulars

A) THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS, AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS. B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF ORDINARY AND SERIES A SHARES (THE "EQUITY SHARES") HELD, SAVE THAT ONLY THE HOLDERS OF THE SERIES A SHARES HAVE THE RIGHT TO PARTICIPATE IN THE PREFERENCE DIVIDEND PAYABLE IN THE EVENT OF AN EXIT OR AN IPO (EACH TERM AS DEFINED IN THE ARTICLES OF ASSOCIATION). C) ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (1) FIRST IN PAYING TO EACH HOLDER OF THE SERIES A SHARES, AN AMOUNT PER SHARE HELD EQUAL TO THE PREFERENCE AMOUNT (AS DEFINED IN THE ARTICLES OF ASSOCIATION) PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF SERIES A SHARES PRO RATA TO THEIR RESPECTIVE AGGREGATE ENTITLEMENTS UNDER THIS PARAGRAPH; (2) SECOND IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (3) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE EQUITY SHARES PRO RATA TO THE NUMBER OF SUCH SHARES HELD (AS IF SUCH SHARES CONSTITUTED THE SAME CLASS OF SHARE). D) THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	120362
		Total aggregate nominal value:	290.192782
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.